Drools Introduction and General User Guide

Version 6.0.0.CR2

by The JBoss Drools team [http://www.jboss.org/drools/team.html]

| 4.5. What is New and Noteworthy in Drools 5.2.0 | 139 |
|---|-----|
| 4.5.1. Knowledge API (renamed from Drools API) | 139 |
| 4.5.2. Drools Expert and Fusion | 139 |
| 4.5.3. Drools and jBPM integration | 146 |
| 4.5.4. Merging Drools Flow into jBPM5 | 147 |
| 4.5.5. Guvnor | 147 |
| 4.5.6. Eclipse | 158 |
| 4.5.7. Maven artifactId changes | 158 |
| 4.6. What is New and Noteworthy in Drools 5.1.0 | 159 |
| 4.6.1. Drools API | 159 |
| 4.6.2. Core | 160 |
| 4.6.3. Expert | 166 |
| 4.6.4. Flow | 169 |
| 4.6.5. Guvnor | 170 |
| 4.6.6. Eclipse | 184 |
| 4.6.7. Known Issues | 185 |
| 4.7. What is New and Noteworthy in Drools 5.0.0 | 185 |
| 4.7.1. Drools API | 185 |
| 4.7.2. Drools Guvnor | 188 |
| 4.7.3. Drools Expert | 193 |
| 4.7.4. Drools Flow | 201 |
| 4.7.5. Drools Fusion | 209 |
| 4.7.6. Eclipse IDE | 212 |
| 4.8. What is new in Drools 4.0 | 213 |
| 4.8.1. Language Expressiveness Enhancements | 214 |
| 4.8.2. Core Engine Enhancements | 214 |
| 4.8.3. IDE Enhancements | 215 |
| 4.8.4. Business Rules Management System - BRMS | 215 |
| 4.8.5. Miscellaneous Enhancements | 215 |
| 4.9. Upgrade tips from Drools 3.0.x to Drools 4.0.x | 215 |
| 4.9.1. API changes | 215 |
| 4.9.2. Rule Language Changes | 216 |
| 4.9.3. Drools Update Tool | 217 |
| 4.9.4. DSL Grammars in Drools 4.0 | 218 |
| 4.9.5. Rule flow Update for 4.0.2 | 218 |
| 5. Drools compatibility matrix | 221 |





Chapter 1. Welcome

I've always stated that end business users struggle understanding the differences between rules and processes, and more recently rules and event processing. For them they have this problem in their mind and they just want to model it using some software. The traditional way of using two vendor offerings forces the business user to work with a process oriented or rules oriented approach which just gets in the way, often with great confusion over which tool they should be using to model which bit.

PegaSystems and Microsoft have done a great job of showing that the two can be combined and a behavioural modelling approach can be used. This allows the business user to work more naturally where the full range of approaches is available to them, without the tools getting in the way. From being process oriented to rule oriented or shades of grey in the middle - whatever suites the problem being modelled at that time.

Drools 5.0 takes this one step further by not only adding BPMN2 based workflow with Drools Flow but also adding event processing with Drools Fusion, creating a more holistic approach to software development. Where the term holistic is used for emphasizing the importance of the whole and the interdependence of its parts.

Drools 5.0 is now split into 5 modules, each with their own manual - Guvnor (BRMS/BPMS), Expert (Rules), Fusion (CEP), Flow (Process/Workflow) and Planner. Guvnor is our web based governance system, traditionally referred to in the rules world as a BRMS. We decided to move away from the BRMS term to a play on governance as it's not rules specific. Expert is the traditional rules engine. Fusion is the event processing side, it's a play on data/sensor fusion terminology. Flow is our workflow module, Kris Verlaenen leads this and has done some amazing work; he's currently moving flow to be incorporated into jBPM 5. The fith module called Planner, authored by Geoffrey De Smet, solves allocation and scheduling type problem and while still in the early stage of development is showing a lot of promise. We hope to add Semantics for 2011, based around description logc, and that is being work on as part of the next generaion Drools designs.

I've been working in the rules field now for around 7 years and I finally feel like I'm getting to grips with things and ideas are starting to gel and the real innovation is starting to happen. To me It feels like we actually know what we are doing now, compared to the past where there was a lot of wild guessing and exploration. I've been working hard on the next generation Drools Expert design document with Edson Tirelli and Davide Sottara. I invite you to read the document and get involved, *http://community.jboss.org/wiki/DroolsLanguageEnhancements*. The document takes things to the next level pushing Drools forward as a hybrid engine, not just a capable production rule system, but also melding in logic programming (prolog) with functional programming and description logic along with a host of other ideas for a more expressive and modern feeling language.

I hope you can feel the passion that my team and I have while working on Drools, and that some of it rubs off on you during your adventures.



Chapter 2. Installation and Setup (Core and IDE)

2.1. Installing and using

Drools provides an Eclipse-based IDE (which is optional), but at its core only Java 1.5 (Java SE) is required.

A simple way to get started is to download and install the Eclipse plug-in - this will also require the Eclipse GEF framework to be installed (see below, if you don't have it installed already). This will provide you with all the dependencies you need to get going: you can simply create a new rule project and everything will be done for you. Refer to the chapter on the Rule Workbench and IDE for detailed instructions on this. Installing the Eclipse plug-in is generally as simple as unzipping a file into your Eclipse plug-in directory.

Use of the Eclipse plug-in is not required. Rule files are just textual input (or spreadsheets as the case may be) and the IDE (also known as the Rule Workbench) is just a convenience. People have integrated the rule engine in many ways, there is no "one size fits all".

Alternatively, you can download the binary distribution, and include the relevant jars in your projects classpath.

2.1.1. Dependencies and jars

Drools is broken down into a few modules, some are required during rule development/compiling, and some are required at runtime. In many cases, people will simply want to include all the dependencies at runtime, and this is fine. It allows you to have the most flexibility. However, some may prefer to have their "runtime" stripped down to the bare minimum, as they will be deploying rules in binary form - this is also possible. The core runtime engine can be quite compact, and only requires a few 100 kilobytes across 3 jar files.

The following is a description of the important libraries that make up JBoss Drools

- knowledge-api.jar this provides the interfaces and factories. It also helps clearly show what is intended as a user api and what is just an engine api.
- knowledge-internal-api.jar this provides internal interfaces and factories.
- drools-core.jar this is the core engine, runtime component. Contains both the RETE engine and the LEAPS engine. This is the only runtime dependency if you are pre-compiling rules (and deploying via Package or RuleBase objects).
- drools-compiler.jar this contains the compiler/builder components to take rule source, and build executable rule bases. This is often a runtime dependency of your application, but it need not be if you are pre-compiling your rules. This depends on drools-core.

- drools-jsr94.jar this is the JSR-94 compliant implementation, this is essentially a layer over the drools-compiler component. Note that due to the nature of the JSR-94 specification, not all features are easily exposed via this interface. In some cases, it will be easier to go direct to the Drools API, but in some environments the JSR-94 is mandated.
- drools-decisiontables.jar this is the decision tables 'compiler' component, which uses the drools-compiler component. This supports both excel and CSV input formats.

There are quite a few other dependencies which the above components require, most of which are for the drools-compiler, drools-jsr94 or drools-decisiontables module. Some key ones to note are "POI" which provides the spreadsheet parsing ability, and "antlr" which provides the parsing for the rule language itself.

NOTE: if you are using Drools in J2EE or servlet containers and you come across classpath issues with "JDT", then you can switch to the janino compiler. Set the system property "drools.compiler": For example: -Ddrools.compiler=JANINO.

For up to date info on dependencies in a release, consult the released poms, which can be found on the maven repository.

2.1.2. Use with Maven, Gradle, Ivy, Buildr or ANT

The jars are also available in *the central maven repository* [http://search.maven.org/#search| ga[1]org.drools] (and also in *the JBoss maven repository* [https://repository.jboss.org/nexus/ index.html#nexus-search;gav~org.drools~~~~]).

If you use Maven, add KIE and Drools dependencies in your project's pom.xml like this:

```
<dependencyManagement>
  <dependencies>
   <dependency>
      <groupId>org.drools</groupId>
     <artifactId>drools-bom</artifactId>
      <type>pom</type>
     <version>...</version>
      <scope>import</scope>
    </dependency>
    . . .
  </dependencies>
</dependencyManagement>
<dependencies>
 <dependency>
   <groupId>org.kie</groupId>
    <artifactId>kie-api</artifactId>
 </dependency>
  <dependency>
   <groupId>org.drools</groupId>
   <artifactId>drools-compiler</artifactId>
```

```
<scope>runtime</scope>
  </dependency>
   ...
<dependencies>
```

This is similar for Gradle, Ivy and Buildr. To identify the latest version, check the maven repository.

If you're still using ANT (without Ivy), copy all the jars from the download zip's binaries directory and manually verify that your classpath doesn't contain duplicate jars.

2.1.3. Runtime

The "runtime" requirements mentioned here are if you are deploying rules as their binary form (either as KnowledgePackage objects, or KnowledgeBase objects etc). This is an optional feature that allows you to keep your runtime very light. You may use drools-compiler to produce rule packages "out of process", and then deploy them to a runtime system. This runtime system only requires drools-core.jar and knowledge-api for execution. This is an optional deployment pattern, and many people do not need to "trim" their application this much, but it is an ideal option for certain environments.

2.1.4. Installing IDE (Rule Workbench)

The rule workbench (for Eclipse) requires that you have Eclipse 3.4 or greater, as well as Eclipse GEF 3.4 or greater. You can install it either by downloading the plug-in or, or using the update site.

Another option is to use the JBoss IDE, which comes with all the plug-in requirements pre packaged, as well as a choice of other tools separate to rules. You can choose just to install rules from the "bundle" that JBoss IDE ships with.

2.1.4.1. Installing GEF (a required dependency)

GEF is the Eclipse Graphical Editing Framework, which is used for graph viewing components in the plug-in.

If you don't have GEF installed, you can install it using the built in update mechanism (or downloading GEF from the Eclipse.org website not recommended). JBoss IDE has GEF already, as do many other "distributions" of Eclipse, so this step may be redundant for some people.

Open the Help->Software updates...->Available Software->Add Site... from the help menu. Location is:

```
http://download.eclipse.org/tools/gef/updates/releases/
```

Next you choose the GEF plug-in:

| Software U | odates and Add-ons | |
|--|--|------------------|
| nstalled Software Available Software | | |
| type filter text | ▼ | <u>I</u> nstall |
| Name | Version | |
| 🗢 🖃 🖏 GEF Update Site | | roperties |
| GEF SDK 3.2.2 | | |
| GEF SDK 3.3.2 | | |
| ▽ 🖃 100 GEF SDK 3.4.2 | | dd Site |
| 🗆 🖗 Graphical Editing Framework Draw2d | 3.4.2.v20090218-1145-3317w311_122502441 | nage Sites |
| 🗆 🖗 Graphical Editing Framework Draw2d Developer R | | 5 |
| 🗆 🆓 Graphical Editing Framework Draw2d SDK | 3.4.2.v20090218-1145-67738084A6665K366E | |
| 🗹 🌆 Graphical Editing Framework GEF | 3.4.2.v20090218-1145-67728084A56B4I2336: | Re <u>f</u> resh |
| 🗆 🖗 Graphical Editing Framework GEF All-In-One SDK | 3.4.2.v20090218-1145-7F7I69NpWtnmXBEpuc | |
| 🗆 🆓 Graphical Editing Framework GEF Developer Reso | urces 3.4.2.v20090218-1145-67728084A56B4l2336: | |
| 🗆 🖗 Graphical Editing Framework GEF Examples | 3.4.1.v20080806-7E7I0AgI99m9RGc | |
| 🗆 🆓 Graphical Editing Framework GEF SDK | 3.4.2.v20090218-1145-7B7E597OKBd7QHgEH | |
| 🗆 🖗 Graphical Editing Framework Zest Visualization To | olkit 1.0.0.v20080115-5318xB6CE899P233613552 | |
| 🗆 🖗 Graphical Editing Framework Zest Visualization To | olkit D 1.0.0.v20080115-5318xB6CE899P233613552 | |
| 🗆 🆗 Graphical Editing Framework Zest Visualization To | olkit S 1.0.0.v20080115-5318_GCGFGJMZHOMaa6PM | |
| Show only the latest versions of available software | | |
| Include items that have already been installed | | |
| open the <u>'Automatic Updates'</u> preference page to set up an autor | natic update schedule. | |
| | | |
| | _ | |
| 0 | | <u>C</u> lose |

Press next, and agree to install the plug-in (an Eclipse restart may be required). Once this is completed, then you can continue on installing the rules plug-in.

2.1.4.2. Installing GEF from zip file

To install from the zip file, download and unzip the file. Inside the zip you will see a plug-in directory, and the plug-in jar itself. You place the plug-in jar into your Eclipse applications plug-in directory, and restart Eclipse.

2.1.4.3. Installing Drools plug-in from zip file

Download the Drools Eclipse IDE plugin from the link below. Unzip the downloaded file in your main eclipse folder (do not just copy the file there, extract it so that the feature and plugin jars end up in the features and plugin directory of eclipse) and (re)start Eclipse.

http://www.jboss.org/drools/downloads.html

To check that the installation was successful, try opening the Drools perspective: Click the 'Open Perspective' button in the top right corner of your Eclipse window, select 'Other...' and

pick the Drools perspective. If you cannot find the Drools perspective as one of the possible perspectives, the installation probably was unsuccessful. Check whether you executed each of the required steps correctly: Do you have the right version of Eclipse (3.4.x)? Do you have Eclipse GEF installed (check whether the org.eclipse.gef_3.4.*.jar exists in the plugins directory in your eclipse root folder)? Did you extract the Drools Eclipse plugin correctly (check whether the org.drools.eclipse_*.jar exists in the plugins directory in your eclipse root folder)? If you cannot find the problem, try contacting us (e.g. on irc or on the user mailing list), more info can be found no our homepage here:

http://www.jboss.org/drools/

2.1.4.4. Drools Runtimes

A Drools runtime is a collection of jars on your file system that represent one specific release of the Drools project jars. To create a runtime, you must point the IDE to the release of your choice. If you want to create a new runtime based on the latest Drools project jars included in the plugin itself, you can also easily do that. You are required to specify a default Drools runtime for your Eclipse workspace, but each individual project can override the default and select the appropriate runtime for that project specifically.

2.1.4.4.1. Defining a Drools runtime

You are required to define one or more Drools runtimes using the Eclipse preferences view. To open up your preferences, in the menu Window select the Preferences menu item. A new preferences dialog should show all your preferences. On the left side of this dialog, under the Drools category, select "Installed Drools runtimes". The panel on the right should then show the currently defined Drools runtimes. If you have not yet defined any runtimes, it should like something like the figure below.

| | Prefe | rences | × | |
|--|--|--------------------|-----------------|--|
| type filter text | 🔇 Select a defau | Ilt Drools Runtime | ⇔ • ⇒• • | |
| ▶ General ▶ Ant ▼ Drools Drools Flow nodes | Add, remove or edit Drools Runtime definitions. By default, the checked Drools Runtime is added to the build path of newly created Drools projects. Installed Drools Runtimes | | | |
| Installed Drools Runtimes | Name | Location | Add | |
| Drools Task Guvnor Help Install/Update Java Maven Plug-in Development Run/Debug Team | | | Edit Remove | |
| ▷ XML ⑦ | | | OK Cancel | |

To define a new Drools runtime, click on the add button. A dialog as shown below should pop up, requiring the name for your runtime and the location on your file system where it can be found.

| E | Drools Runtime | × | | |
|--|------------------------|--------|--|--|
| Either select an existing Drools Runtime on your file system or create a new one. | | | | |
| Name: | | | | |
| Path: | | Browse | | |
| Create | a new Drools 5 Runtime | | | |
| | OK | Cancel | | |

In general, you have two options:

- If you simply want to use the default jars as included in the Drools Eclipse plugin, you can create a new Drools runtime automatically by clicking the "Create a new Drools 5 runtime ..." button. A file browser will show up, asking you to select the folder on your file system where you want this runtime to be created. The plugin will then automatically copy all required dependencies to the specified folder. After selecting this folder, the dialog should look like the figure shown below.
- 2. If you want to use one specific release of the Drools project, you should create a folder on your file system that contains all the necessary Drools libraries and dependencies. Instead of creating a new Drools runtime as explained above, give your runtime a name and select the location of this folder containing all the required jars.

| E | Drools Runtime 🗙 | | | | |
|--------|--|--|--|--|--|
| | Either select an existing Drools Runtime on your file system or create a new one. | | | | |
| Name: | Drools 5.0.0 runtime | | | | |
| Path: | /NotBackedUp/development/drools-runtimes/drools-5.0. Browse | | | | |
| Create | a new Drools 5 Runtime | | | | |
| | OK Cancel | | | | |

After clicking the OK button, the runtime should show up in your table of installed Drools runtimes, as shown below. Click on checkbox in front of the newly created runtime to make it the default Drools runtime. The default Drools runtime will be used as the runtime of all your Drools project that have not selected a project-specific runtime.

| E | | Preferences | × |
|---------------------------|---|--|-------------------|
| type filter text | Installed Drools Runtim | les | ⇔ • ⇒• • |
| ▷ General ▷ Ant | Add, remove or edit Drools build path of newly created | Runtime definitions. By default, the checked Drools Runtim Drools projects. | e is added to the |
| | Installed Drools Runtimes | | |
| Drools Flow nodes | Name | Location | Add |
| Installed Drools Runtimes | Drools 5.0.0 runtime | /NotBackedUp/development/drools-runtimes/drools-5.0.0 | Edit |
| Drools Task | | | |
| Guvnor | | | Remove |
| ▷ Help | | | |
| Install/Update | | | |
| Þ Java | | | |
| Maven | | | |
| Plug-in Development | | | |
| ▷ Run/Debug | | | |
| ▷ Team | | | |
| ▷ XML | | | |
| | | | |
| | | | |
| 0 | | ОК | Cancel |

You can add as many Drools runtimes as you need. For example, the screenshot below shows a configuration where three runtimes have been defined: a Drools 4.0.7 runtime, a Drools 5.0.0

runtime and a Drools 5.0.0.SNAPSHOT runtime. The Drools 5.0.0 runtime is selected as the default one.

| E | | Preferences | × |
|--|---|---|-------------------|
| type filter text | Installed Drools Runtim | es | ⇔ ∙ ⇔, • |
| ▶ General ▶ Ant ➡ Drools | Add, remove or edit Drools newly created Drools project | Runtime definitions. By default, the checked Drools Runtime is added to :ts. | the build path of |
| Drools Flow nodes | Name | Location | Add |
| Installed Drools Runtimes Drools Task Guvnor Dreip | Drools 5.0.0 runtime Drools 4.0.7 runtime Drools 5.0.0.SNAPSHOT | /NotBackedUp/development/drools-runtimes/drools-5.0.0 /NotBackedUp/development/drools-runtimes/drools-4.0.7 / NotBackedUp/development/drools-runtimes/drools-5.0.0.SNAPSHOT | Edit Remove |
| Install/Update Java Maven Plug-in Development | | | |
| ▷ Run/Debug ▷ Team ▷ XML | | | |
| 0 | | ОК | Cancel |

Note that you will need to restart Eclipse if you changed the default runtime and you want to make sure that all the projects that are using the default runtime update their classpath accordingly.

2.1.4.4.2. Selecting a runtime for your Drools project

Whenever you create a Drools project (using the New Drools Project wizard or by converting an existing Java project to a Drools project using the "Convert to Drools Project" action that is shown when you are in the Drools perspective and you right-click an existing Java project), the plugin will automatically add all the required jars to the classpath of your project.

When creating a new Drools project, the plugin will automatically use the default Drools runtime for that project, unless you specify a project-specific one. You can do this in the final step of the New Drools Project wizard, as shown below, by deselecting the "Use default Drools runtime" checkbox and selecting the appropriate runtime in the drop-down box. If you click the "Configure workspace settings ..." link, the workspace preferences showing the currently installed Drools runtimes will be opened, so you can add new runtimes there.

| E | × |
|------------------------------|---|
| Drools Runtime | $\overline{\mathbf{G}}$ |
| Select a Drools Runtime | |
| 🗌 Use default Drools Runtime | e (currently Drools 5.0.0 runtime) |
| Drools Runtime: | Drools 4.0.7 runtime |
| Configure Workspace Settings | ž |
| | |
| | |
| ? | <u>Back</u> <u>N</u> ext > <u>Finish</u> Cancel |

You can change the runtime of a Drools project at any time by opening the project properties (right-click the project and select Properties) and selecting the Drools category, as shown below. Check the "Enable project specific settings" checkbox and select the appropriate runtime from the drop-down box. If you click the "Configure workspace settings ..." link, the workspace preferences showing the currently installed Drools runtimes will be opened, so you can add new runtimes there. If you deselect the "Enable project specific settings" checkbox, it will use the default runtime as defined in your global preferences.

| E | | Properties fo | r Drools Project | 1 | × |
|----|--------------------|---------------------------|-------------------|--------------------------|---------------|
| ty | pe filter text | Drools | | | >▼ <>▼ ▼ |
| | Resource | 🗹 Enable pr <u>o</u> ject | specific settings | Configure Workspa | ace Settings |
| | Builders | | | | |
| | Drools | Drools Runtime: | Drools 5.0.0.SNAP | SHOT runtime | • |
| | Guvnor | | | | |
| | Java Build Path | | | | |
| ⊳ | Java Code Style | | | | |
| ⊳ | Java Compiler | | | | |
| ⊳ | Java Editor | | | | |
| | Javadoc Location | | | | |
| | Project References | | | | |
| | Run/Debug Settings | | | | |
| | Task Tags | | | | |
| | | | | Restore <u>D</u> efaults | <u>A</u> pply |
| Ċ | D | | | ОК | Cancel |

2.2. Building from source

2.2.1. Getting the sources

The source code of each maven artifact is available in the JBoss maven repository as a source jar. The same source jars are also included in the download zips. However, if you want to build from source, it's highly recommended to get our sources from our source control.

Drools and jBPM use *Git* [http://git-scm.com/] for source control. The blessed git repositories are hosted on *Github* [https://github.com]:

• https://github.com/droolsjbpm

Git allows you to fork our code, independently make personal changes on it, yet still merge in our latest changes regularly and optionally share your changes with us. To learn more about git, read the free book *Git Pro* [http://progit.org/book/].

2.2.2. Building the sources

In essense, building from source is very easy, for example if you want to build the guvnor project:

```
$ git clone git@github.com:droolsjbpm/guvnor.git
...
$ cd guvnor
$ mvn clean install -DskipTests -Dfull
...
```

However, *there are a lot potential pitfalls*, so if you're serious about building from source and possibly contributing to the project, **follow the instructions** *in the README file in droolsjbpm-build-bootstrap* [https://github.com/droolsjbpm/droolsjbpm-build-bootstrap/blob/master/ README.md].

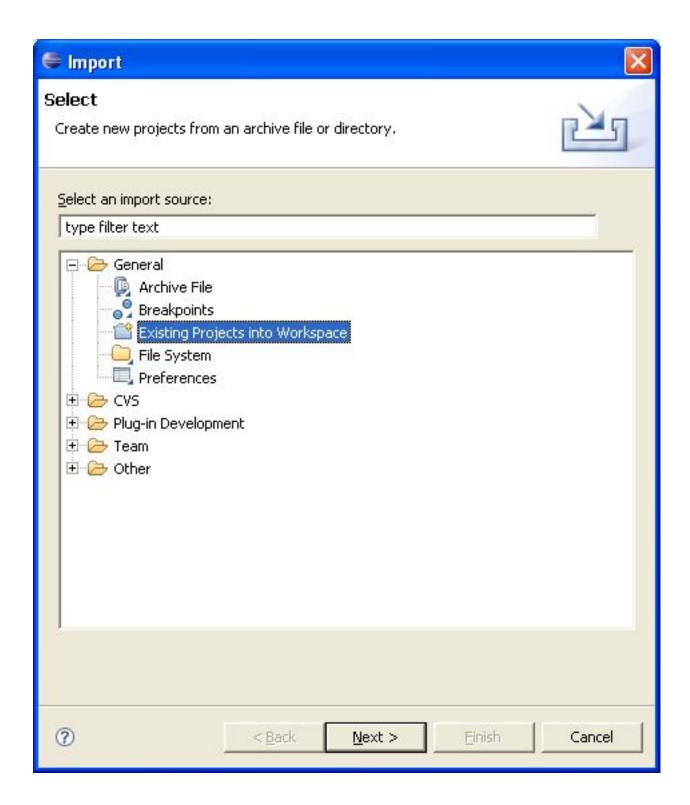
2.3. Eclipse

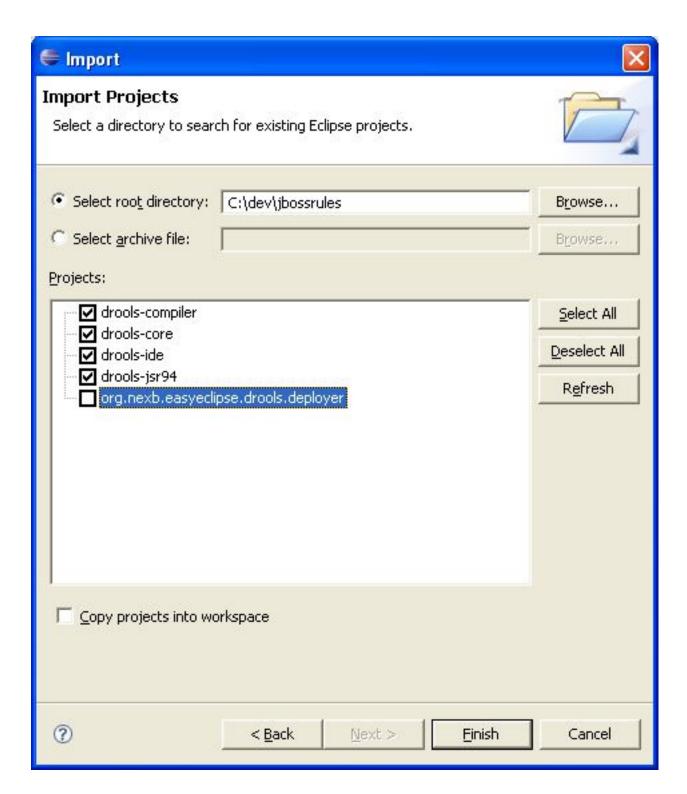
2.3.1. Importing Eclipse Projects

With the Eclipse project files generated they can now be imported into Eclipse. When starting Eclipse open the workspace in the root of your subversion checkout.

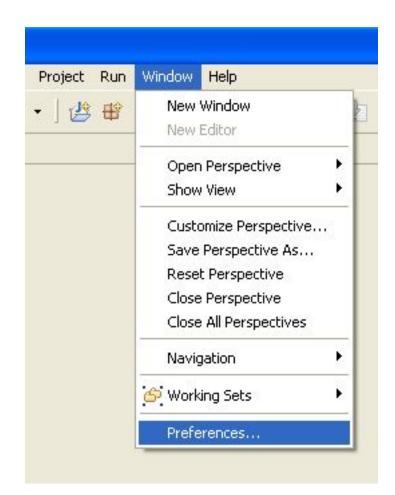
| 🖶 Workspace Launcher | × |
|--|---|
| Select a workspace | |
| Eclipse SDK stores your projects in a folder called a workspace. Choose a workspace folder to use for this session. | |
| Workspace: C:\dev\jbossrules | |
| Lese this as the default and do not ask again | |
| OK Cancel | |

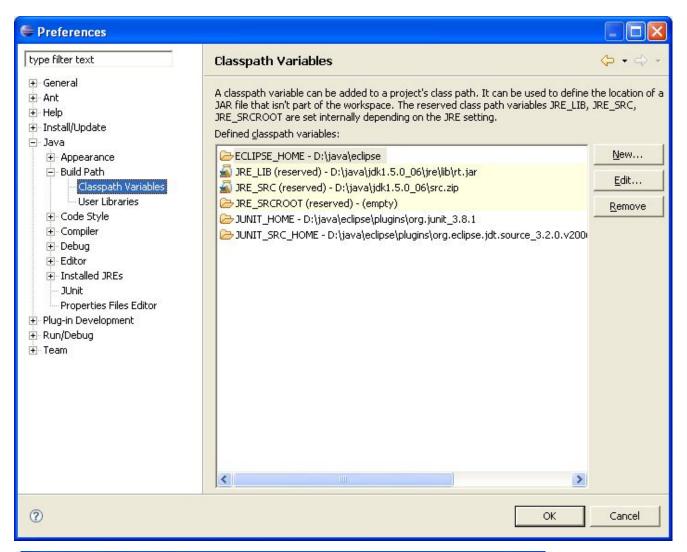
| 🖨 Java - Eclipse SDK | |
|---|------|
| File Edit Source Refactor Navigate Search | Proj |
| 📬 • 🔛 👜 🕅 • 🏇 • 🔘 • 💁 | •] |
| 📱 Package Explorer 🗙 Hierarchy 🗖 🗖 |) |
| (> | |
| | |
| | |
| New | |
| Copy Ctrl+C | |
| 💼 Paste 🛛 Ctrl+V | |
| 💢 Delete 🛛 Delete | |
| Build Path | |
| 🗂 Import | |
| 🛃 Export | |
| 🗞 Refresh F5 | |





When calling mvn install all the project dependencies were downloaded and added to the local Maven repository. Eclipse cannot find those dependencies unless you tell it where that repository is. To do this setup an M2_REPO classpath variable.





| C New | v Variable Entry | |
|---------------|---|--------|
| <u>N</u> ame: | M2_REPO | |
| <u>P</u> ath: | >:/Documents and Settings/mproctor/.m2/repository | Eile |
| | | Folder |
| | | |
| 0 | ОК | Cancel |

| General Ant Ant Help Install/Update Java ⊕ Appearance ⊕ Build Path Classpath Variables ⊕ Code Style ⊕ Compiler ⊕ Debug ⊕ Compiler ⊕ Debug ⊕ Compiler ⊕ Debug ⊕ Compiler ⊕ Debug ⊕ Compiler ⊕ DuiltProperties Files Editor Plugi-Development Run/Debug ⊕ Team | type filter text | Classpath Variables | |
|--|--|--|----------|
| | General Ant Help Install/Update Java Appearance Build Path Classpath Variables User Libraries Code Style Compiler Debug Editor Installed JREs JUnit Properties Files Editor Plug-in Development Run/Debug | A classpath variable can be added to a project's class path. It can be used to define JAR file that isn't part of the workspace. The reserved class path variables JRE_LIB, JRE_SRCROOT are set internally depending on the JRE setting. Defined classpath variables: | JRE_SRC, |
| | | | |

Chapter 3. Getting Involved

We are often asked "How do I get involved". Luckily the answer is simple, just write some code and submit it :) There are no hoops you have to jump through or secret handshakes. We have a very minimal "overhead" that we do request to allow for scalable project development. Below we provide a general overview of the tools and "workflow" we request, along with some general advice.

If you contribute some good work, don't forget to blog about it :)

3.1. Sign up to jboss.org

Signing to jboss.org will give you access to the JBoss wiki, forums and Jira. Go to http:// www.jboss.org/ and click "Register".



3.2. Sign the Contributor Agreement

The only form you need to sign is the contributor agreement, which is fully automated via the web. As the image below says "This establishes the terms and conditions for your contributions and ensures that source code can be licensed appropriately"

https://cla.jboss.org/

Sign CLA

If you've submitted a patch that's been accepted, or been offered an invitation to commit directly into a project's source code repository, then please login using your jboss.org user account and sign an Individual or Corporate Contributor License Agreement (CLA).

This establishes the terms and conditions for your contributions and ensures that the source code can be licensed appropriately.

| Usernar | ne: 💌 |
|---------|--|
| Passwo | rd: |
| Login | |
| | Do not sign a CLA unless you've met the conditions above. This helps to keep our systems tidy and prevents project leads from reviewing unnecessary agreements. |

3.3. Submitting issues via JIRA

To be able to interact with the core development team you will need to use JIRA, the issue tracker. This ensures that all requests are logged and allocated to a release schedule and all discussions captured in one place. Bug reports, bug fixes, feature requests and feature submissions should all go here. General questions should be undertaken at the mailing lists.

Minor code submissions, like format or documentation fixes do not need an associated JIRA issue created.

https://issues.jboss.org/browse/JBRULES [???](Drools)

https://issues.jboss.org/browse/JBPM

https://issues.jboss.org/browse/GUVNOR

| | elds are not supported | i in declared fac | ts | |
|----------------------|------------------------------|-------------------|---------------------------|--|
| | | | | |
| og In | | | | |
| Details | | | | |
| Туре: | Enhancement | Status: | 🐳 Open (View Workflow) | |
| Priority: | Minor | Resolution: | Unresolved | |
| Affects Version/s: | None | Fix Version/s: | None | |
| Component/s: | drools-compiler, drools-core | Security Level: | Public (Everyone can see) | |
| Labels: | None | | | |
| Similar Issues: | Show 10 results > | | | |
| Description — | | | | |
| it should be possibl | e to do | | | |
| t should be possibl | | | | |
| declare Bean | | | | |
| arrayField : SomeO | bject[] | | | |
| end | | | | |
| optionally, | | | | |
| declare Bean | | | | |
| | | | | |
| arrayField : SomeO | bject[] = new SomeObject[3] | | | |

3.4. Fork Github

With the contributor agreement signed and your requests submitted to jira you should now be ready to code :) Create a github account and fork any of the drools, jbpm or guvnor sub modules. The fork will create a copy in your own github space which you can work on at your own pace. If you make a mistake, don't worry blow it away and fork again. Note each github repository provides you the clone (checkout) URL, github will provide you URLs specific to your fork.

| https:/ | //githul | b.com/d | drools | jbpm |
|---------|----------|---------|--------|------|
|---------|----------|---------|--------|------|

| e droolsjbpm / drools | | 🖌 Admin 🛛 Watch 🖌 Fo | ork 🛱 Pull Request 🚳 125 🐇 81 |
|---|--|--------------------------|-------------------------------|
| Code | Network | Pull Requests 10 | Stats & Graphs |
| Drools Expert is the rule engine and http://www.jboss.org/drools | Drools Fusion does complex event proce | ssing (CEP). — Read more | |
| SSH HTTP Git Read | Only git@github.com:droolsjbpm/dr | pols.git 🕅 Read+Write | access |
| A branch: master Files | Commits Branches 4 | | Tags 10 Downloads |

3.5. Writing Tests

When writing tests, try and keep them minimal and self contained. We prefer to keep the drl fragments within the test, as it makes for quicker reviewing. If their are a large number of rules

then using a String is not practical so then by all means place them in separate drl files instead to be loaded from the classpath. If your tests need to use a model, please try to use those that already exist for other unit tests; such as Person, Cheese or Order. If no classes exist that have the fields you need, try and update fields of existing classes before adding a new class.

There are a vast number of tests to look over to get an idea, MiscTest is a good place to start.

https://github.com/drools/bpm/drools/blob/master/drools-compiler/src/test/java/org/drools/ integrationtests/MiscTest.java [https://github.com/droolsjbpm]

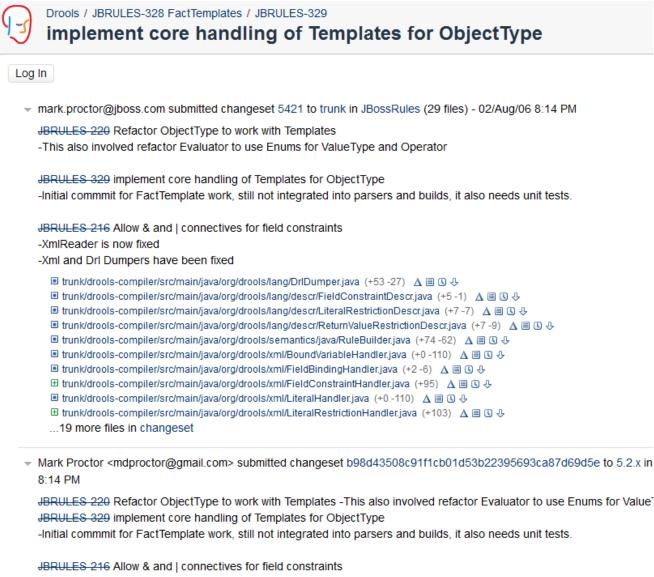
```
@Test
557
          public void testEvalWithBigDecimal() throws Exception {
558
              String str = "";
559
              str += "package org.drools \n";
560
              str += "import java.math.BigDecimal; \n";
561
              str += "global java.util.List list \n";
562
              str += "rule rule1 \n";
              str += "
                         dialect \"java\" \n";
564
              str += "when \n";
              str += "
                          $bd : BigDecimal() \n";
566
              str += "
                          eval( $bd.compareTo( BigDecimal.ZERO ) > 0 ) \n";
              str += "then \n";
              str += "
569
                          list.add( $bd ); \n";
              str += "end \n";
571
572
              KnowledgeBuilder kbuilder = KnowledgeBuilderFactory.newKnowledgeBuilder();
574
              kbuilder.add( ResourceFactory.newByteArrayResource( str.getBytes() ),
                            ResourceType.DRL );
577
              if ( kbuilder.hasErrors() ) {
578
                  logger.warn( kbuilder.getErrors().toString() );
579
              }
              assertFalse( kbuilder.hasErrors() );
582
              KnowledgeBase kbase = KnowledgeBaseFactory.newKnowledgeBase();
              kbase.addKnowledgePackages( kbuilder.getKnowledgePackages() );
584
              StatefulKnowledgeSession ksession = createKnowledgeSession(kbase);
              List list = new ArrayList();
              ksession.setGlobal( "list",
588
                                   list );
589
              ksession.insert( new BigDecimal( 1.5 ) );
590
              ksession.fireAllRules();
593
              assertEquals( 1,
594
                            list.size() );
              assertEquals ( new BigDecimal ( 1.5 ),
                            list.get( 0 ) );
597
          }
598
```

3.6. Commit with Correct Conventions

When you commit, make sure you use the correct conventions. The commit must start with the JIRA issue id, such as JBRULES-220. This ensures the commits are cross referenced via JIRA, so we can see all commits for a given issue in the same place. After the id the title of the issue should come next. Then use a newline, indented with a dash, to provide additional information

related to this commit. Use an additional new line and dash for each separate point you wish to make. You may add additional JIRA cross references to the same commit, if it's appropriate. In general try to avoid combining unrelated issues in the same commit.

Don't forget to rebase your local fork from the original master and then push your commits back to your fork.



```
-XmlReader is now fixed
```

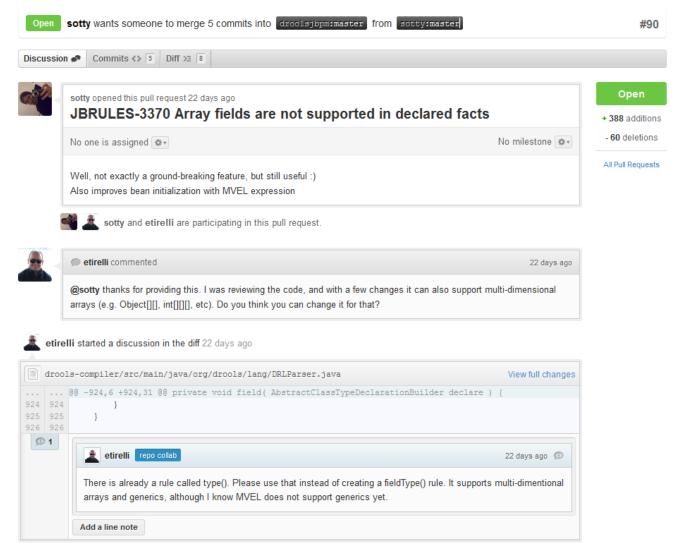
-Xml and Drl Dumpers have been fixed

3.7. Submit Pull Requests

With your code rebased from original master and pushed to your personal github area, you can now submit your work as a pull request. If you look at the top of the page in github for your work area their will be a "Pull Request" button. Selecting this will then provide a gui to automate the submission of your pull request.

The pull request then goes into a queue for everyone to see and comment on. Below you can see a typical pull request. The pull requests allow for discussions and it shows all associated commits and the diffs for each commit. The discussions typically involve code reviews which provide helpful suggestions for improvements, and allows for us to leave inline comments on specific parts of the code. Don't be disheartened if we don't merge straight away, it can often take several revisions before we accept a pull request. Luckily github makes it very trivial to go back to your code, do some more commits and then update your pull request to your latest and greatest.

It can take time for us to get round to responding to pull requests, so please be patient. Submitted tests that come with a fix will generally be applied quite quickly, where as just tests will often way until we get time to also submit that with a fix. Don't forget to rebase and resubmit your request from time to time, otherwise over time it will have merge conflicts and core developers will general ignore those.



Chapter 4. Drools Release Notes

4.1. What is New and Noteworthy in Drools 6.0.0

4.1.1. Drools Expert

4.1.1.1. TODO

TODO

4.1.1.2. Better OSGi support

OSGi support is substantially improved. Also, the production jars no longer have any split packages.

4.1.2. Guvnor

4.1.2.1. New Maven groupId: org.kie.guvnor

The Maven groupId has changed from org.drools.guvnor to org.kie.guvnor.

Before

```
<dependency>
<groupId>org.drools.guvnor</groupId>
....
</dependency>
```

After

```
<dependency>
  <groupId>org.kie.guvnor</groupId>
    ...
</dependency>
```

4.1.3. Drools Workbench

4.1.3.1. General

Many things are changing for Drools 6.0.

Along with the functional and feature changes we have restructured the *Guvnor* [https:// github.com/droolsjbpm/guvnor] github repository to better reflect our new architecture. Guvnor

has historically been the web application for Drools. It was a composition of editors specific to Drools, a back-end repository and a simplistic asset management system.

Things are now different.

For Drools 6.0 the web application has been extensively re-written to use *UberFire* [http:// droolsjbpm.github.io/uberfire/] that provides a generic Workbench environment, a Metadata Engine, Security Framework, a VFS API and clustering support.

Guvnor has become a generic asset management framework providing common services for generic projects and their dependencies. Drools use of both UberFire and Guvnor has born the Drools Workbench.

A picture always helps:

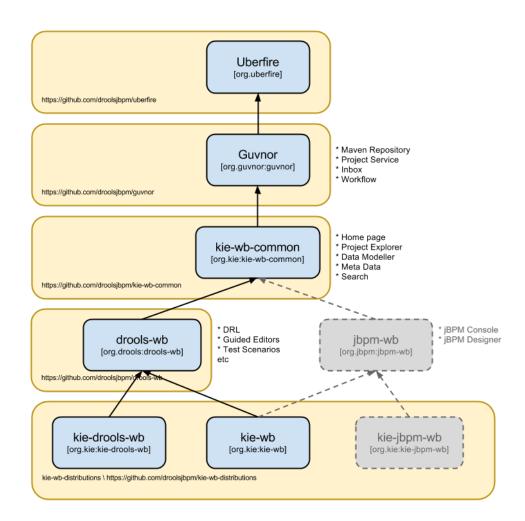


Figure 4.1. New structue

4.1.3.1.1. uberfire [https://github.com/droolsjbpm/uberfire]

UberFire is the foundation of all components for both Drools and jBPM. Every editor and service leverages UberFire. Components can be mixed and matched into either a full featured application of used in isolation.

4.1.3.1.2. guvnor [https://github.com/droolsjbpm/guvnor]

Guvnor adds project services and dependency management to the mix.

At present Guvnor consists of few parts; being principally a port of common project services that existed in the old Guvnor. As things settle down and the module matures pluggable workflow will be supported allowing for sensitive operations to be controlled by jBPM processes and rules. Work is already underway to include this for 6.0.

4.1.3.1.3. kie-wb-common [https://github.com/droolsjbpm/kie-wb-common]

Both Drools and jBPM editors and services share the need for a common set of re-usable screens, services and widgets.

Rather than pollute Guvnor with screens and services needed only by Drools and jBPM this module contains such common dependencies.

It is possible to just re-use the UberFire and Guvnor stack to create your own project-based workbench type application and take advantage of the underlying services.

4.1.3.1.4. *Drools Workbench (drools-wb)* [https://github.com/droolsjbpm/ drools-wb]

Drools Workbench is the end product for people looking for a web application that is composed of all Drools related editors, screens and services. It is equivalent to the old Guvnor.

Looking for the web application to accompany Drools Expert and Drools Fusion; an environment to author, test and deploy rules. This is what you're looking for.

4.1.3.1.5. *KIE Drools Workbench (kie-drools-wb)* [https://github.com/ droolsjbpm/kie-wb-distributions/tree/master/kie-drools-wb]

KIE Drools Workbench (for want of a better name - it's amazing how difficult names can be) is an extension of Drools Workbench including jBPM Designer to support Rule Flow.

jBPM Designer, now being an UberFire compatible component, does not need to be deployed as a separate web application. We bundle it here, along with Drools as a convenience for people looking to author Rule Flows along side their rules.

4.1.3.1.6. *KIE Workbench (kie-wb)* [https://github.com/droolsjbpm/kie-wb-distributions/tree/master/kie-wb]

This is the daddy of them all.

KIE Workbench is the composition of everything known to man; from both the Drools and jBPM worlds. It provides for authoring of projects, data models, guided rules, decision tables etc, test services, process authoring, a process run-time execution environment and human task interaction.

KIE Workbench is the old Guvnor, jBPM Designer and jBPM Console applications combined. On steroids.

4.1.3.1.7. The World is not enough?

You may have noticed; KIE Drools Workbench and KIE Workbench are in the same repository. This highlights a great thing about the new module design we have with UberFire. Web applications are just a composition of dependencies.

You want your own web application that consists of just the Guided Rule Editor and jBPM Designer? You want your own web application that has the the Data Modeller and some of your own screens?

Pick your dependencies and add them to your own UberFire compliant web application and, as the saying goes, the world is your oyster.

4.1.3.2. UberFire Provided Infrastructure

4.1.3.2.1. Virtual File System

UberFire VFS is a *NIO.2* [http://jcp.org/en/jsr/detail?id=203] based API that provides a unified interface to access different file systems - by default it uses *Git* [http://git-scm.com/] as its primary backend implematation. Resources (ie. files and directories) are represented, as proposed by NIO.2, as URIs. Here are some examples:

- file:///path/to/some/file.txt
- git://repository-name/path/to/file.txt
- git://repository-name/path/to/dir/
- git://my_branch@repository-name/path/to/file.txt

By using Git as its default implementation, UberFire VFS provides out-of-box a versioned system, which means that every information stored/deleted has its history preserved.



Important

Your system doesn't need to have GIT installed, UberFire uses *JGIT* [http:// www.eclipse.org/jgit/] internally, a 100% Java based Git implementation.

4.1.3.2.2. Metadata Engine

Metadata engine provides two complementary services: Indexing and Searching. Both services were designed to be as minimum invasive as possible and, in the same time, providing all the complex features needed by the subject.

4.1.3.2.2.1. Index

Indexing is automatically handled on VFS layer in completely transparent way. In order to agregate metadata to a VFS resource using the NIO.2 based API, all you need to do is set a resource attributes.



Important

All metadata are stored on dot files alongside its resource. So if anything bad happens to your index and it get corrupted, you can always recreate the index based on those persistent dot files.

The metadata engine is not only for VFS resources, behind the scenes there's a powerfull metadata API that you can define your own MetaModel with custom MetaTypes, MetaObjects and MetaProperties.

4.1.3.2.2.2. Search

The Metadata Search API is very simple and yet powerful. It provides basically two methods, one that allows a full text search (including wildcards and boolean operations) or by a set of predefined attributes.

For those curious to know what is under the hood, Metadata engine uses *Apache Lucene 4* [http:// lucene.apache.org/] as its default backend, but was designed to be able to have different and eventually mixed/composed backends.

4.1.3.3. Drools Workbench - In depth

Drools Workbench is the corner stone of the new function and features for 6.0.

Many of the new concepts and functions are described in more detail in the following sections.



Important

Remember Drools Workbench is integrated into other distributions. Therefore many of the core concepts and functions are also within the other distributions. Furthemore jBPM web-based Tooling extends from UberFire and re-use features from Drools Workbench that are common across the KIE platform; such as Project Explorer, Project Editor and the M2 Repository.

4.1.3.3.1. Home

Home is where the heart is.

Drools Workbench starts with a Home Page that will provides short-cut navigation to common tasks.

What is provided in this release is minimal and largely a cosmetic exercise to hopefully increase usability for non-technical people.

The appearance and content of the Home is likely to change as we approach a final release.

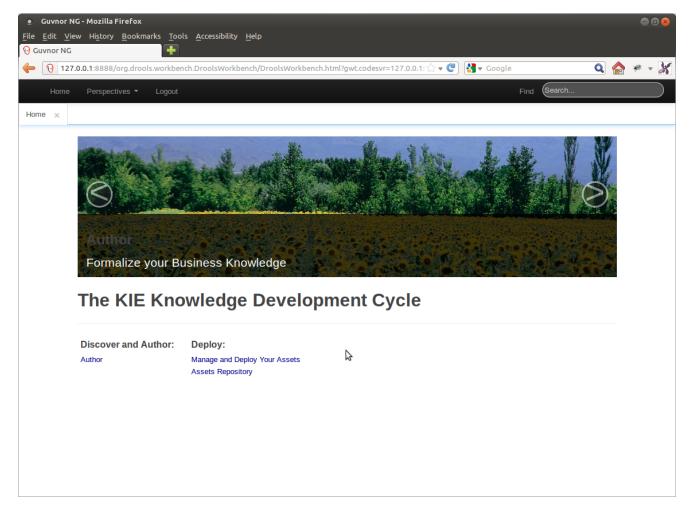


Figure 4.2. Home

4.1.3.3.2. Project Explorer

The Project Explorer is where most users will find themselves when authoring projects.

The Project Explorer shows four drop-down selectors that are driven by Group, Repository, Project and Package.

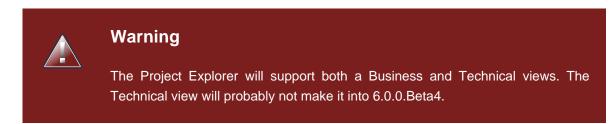
• Group : The top level logical entitiy within the KIE world. This can represent a Company, Organization, Department etc.

- Repository : Groups have access to one or more repositories. Default repositories are setup; but you can create or clone your own.
- Project : Repositories contain one or more KIE projects. New Projects can be created using the "New" Menu option, provided a target repository is selected.
- Package : The package concept is no different to Guvnor 5.5. Projects contain packages.

Once a Group, Repository, Project and Package are selected the Project Explorer shows the items within that context.

| Guvnor NG - Mozilla Firefox <u>F</u> ile Edit View History Bookmarks Tools Accessibility Help Guvnor NG | | | ••• |
|---|---|-------------|---------|
| G 127.0.0.1:8888/org.drools.workbench.DroolsWorkbench/DroolsW | /orkbench.html?gwt.codesvr=127.0.0.1: 🏠 🕶 🥑 | Soogle | 🏫 🦗 - 🔀 |
| Home Perspectives ▼ Logout Explore ▼ New ▼ 1 | īools ¥ | Find Search | |
| Project Explorer 🗙 | | | |
| Business Technical | | | |
| 😫 demo 🔻 🕞 uf-playground 👻 🖵 mortgages 💌 😂 <default> 👻</default> | | | |
| ♦ DRI | | | |
| ODmain Specific Language definition | | | |
| G Enumeration definition | | | |
| Fact Model definition | n | | |
| Guided Decision Table | | | |
| Guided Rule | | | |
| Guided Rule (with DSL) | | | |
| Test Scenario | | | |
| | | | |
| | | | |
| iavascript | | | |

Figure 4.3. Project Explorer



4.1.3.3.3. Creating new things

Creation of anything "new" is accomplished using the "New" menu option.

The types of thing that can be created from the "New" menu option depends upon the selected context. Projects require a Repository; rules, tests etc require a Package within a Project. New things are created in the context selected in the Project Explorer. I.E. if Repository 1, Project X is selected new items will be created in Project X.

| Guvnor NG - Mozilla Firefox <u>F</u> ile <u>E</u> dit <u>V</u> iew Hi <u>s</u> tory <u>B</u> ookmarks <u>T</u> ools <u>A</u> ccessibility () Guvnor NG | e e s |
|---|--|
| 127.0.0.1:8888/org.drools.workbench.DroolsWorkl | ench/DroolsWorkbench.html?gwt.codesvr=127.0.0.1: 🏠 🕶 🔮 🚷 🔻 Google 🔍 🛕 🥐 💌 💃 |
| Home Perspectives Logout Explore | New Tools Find Search |
| Project Explorer × Business Technical Image: Comparison of the system | New Decision Table (Spreadsheet) New Declarative Fact Model New DRL file New DSL definition New Enumeration New Global Variable(s) New Global Variable(s) New Guided Decision Table New Guided Rule Template New Guided Rule Template New Guided Score Card New Package New Project New Score Card (Spreadsheet) New Score Card (Spreadsheet) New Test Scenario New Work Item definition |
| Guided Rule (with DSL) | |
| javascript.; | |

Figure 4.4. New Menu

| Guvnor NG - Mozilla Firefox File Edit View History Bookmarks Tools Guvnor NG | <u>A</u> ccessibility <u>H</u> elp | | | | ••• |
|--|--|------------|-------------|-------|-------|
| 127.0.0.1:8888/org.drools.workbench | .DroolsWorkbench/DroolsWorkbench.html?gwt.codesvr=127.0.0.1: 🎡 🔻 🍞 | 🚼 🔻 Google | | Q 🏠 : | * - X |
| Home Perspectives - Logout | Explore * New * Tools * | | Find Search | | |
| Project Explorer 🗙 | Create new | × | | | |
| Business Technical | New resource * is required | | | | |
| 👹 demo 💌 🗮 uf-playground 💌 🖵 mortgap | * File Name | | | | |
| ♦ DRL | | | | | |
| ODomain Specific Language definition | O New Guided Decision Table | 6 | | | |
| G Enumeration definition | New Guided Rule New Guided Rule Template | в | | | |
| | ○ New Guided Score Card | | | | |
| Guided Decision Table | | | | | |
| Guided Rule | default://master@uf-playground/mortgages/src/main/resources | | | | |
| Guided Rule (with DSL) | Use Domain Specific Language (DSL) | | | | |
| Test Scenario | | | | | |
| | | | | | |
| | OK CK | Cancel | | | |
| javascript;; | | | | | |

Figure 4.5. New Popup

4.1.3.3.4. Editing

By and large, other than the specific changes mentioned in this document, all of the old Guvnor asset editors have been ported to 6.0 with no or little change.

The layout of the workbench has however changed and the following screen-shots give an example of the new, common layout for most editors.

4.1.3.3.4.1. The Editor itself

Asset editors have been ported to 6.0 with no or little change.

Chapter 4. Drools Release Notes

| 9 127.0.0.1:8888/org.drools.workbench.DroolsWorkbench/Dr | oolsWorkben | h.html?gwt.codesvr=127.0.0.1:9997#c | ्रे 🗸 🥑 🛃 | ▼ Google | Q 合 | 🦗 🗸 🏅 |
|---|-------------------------|--|-------------------------|------------------|-----|------------------|
| Home Perspectives Logout Explore New | Tools 🔻 | File - | | Find Search | | |
| Business Technical | WHEN 1. 2. | There is a LoanApplication [app] Any of the following are true: There is an Applicant with: creditRating equal to There is an Applicant with: | | ■ OK | | * •*(|
| DRL Domain Specific Language definition | THEN 1. 2. | creditRating equal to Retract LoanApplication [app] Set value of LoanApplication [app] Set value of LoanApplication [app] | approved explanation | false Only AA | , . | • • • • |
| PFact Model definition PGuided Decision Table Guided Rule | = "(show options |) | | | | |
| Bankruptcy history No bad credit checks Underage no NINJAS r1 | | | | | | |

Figure 4.6. The Editor

4.1.3.3.4.2. The Source View

The (DRL) Source View of the asset has been moved to a mini-tab within the editor.

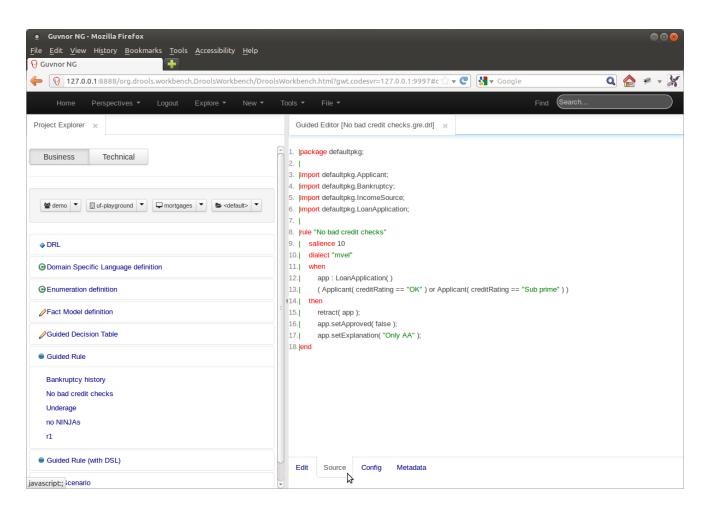


Figure 4.7. The Source View

4.1.3.3.4.3. The Imports View

Types not within the package that contains the asset being authored need to be imported before they can be used.

Guvnor 5.5 had the user define package-wide imports from the Package Screen. Drools Workbench 6.0 has moved the selection of imports from the Package level to the Asset level; positioning the facility on a mini-tab within the editor.

Chapter 4. Drools Release Notes

| Guvnor NG - Mozilla Firefox File Edit View History Bookmarks Tools Accessibility Help Guvnor NG | | ● 🛛 😣 |
|---|--|-----------|
| 127.0.0.1:8888/org.drools.workbench.DroolsWorkbench/DroolsW | Vorkbench.html?gwt.codesvr=127.0.0.1:9997#c 🏠 ▼ 🥑 🚼 ▼ Google | Q 🏠 🕫 - 💥 |
| Home Perspectives ▼ Logout Explore ▼ New ▼ | Tools • File • Find Search | |
| Project Explorer 😠 | Guided Editor [No bad credit checks.gre.drl] 🗙 | |
| Business Technical | defaultpkg.Applicant defaultpkg.Bankruptcy defaultpkg.IncomeSource defaultpkg.LoanApplication | F |
| 🗑 demo 🔻 🗮 uf-playground 🔻 🖵 mortgages 🔻 🗲 <default> 👻</default> | | |
| ♦ DRL | | |
| G Domain Specific Language definition | | |
| ⊖Enumeration definition | | |
| | | |
| Guided Decision Table | | |
| Guided Rule | | |
| Bankruptcy history | | |
| No bad credit checks | | |
| Underage | | |
| no NINJAs r1 | | |
| Guided Rule (with DSL) | Edit Source Config Metadata | |
| javascript;; cenario | | |

Figure 4.8. The Imports View

4.1.3.3.4.4. The Meta Data

Meta Data has been moved to a mini-tab within the editor.

| Guvnor NG - Mozilla Firefox | |
|---|--|
| <u>F</u> ile <u>E</u> dit <u>V</u> iew History <u>B</u> ookmarks <u>T</u> ools <u>A</u> ccessibility <u>H</u> elp | |
| | |
| 127.0.0.1:8888/org.drools.workbench.DroolsWorkbench/Drools |)lsWorkbench.html?gwt.codesvr=127.0.0.1:9997#c 🖓 ▼ 🕑 🚼 ▼ Google 🔍 🔍 🏫 🥐 ▼ 💃 |
| Home Perspectives ▼ Loqout Explore ▼ New ▼ | Tools * File * Find Search |
| Home Perspectives Logical Experts Hom | |
| Project Explorer 🗙 | Guided Editor [No bad credit checks.gre.drl] 🗙 |
| | |
| Business Technical | Metadata Title:No bad credit checks.gre.drl |
| | Categories: 📲 |
| | Last modified2013-03-27 10:05 by:jervisliu |
| 👹 demo 🔻 🗒 uf-playground 👻 🖵 mortgages 👻 🏷 <default> 👻</default> | Note:update mortgage example Created on:2013-03-20 08:27 |
| | Created by:jervisliu Format:guided rule |
| | URI:git://master@uf-playground/mortgages/src/main/resources/No%20bad%20credit%20checks.gre.drl |
| ♦ DRL | Other meta data |
| G Domain Specific Language definition | Subject |
| | Туре: |
| G Enumeration definition | External link: |
| Fact Model definition | |
| | Source: |
| | Version history |
| Guided Rule | Version history |
| | 2 modified on: 2013-03-27 10:05 AM by jervisliu (update mortgage example) 1 modified on: 2013-03-20 8:27 AM by jervisliu (add mortgage example migrated from 5.5) |
| Bankruptcy history | |
| No bad credit checks | |
| Underage | View |
| no NINJAs | E Description |
| r1 | E Discussion |
| Guided Rule (with DSL) | |
| | Edit Source Config Metadata |
| javascript:; ;cenario | |

Figure 4.9. The Meta Data

4.1.3.3.5. Project Editor

Project editor does what Package Editor did previously. It manages the KIE projects. You can access the Project Editor from the menu bar Tools->Project Editor. The editor shows the configurations for the current active project and the content changes when you move around in your code repository.

| Home Perspectives - Logout | Explore - New - Tools - File - | ✓ Build & Deploy Find (Search |
|--|--|-------------------------------|
| Project Explorer 🗙 | Project Screen × Project Editor | |
| Business Technical | Data Modeler Project Settings: Group arti | tifact version • |
| term v II uf-playground v mortgages v term default> v | Group ID Artifact ID Version ID | org.test.mortgages |
| ∲ DRL | | |
| G Domain Specific Language definition | | |
| GEnumeration definition | | |
| Fact Model definition | | |
| Guided Decision Table | | |
| Guided Rule | | |
| Guided Rule (with DSL) | | |
| Test Scenario | | |
| | | |
| | | |
| | | |

Figure 4.10. How to access the Project Editor

4.1.3.3.5.1. Group artifact version options

Allows you to set the group, artifact and version id's for the project. Basically this screen is editing a pom.xml since we use Maven to build our KIE projects.

| Home Perspectives - Logout | Explore • New • Tools • File • Build & Deploy Fi | Find Search |
|-------------------------------------|---|-------------|
| Project Explorer 🗙 | Project Screen 🔀 | |
| Business Technical | Project Settings: Group artifact version • | |
| demo | Group ID org.guvnor.example Artifact ID org.test.mortgages Version ID 1.0 | |
| ∲ DRL | | |
| ODmain Specific Language definition | | |
| G Enumeration definition | | |
| Fact Model definition | | |
| Guided Decision Table | | |
| Guided Rule | | |
| Guided Rule (with DSL) | | |
| Test Scenario | | |
| | | |

Figure 4.11. Panel for editing group, artifact and version id

4.1.3.3.5.2. Dependencies options

Lets you set the dependencies for the current project. It is possible to pick the the resources from an internal repository.

| Home Perspectives - Logout | Explore • New • Tools • File • Build & Deploy | Find Search |
|--------------------------------------|---|-------------------------|
| Project Explorer 🗙 | Project Screen 😠 | |
| Business Technical | Dependencies: Dependencies list • | |
| demo ▼ | Dependencies | Add Add from repository |
| ♦ DRL | Group ID Artifact ID Version ID | |
| ODomain Specific Language definition | org.guvnor.example org.test.mortgages 1.0 | |
| G Enumeration definition | | |
| Fact Model definition | | |
| Guided Decision Table | | |
| Guided Rule | | |
| Guided Rule (with DSL) | | |
| Test Scenario | | |

Figure 4.12. Dependencies for the current project

4.1.3.3.5.3. Metadata

The different files used by the Project Editor still have metadata like they did in Guvnor 5.x.

| Home Perspectives - Logout | Explore * New * Tools * File * Build & Deploy Find Search | \square |
|---|---|-----------|
| Project Explorer 🗙 | Project Screen 🗙 | |
| Business Technical | Project Settings: Metadata • | |
| terment v terme | Heladata Titie:pom.xml Categories: ↓ Last modifie2013-03-29 12:02 | |
| ♦ DRL | byjervíšlu Note-update pom manually, add gav Created on:2013.03-20 10:27 | |
| ODomain Specific Language definition | Created by:Jervi8lu Format.pom.xml UR1;git://master@uf-playground/mortgages/pom.xml | |
| G Enumeration definition | Other meta data | |
| Pact Model definition | Version history Description | |
| Guided Decision Table | | |
| Guided Rule | | |
| Guided Rule (with DSL) | | |
| Test Scenario | | |
| | | |
| | | |
| | | |

Figure 4.13. Metadata for pom.xml

4.1.3.3.5.4. Knowledge bases and sessions options

Editor for kmodule.xml explained more detail in the KIE core documentation. Editors for knowledge bases and knowledge session inside.

| Home Perspectives - Logout Explore Project Explorer - Project | ▼ New ▼ Tools ▼ File ▼ Build & Deploy :t Screen | | Find Search |
|---|---|---|---|
| Business Technical | Knowledge Base Settings: Knowledge bases and sessions | | |
| Image: montgages Image: montgages | Add Rename Delete Make Default some kbase | some kbase | |
| DRL Ormain Specific Language definition | | Equals Behavior e Identity | |
| Enumeration definition | | Equality Event Processing Mode | |
| Fact Model definition Guided Decision Table | | Stream Cloud | |
| Guided Rule | | Stateful KSessions Stateless KSessions | |
| Guided Rule (with DSL) | | Add Rename Delete Make Default session here | Name and another one Clock |
| Test Scenario | | and another one | ealtime ○ Pseudo |
| | | | |
| | | | |
| | | | |

Figure 4.14. Knowledge bases and sessions defined in the current project

4.1.3.3.5.5. Import suggestions

In import suggestions it is possible to specify a set of imports used in the project. Each editor has it's own imports now. Because of this these imports differ from what Guvnor 5.x Package Editor had, the imports are no longer automatically used in each asset, they just make use automated editor in KIE workbench easier and suggest fact types that the user might want to use.

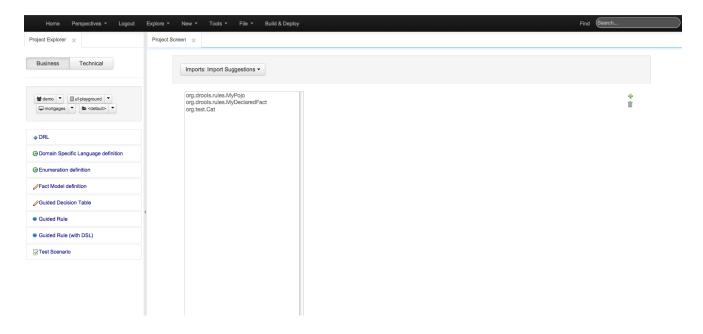


Figure 4.15. Imports that will be used as suggestions in the editors

4.1.3.3.6. Incremental Builds

Whenever a Project is built or an asset saved they are validated.

In the example below, the Fact Type "Smurf" has not been imported into the project and hence cannot be resolved.

| Guvnor NG - Mozilla Firefox <u>F</u> ile <u>E</u> dit <u>V</u> iew Hi <u>s</u> tory <u>B</u> ookmarks <u>T</u> ools <u>A</u> ccessibility <u>H</u> elp Q uvnor NG | | | | | | | | •• | 8 |
|--|--------------------|---------------|---|----------------------|-----------------------|--------|------|-----------|---|
| G 127.0.0.1:8888/org.drools.workbench.DroolsWorkbench/DroolsW | /orkbench. | .html? | gwt.codesvr=127 | 7.0.0.1:9997#c 🏠 🔻 🥑 | } √ Google | Q | | 🕫 🔻 🏅 | * |
| Home Perspectives ▼ Logout Explore ▼ New ▼ T | ools 🕶 | File | • | | Find | Search | | \square | |
| Project Explorer 🗙 | DRL E | ditor [[| Dummy rule.drl] | × | | | | | |
| Business Technical | Show fact types | pa | ackage defaultpl ile 'Dummy rule' | | | | | | |
| le demo ▼ Eut-playground ▼ □ mortgages ▼ le <default> ▼</default> | | wł s th | hen Smurf() ien //actions | | | | | | |
| ♦ DRL | | er | | | | | | | |
| Dummy rule | | | | | | | | | |
| ODmain Specific Language definition | | | | | | | | | |
| Genumeration definition | | | | | | | | | |
| | DRL | Met | tadata | | | | | | |
| Guided Decision Table | | | | | = | | | | |
| Guided Rule | Problem | ns 🤉 | × | | | | | | |
| Guided Rule (with DSL) | Level | | Text | File | Artifact ID | Column | Line | • | |
| ["y]Test Scenario | 8 | | Unable to resolve ObjectTy 'Smurf' | pe Dummy rule. | drl org.test.mortgage | 0 | 6 | | |
| | | | | \$ | | | | | |

Figure 4.16. The Problems panel

4.1.3.3.7. BPM Console

The following sections describe the improvements for the different components provided by the jBPM Console NG or the BPM related screens inside KIE Workbench for Beta4.

4.1.3.3.7.1. General Integration with Drools and Core Uberfire Components

- · Business Oriented access to projects structures
- · Build and deploy projects containing processes with the standard Kmodule structure
- · Improvements on security domain configuration

• Improvements on single sign on with the Dashboards application

| Home Authoring Deploy Process Management Project Explorer | | Vork ▼ BAM ▼ Log Out Projects New ▼ Tools ▼ katy ▼ ing.bpmn2 × |
|---|---------------|---|
| Business Technical | . » | Image: Simulation Results Hiring a Developer v.1 (hiring) |
| te <default></default> | | |
| Any file Processes | | |
| hiring | II | HR Interview |
| | | |
| | | |

Figure 4.17. Process Authoring Perspective

- 4.1.3.3.7.2. Process Management
- Improved lists with search/filter capabilities
- Access to the process model and process instance graph through the Process Designer

| Home Authoring - | Deploy - Process Management - Work - BAM - Log Out |
|-----------------------------|---|
| Process Definitions × Proce | ess Instance Details 🗙 |
| Process Instance Detail | s C |
| View Process Model | |
| Process Instance ID | 1 |
| Process Definition Name | hiring |
| Process Definition Package | |
| Process Definition Version | 1 |
| Process Instance State | Active |
| Current Activities | 24/Jun/13 10:53:19:1 - HR Interview (HumanTaskNode) |
| Process Instance Log | 24/Jun/13 10:53:19: 1 - HR Interview (HumanTaskNode) 24/Jun/13 10:53:19: 0 - (StartNode) |

Figure 4.18. Process Instance Details

| Process | Instance | s × | | | | | | | | | |
|---------|-------------|------------|------------------|--------|---------------|--------------|-----------|---------|--------|--------------------|-----------|
| Proc | ess In © | stanc ⊘ | es C Showing: | Active | Related To Me | Completed At | ported | | | Type & press enter | to search |
| | Name | | | | | | Initiator | Version | State | Start Date | Actions |
| | Hiring a | Develop | ber | | | | katy | 1 | Active | 24/Jun/13 10:53:19 | Q©Ø |

Figure 4.19. Process Instances Lists

4.1.3.3.7.3. Tasks List

- Calendar and Grid View merged into a single view
- Filter capabilities improved

- Search and filter is now possible
- New task creation allows to set up multiple users and groups for the task
- Now you can release every task that you have assigned (WS-HT conformance)
- Initial version of the assignments tab added

| | Hom | e Authoring - | Deploy - Process Ma | nagement - Work | - BAM - | Log Out | |
|------|---------|---------------|---------------------|-----------------|--------------|---------|--------------|
| Tasl | ks List | × | | | | | |
| Task | | ew Task Grid | Day Week Me | onth Active F | Personal Gro | up All | Type & press |
| | ld | Task | | Priority | Status | Due On | Actions |
| | 1 | HR Interview | | 0 | Reserved | | ◙∎⊂₫ |

Figure 4.20. Unified Filters

| Home Authoring - | Deploy - Process Management - Work - BAM - Log Out | katy 👻 |
|------------------|--|--------------------------------|
| Tasks List 🗙 | | |
| Tasks List C | | |
| New Task Grid | Day Week Month Active Personal Group All | Type & press enter to search) |
| Mon, 24 June | | ◀ Today ▶ |
| | | |
| HR Interview | | 🖬 🖌 🤽 |

Figure 4.21. Day View

| ks List C | | | | | | |
|---------------------------------|------------------|--------------------|----------------------|-----------------|--------------------|---------------|
| New Task Grid | Day Week Mon | th Active Personal | Group All | | Type & press en | ter to search |
| e | * | | | | | ◀ Today |
| ♦ Monday 27 (1) HR Interview | ✓ Tuesday 28 (0) | ✓ Wednesday 29 (0) | ★ Thursday 30 (0) | Friday 31 (0) | Saturday 01 (0) | Sunday 02 |
| | | | | | | |
| | ∀ Tuesday 04 (0) | ✓ Wednesday 05 (0) | ★ Thursday 06 (0) | Friday 07 (0) | | Sunday 09 |
| | | | | | | |
| ✓ Monday 10 (0) | ∀ Tuesday 11 (0) | ✓ Wednesday 12 (0) | | ✓ Friday 14 (0) | Saturday 15 (0) | Sunday 16 |
| | NT | | 11 Thurs Inc. 20 (0) | | N 0 - ((00 (0) | |
| ✓ Monday 17 (0) | ✓ Tuesday 18 (0) | ✓ Wednesday 19 (0) | ∀ Thursday 20 (0) | Friday 21 (0) | Saturday 22 (0) | ¥ Sunday 23 |
| | | | | | | |

Figure 4.22. Month View

4.1.3.3.7.4. Deployments

- Deployments screen added for admins
- Automatic deployments by default
- · Custom deployments based on available KModules
- Filter capabilities
- Undeploy possible only on KModules with no active process instances

| Deployment Units 🗙 | | | | | | |
|---------------------|----------|----------|---------|---------------|------------------------------|---------|
| Deployment Units | С | | | | | |
| New Deployment Unit | | | | | Type & press enter to search | |
| Unit | Group ID | Artifact | Version | Kie Base Name | Kie Session Name | Actions |
| org.jbpm:HR:1.0 | org.jbpm | HR | 1.0 | | | 0Q |

Figure 4.23. Deployed Units

4.1.3.3.8. Data Modeller

Typically, a business process analyst or data analyst will capture the requirements for a process or appliaction and turn these into a formal set of data structures and their relationships. The new

Data Modeller tool enables configuration of such data models (both logical and physical), without the need for explicit coding. Its main goals are to make data models into first class citizens in the process improvement cycle and allow for full process automation using data and forms, without the need for advanced development skills.

4.1.3.3.8.1. Key features

- Simple data modelling UI
- Allows adding conceptual information to the model (such as user friendly labels)
- · Common tool for both analysts and developers
- Automatically generates all assets required for execution
- Single representation enables developer roundtrip

By default, whenever a new project is created, it automatically associates an empty data model to it. The currently active project's data model can be opened from the menu bar Tools-> Data Modeller:

| Home Perspective | es 🕶 Logout Explore 🕶 | New - Too | ls ▼ |
|------------------------|-----------------------|-----------|-----------------|
| Project Explorer 🗙 | | Pr | oject Editor |
| | | Da | ita Modeler |
| Business Techni | cal | | |
| | | | |
| 👹 demo 🔻 🗒 uf-playgrou | md 🔻 | | |
| GuvnorM2RepoDependence | | | |
| | | | |

Figure 4.24. How to access the Data Modeller

The basic aspect of the Data Modeller is shown in the following screenshot:

| | Invoice | | | | | 1 |
|-------------------|---------|-------------------------|-------------|---|------------|--------------------|
| orM2RepoDependen* | | | | | | Data object Field |
| ▲ Identifier | Invo | ice (defaultpkg.invoice | •) | | | |
| Invoice | | ▲ Identifier | Label | | Туре | Identifier |
| Item | Ŵ | date | Date | | Date | Label |
| | Ŵ | totalAmount | Total | | BigDecimal | Description |
| | Ŵ | description | Description | | String | |
| | Ū | items | Items | i | ltem [0N] | Package defaultpkg |
| | | | ' | | | Superclass |
| | | | | | | @Role |
| | | | | | | |
| | | | | | | |
| | | | | | | < III |
| | | | | | | |
| | | | | | | |
| | | | | | | |

Figure 4.25. The Data Modeller screen

The Data Modeller screen is divided into the following sections:

- Model browser: the leftmost section, which allows creation of new data objects and where the existing ones are listed.
- Object browser: the middle section, which displays a table with the fields of the data object that
 has been selected in the Model browser. This section also enables creating new attributes for
 the currently selected object.
- Object / Attribute editor: the rightmost section. This is a tabbed editor where either the currently selected object's properties (as currently shown in the screenshot), or a previously selected object attribute's properties, can be modified.

Whenever a data model screen is activated, an additional entry will appear in the top menu, allowing creation of new data objects, as well as saving the model's modifications. Saving the model will also generate all its assets (pojo's), which will then become available to the rest of the tools.

| | Home F | erspectives 👻 | Logout | Explore 👻 | New 👻 | Tools 👻 Da | ata modeler 👻 | | |
|--------|-------------|---------------|--------|-----------|-------------|-----------------|-----------------|---|------------|
| Data m | iodeler 🗙 | | | | | 1 | lew Data Object | | |
| | | | | | | 8 | Save | | |
| Guvno | orM2RepoDe | enden | | Invo | ice | | | | |
| | ▲ Identifie | | | las | voice (dof | ultaka invoios | | | |
| Ū | Invoice | | | | | aultpkg.invoice | | | _ |
| Ū | ltem | | | | 🔺 Identi | fier | Label | | Туре |
| | | | | Ĩ | 🛛 date | | Date | | Date |
| | | | | ប | 🗍 descripti | on | Description | | String |
| | | | | Ŭ | items | | Items | í | Item [0N] |
| | | | | Ť | 🔋 totalAmo | unt | Total | | BigDecimal |

Figure 4.26. The Data Modeller menu

4.1.3.3.9. Form Designer

As well as being able to easily define data structures and their internal relationships, which is possible through the new Data Modeller utility, providing a tool that empowers analysts and developers to define the graphical interfaces to those data structures is of equal importance. The form designer tool allows non-technical users to configure complex data forms for data capture and visualization a WYSIWYG fashion, define the relationships between those forms and the underlying data structure(s), and execute those forms inside the context of business processes.

4.1.3.3.9.1. Key features

- · Simple WYSIWYG UI for easy form modelling
- · Form autogeneration from datamodel/process task or java objects
- Data binding for java objects
- Customized form layouts
- Forms embedding

4.1.3.3.9.2. Target users:

- Process / data analysts. Designing forms.
- Developers. Advanced form configuration, such as adding formulas and expressions for dynamic form recognition.

| ■ Form data origin | | Properties (Address 2:) | |
|--|---------------------------------|---|--|
| | 150 200 250 300 350 400 450 500 | 550 600 650 1700 Field type | |
| P HTML label | *Company Name: | Long text | |
| Separator | | Field name: | |
| Short text | *First Name: | 970218688 | |
| B E-mail | | Label: | |
| Postal code | Address 2: | Address 2: English 👤 | |
| Bank Account | | Error message: | |
| | State: | English | |
| Phone Number | *Phone Number: | Label css class: Label css style: | |
| | | | |
| □ Integer Fax Number; | Mobile Number: | Help text: | |
| □ Long integer | | | |
| Long text | | Style class: Css style: | |
| | | HTML container: | |
| Short date | | | |
| CheckBox | | Size: | |
| | | 0 | |
| Multi-language lext Multi-language long text 0 = | | Height: | |
| | | 0 | |
| Rich text Multilanguage text with format | | Max length: | |
| | | | |
| Link | | Required Disabled Read only Formula: | |

Figure 4.27. A peak at the Form Designer aspect is shown in the following screenshot:

4.1.3.3.10. jBPM Dashboard

The ability to monitor the status of process instances and tasks, is essential to evaluate the correctness of their design and implementation. With this in mind, the workbench integrates a complete process and task dashboard set, based on the "Dashboard Builder" tool (described below), which provide the views, data providers and key performance indicators that are needed to monitor the status of processes and tasks in real-time.

4.1.3.3.10.1. Key features

- · Visualization of process instances and tasks by process
- · Visualization of process instances and tasks by user
- Visualization of process instances and tasks by date
- Visualization of process instances and tasks by duration
- · Visualization of process instances and tasks by status
- · Filter by process, process status, process version, task, task status, task start- and end-date
- Chart drill-down by process
- · Chart drill-down by user

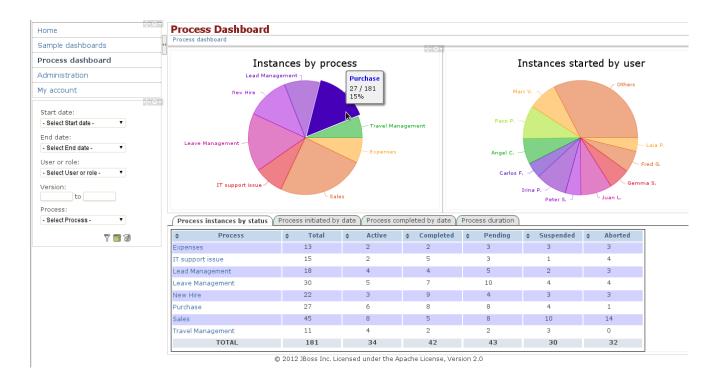


Figure 4.28. Example of the jBPM dashboard:

4.1.3.3.11. M2 Repository

Upload, download and manage KJars with Guvnor M2 repository.

| G | Guvnor M2 REPOSITORY X pom.xml | × | | | |
|------|---|---|---|-------------------------|----------------------|
| | Upload new Jar: | Browse···· upload | | | |
| Find | d items with a name matching: | | | | |
| | efresh Delete selected jar ViewAuditLog | | | | |
| Ē | | | | | |
| | | | | | |
| | Name | Path | LastModified | View Artifact Detail | Download |
| | | Path org\kie\example\guvnor-m2repo-dependency-example1\1.0\guvnor-m2repo- dependency-example1-1.0.jar | LastModified 2013 Jun 19 23:58:13 | | Download Download |
| | Name guvnor-m2repo-dependency- | org\kie\example\guvnor-m2repo-dependency-example1\1.0\guvnor-m2repo- | 2013 Jun 19 | Detail | |

Figure 4.29. M2 Repository

Upload KJars to Guvnor M2 repository:

A KJar has a pom.xml (and pom.properties) that define the GAV and POJO model dependencies. If the pom.properties is missing the user is prompted for the GAV and a pom.properties file is appended to the JAR before being uploaded to Guvnor M2 repo.

| The Jar does not contain a valid P | OM file. Please specify G | AV info manually. |
|------------------------------------|---------------------------|-------------------|
| | | ОК |

Figure 4.30. 2 Repository

| Guvnor M2 REPOSITORY | pom.xml 🗙 |
|----------------------|---|
| Upload new Jar: | D:\House.jar Browse upload GroupID: ArtifactID: VersionID: |

Figure 4.31. M2 Repository

The Guvnor M2 REPO is exposed via REST with URL pattern http://{ServerName}/{httpPort}/ {droolsWBWarFilename}/rest

4.1.3.3.12. Data Migration

jcr2vfs is a cli tool that migrates legancys Guvnor repository to 6.0.

```
runMigration --help
```

```
usage: runMigration [options...]
```

-f,--forceOverwriteOutputVfsRepository Force overwriting the Guvnor 6 VFS repository

-h,--help help for the command.

-i,--inputJcrRepository <arg> The Guvnor 5 JCR repository

-o,--outputVfsRepository <arg> The Guvnor 6 VFS repository

4.1.3.3.13. REST

The GuvnorNG Rest API provides access to project "service" resources, i.e., any "service" that is not part of the underlying persistence mechanism (i.e, Git, VFS).

The http address to use as base address is http://{ServerName}/{httpPort}/ {droolsWBWarFilename}/rest where ServerName is the host name on the server on which drools-wb is deployed, httpPort the port number (8080 by default development) and droolsWBWarFilename the name of the archived deployed (drools-workbench-6.0.0 for version 6.0) without the extension.

Check this doc for API details: https://app.apiary.io/jervisliu/editor

4.1.4. OptaPlanner (AKA Drools Planner)

4.1.4.1. Drools Planner renamed to OptaPlanner

OptaPlanner is the new name for Drools Planner. OptaPlanner is now standalone, but can still be optionally combined with the Drools rule engine for a powerful declarative approach to planning optimization.

OptaPlanner has a new website (*http://www.optaplanner.org*), a *new groupId/artifactId* [http://www.optaplanner.org/download/download.html] and its own *IRC channel* [http:// www.optaplanner.org/community/chat.html]. It's a rename, not a fork. It's still the same license (ASL), same team, ...

For more information, see *the full announcement* [http://www.optaplanner.org/community/ droolsPlannerRenamed.html].

4.1.4.2. Faster and easier scoreDRL

The new ConstraintMatch system is:

- Faster: the average calculate count per seconds increases between 7% and 40% on average per use case.
- · Easier to read and write
- Far less error-prone. It's much harder to cause score corruption in your DRL.

Before:

```
rule "conflictingLecturesSameCourseInSamePeriod"
    when
        ...
    then
        insertLogical(new IntConstraintOccurrence("conflictingLecturesSameCourseInSamePeriod"
        -1,
```

\$leftLecture, \$rightLecture));

end

After:

```
rule "conflictingLecturesSameCourseInSamePeriod"
    when
        ...
    then
        scoreHolder.addHardConstraintMatch(kcontext, -1);
end
```

Notice that you don't need to repeat the ruleName or the causes (the lectures) no more. OptaPlanner figures out it itself through the kcontext variable. Drools automatically exposes the kcontext variable in the RHS, so you don't need any extra code for it.

You also no longer need to hack the API's to get a list of all ConstraintOcurrence's: the ConstraintMatch objects (and their totals per constraint) are available directly on the ScoreDirector API.

For more information, see *the blog post* [http://blog.athico.com/2013/04/score-drl-faster-and-easier-in.html] and the manual.

4.1.4.3. Automatic solution cloning

Implementing the solution's planning clone method is now optional. This means there's less boilerplate code to write and it's hard to cause score corruption in your code.

For more information, see *the blog post* [http://blog.athico.com/2013/02/automatic-solution-cloning-in-planner.html] and the manual.

4.1.4.4. TSP and VRP: Chained variables are more scalable

Several improvements have made use cases like TSP and VRP more scalable. The code has been optimized to run significantly faster. Also ,<subChainSelector> now supports <maximumSubChainSize> to scale out better.

4.1.4.5. New build-in scores

New build-in score definitions include: HardMediumSoftScore (3 score levels), BendableScore (configurable number of score levels), HardSoftLongScore, HardSoftDoubleScore, HardSoftBigDecimalScore, ...

4.1.4.6. OSGi support

OptaPlanner now has OSGi support.

4.1.4.7. Planning Variable Listener (shadow variables)

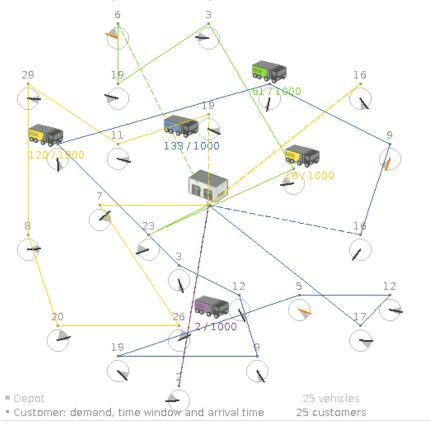
A planning variable can now have a listener which updates a shadow planning variable.

A shadow planning variable is a variable that is never changed directly, but can be calculated based on the state of the genuine planning variables. For example: in VRP with time windows, the arrival time at a customer can be calculated based on the previous customers of that vehicle.

4.1.4.8. New example: VRP with time windows

The VRP example can now also handle the capacitated vehicle routing problem with time windows.

Use the import button to import a time windowed dataset.





4.1.4.9. Bi-directional variable relationship for chained variables

A shadow planning variable can now be mappedBy a genuine variable. Planner will automatically update the shadow variable if the genuine variable is changed.

Currently this is only supported for chained variables.

4.1.4.10. New Benchmarker statistics

The best solution mutation statistic shows for every new best solution found, how many variables needed to change to improve the last best solution.

The step score statistic shows how the step score evolves over time.

4.1.4.11. Construction heuristics now use selectors

The construction heuristics now use the selector architecture so they support selection filtering, etc. Sorting can be overwritten at a configuration level (very handy for benchmarking).

In cases with multiple planning variables (for example period, room and teacher), you can now switch to a far more scalable configuration.

4.1.4.12. Other improvements

- VRP subchain selection improved if maximumSubChainSize is set.
- The Benchmarker now highlights infeasible solutions with an orange exclamation mark.
- The Benchmarker now shows standard deviation per solver configuration (thanks to Miroslav Svitok).
- Domain classes that extend/implement a @PlanningEntity class or interface can now be used as planning entities.
- BendableScore is now compatible with XStream: use XStreamBendableScoreConverter.
- Late Acceptance improved.
- · Ratio based entity tabu (thanks to Lukáš Petrovický)
- Drools properties can now be optionally specified in the solver configuration XML.
- Mimic selection: usefull to create a cartesian product selection of 2 change move selectors that move different variables of the *same* entity

4.1.5. Dashboard Builder

4.1.5.1. What is JBoss Dashboard Builder?

The Dashboard Builder is a full featured web application which allows non-technical users to visually create business dashboards. Dashboard data can be extracted from heterogeneous sources of information such as JDBC databases or regular text files. It also provides a generic process dashboard for the jBPM Human Task module. Such dashboard can display multiple key performance indicators regarding process instances, tasks and users.

Some ready-to-use sample dashboards are provided as well, for demo and learning purposes.

4.1.5.1.1. Key features:

- Visual configuration of dashboards (Drag'n'drop).
- Graphical representation of KPIs (Key Performance Indicators).
- Configuration of interactive report tables.
- Data export to Excel and CSV format.
- Filtering and search, both in-memory or SQL based.

- · Process and tasks dashboards with jBPM.
- Data extraction from external systems, through different protocols.
- · Granular access control for different user profiles.
- Look'n'feel customization tools.
- Pluggable chart library architecture.
- Chart libraries provided: NVD3 & OFC2.

4.1.5.1.2. Target users:

- · Managers / Business owners. Consumer of dashboards and reports.
- IT / System architects. Connectivity and data extraction.
- Analysts. Dashboard composition & configuration.

4.1.5.1.3. More info:

For more info on the Dashboard Builder application, please refer to: *Dash Builder Quick Start Guide* [https://github.com/droolsjbpm/dashboard-builder/blob/master/docs/quick-start-guide/index.html].

4.2. What is New and Noteworthy in Drools 5.5.0

4.2.1. Drools Expert

4.2.1.1. Grouped accessors for nested objects

We already allow nested accessors to be used as follows, where address is the nested object:

```
Person( name == "mark", address.city == "london", address.country == "uk" )
```

Now these accessors to nested objects can be grouped with a '.(...)' syntax providing more readable rules as it follows:

Person(name== "mark", address.(city == "london", country == "uk"))

Note the '.' prefix, this is necessary to differentiate the nested object constraints from a method call.

4.2.1.2. Inline casts and coercion

When dealing with nested objects, we may need to cast to a subtype. Now it is possible to do that via the # symbol as in:

```
Person( name=="mark", address#LongAddress.country == "uk" )
```

This example casts Address to LongAddress, making its getters available. If the cast is not possible (instanceof returns false), the evaluation will be considered false. Also fully qualified names are supported:

Person(name=="mark", address#org.domain.LongAddress.country == "uk")

It is possible to use multiple inline casts in the same expression:

```
Person( name == "mark", address#LongAddress.country#DetailedCountry.population
> 10000000 )
```

moreover, since we also support the instance of operator, if that is used we will infer its results for further uses of that field, within that pattern:

Person(name=="mark", address instanceof LongAddress, address.country == "uk")

4.2.1.3. Conditional named consequences

Sometimes the constraint of having one single consequence for each rule can be somewhat limiting and leads to verbose and difficult to be maintained repetitions like in the following example:

```
rule "Give 10% discount to customers older than 60"
when
    $customer : Customer( age > 60 )
then
    modify($customer) { setDiscount( 0.1 ) };
end
rule "Give free parking to customers older than 60"
when
    $customer : Customer( age > 60 )
    $car : Car ( owner == $customer )
then
    modify($car) { setFreeParking( true ) };
end
```

It is already possible to partially overcome this problem by making the second rule extending the first one like in:

rule "Give 10% discount to customers older than 60" when $% \left(10^{2}\right) =0$

```
$customer : Customer( age > 60 )
then
    modify($customer) { setDiscount( 0.1 ) };
end
rule "Give free parking to customers older than 60"
    extends "Give 10% discount to customers older than 60"
when
    $car : Car ( owner == $customer )
then
    modify($car) { setFreeParking( true ) };
end
```

Anyway this feature makes it possible to define more labelled consequences other than the default one in a single rule, so, for example, the 2 former rules can be compacted in only one like it follows:

```
rule "Give 10% discount and free parking to customers older than 60"
when
    $customer : Customer( age > 60 )
    do[giveDiscount]
    $car : Car ( owner == $customer )
then
    modify($car) { setFreeParking( true ) };
then[giveDiscount]
    modify($customer) { setDiscount( 0.1 ) };
end
```

This last rule has 2 consequences, the usual default one, plus another one named "giveDiscount" that is activated, using the keyword do, as soon as a customer older than 60 is found in the knowledge base, regardless of the fact that he owns a car or not. The activation of a named consequence can be also guarded by an additional condition like in this further example:

```
rule "Give free parking to customers older than 60 and 10% discount to golden
ones among them"
when
    $customer : Customer( age > 60 )
    if ( type == "Golden" ) do[giveDiscount]
    $car : Car ( owner == $customer )
then
    modify($car) { setFreeParking( true ) };
then[giveDiscount]
    modify($customer) { setDiscount( 0.1 ) };
end
```

The condition in the if statement is always evaluated on the pattern immediately preceding it. In the end this last, a bit more complicated, example shows how it is possible to switch over different conditions using a nested if/else statement:

```
rule "Give free parking and 10% discount to over 60 Golden customer and 5% to
Silver ones"
when
    $customer : Customer( age > 60 )
    if ( type == "Golden" ) do[giveDiscount10]
    else if ( type == "Silver" ) break[giveDiscount5]
    $car : Car ( owner == $customer )
then
    modify($car) { setFreeParking( true ) };
then[giveDiscount10]
    modify($customer) { setDiscount( 0.1 ) };
then[giveDiscount5]
    modify($customer) { setDiscount( 0.05 ) };
end
```

Here the purpose is to give a 10% discount AND a free parking to Golden customers over 60, but only a 5% discount (without free parking) to the Silver ones. This result is achieved by activating the consequence named "giveDiscount5" using the keyword break instead of do. In fact do just schedules a consequence in the agenda, allowing the remaining part of the LHS to continue of being evaluated as per normal, while break also blocks any further pattern matching evaluation. Note, of course, that the activation of a named consequence not guarded by any condition with break doesn't make sense (and generates a compile time error) since otherwise the LHS part following it would be never reachable.

4.2.1.4. Logging support

Drools now has logging support. It can log to your favorite logger (such as logback, log4j, commons-logging, JDK logger, no logging, ...) through the SFL4J API.

4.2.1.5. Null-safe dereferencing operator in Drools patterns

The !. operator allows to derefencing in a null-safe way. More in details the matching algorithm requires the value to the left of the !. operator to be not null in order to give a positive result for pattern matching itself. In other words the pattern:

```
Person( $streetName : address!.street )
```

will be internally translated in:

Person(address != null, \$streetName : address.street)

More information about the rationals that drove the decisions related to this implementation are available here [https://plus.google.com/u/0/ b/101003552532172845268/101003552532172845268/posts/E5Q1geu8p6P].

4.2.2. Guvnor

4.2.2.1. Improved consistency of BRL editor

The Guided Rule Editor (BRL) has been made more consistent with the other editors in Guvnor.

The left-hand side (WHEN) part of the rule is now authored in a similar manner to the right-hand side (THEN).

- · Additional popups for literal values have been removed
- · Date selectors are consistent with Decision Tables and Rule Templates

| WHEN | | | | | | | | | | |
|------|----------------------|------------|--------|---|---|--------|--------|---|------------------|--|
| | There is an Applican | t with: | | | | | | | | |
| | age | equal to | | | • | 555 | | | ° _ല ∎ | |
| | applicationDate | equal to | | | • | 10-May | y-2012 | • | ° _ല ∎ | |
| 1. | creditRating | equal to | | | • | AA | - | | ° _ല ∎ | |
| | name | equal to | | | • | Mike | | | ° _ല ∎ | |
| | approved | equal to | | • | | true | - | | ° _ല ∎ | |
| THEN | | | | | | | | | | |
| | Insert Applicant: | | | | | | | | | |
| | age | 777 | | | | | | | | |
| | applicationD | ate 01-May | /-2012 | | | | | | | |
| 1. | creditRating | AA | • • | | | | | | | |
| | name | Michae | el 🗉 | | | | | | | |
| | approved | true | - 🗆 | | | | | | | |
| | | | | | | | | | | |

Figure 4.32. Improved consistency

4.2.2.2. Exposure of non-Java Bean compliant class members

In response to a request (https://issues.jboss.org/browse/GUVNOR-1756) to be able to build a rule that bound a variable to the size of a java.util.List we have now exposed model class members that do not adhere to the Java Bean conventions. i.e. you can now select model class members that are not "getXXX" or "setXXX".

If you import a Java POJO model be prepared to see more members listed than you may have had previously.

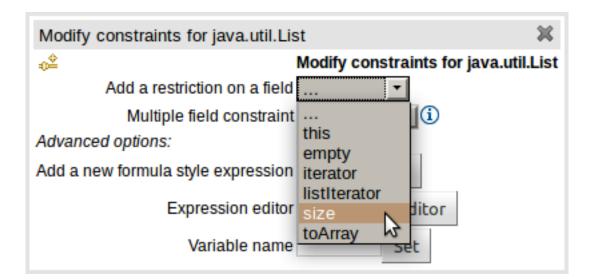


Figure 4.33. Additional members

WHEN

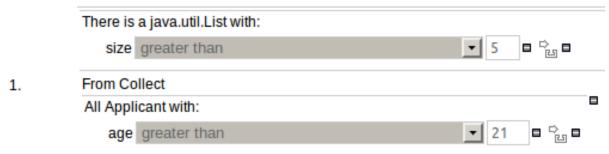


Figure 4.34. An example rule

4.2.2.3. Valid indicator for assets

A valid indicator has now been added to the asset lists as well as the asset editors. The indicator shows whether an asset is valid, invalid or if the validity of the asset is undetermined. For already existing assets the validity of the asset will remain undetermined until the next time either validation is run on the asset or the asset has been saved again.

| Refresh | list Open | selected | Open selected to single tab 🔄 🛅 | | | |
|---------|-----------|----------|--|--------|----------------------|------|
| | Format | Valid | Name | Status | Last modified | Open |
| | ••• | ~ | Age range An enumeration is a mapping from fields to a list of values. This will mean t | Draft | 2012 Jun 13 08:46:12 | Open |
| | ••• | ٩ | Coverage type An enumeration is a mapping from fields to a list of values. This will mean t | Draft | 2012 Jun 13 08:44:52 | Open |
| | ••• | | credit ratings An enumeration is a mapping from fields to a list of values. This will mean th | Draft | 2012 Jun 8 09:53:52 | Open |
| | 1-3 of 3 | • • • | | | | |

Figure 4.35. Indicator in asset list

| File Edit | Source | Status: 'Draft' |
|------------|-----------------------------------|-----------------|
| Attributes | Edit | |
| 'Applicant | .creditRating': ['AA', 'OK', 'Sub | prime'] |

Figure 4.36. Toolbar indicator

4.2.2.4. Guided rule editor supports "entry-points" in Accumlates and Collects

The guided rule editor now supports nesting entry-points in "from accumulate" and "from collect" constructs. Define a "from accumulate" or "from collect" in the usual manner and then choose "from entry-point" when defining the inner pattern. This feature is also available in Rule Templates and the guided web-based Decision Table's BRL fragment columns.

| There is an Integer | | | | | | |
|-----------------------------|-------------|--|--|--|--|--|
| From Accumulate | | | | | | |
| There is an Applicant with: | 0 0 | | | | | |
| [\$a] age is not null | _ Ca | | | | | |
| From Entry Point applicants | | | | | | |
| Custom Code Function | | | | | | |
| Function: max(\$a) | | | | | | |

Figure 4.37. Accumulate with entry-point

4.2.2.5. Guided Decision Table receives an Audit Log

An audit log has been added to the web-guided Decision Table editor to track additions, deletions and modifications.

By default the audit log is not configured to record any events, however, users can easily select the events in which they are interested.

The audit log is persisted whenever the asset is checked in.

| | _ |
|------------------------|---|
| Audit log | ж |
| Events being logged | |
| Scolumn deleted. | |
| Column updated. | |
| Row inserted. | |
| Row deleted. | |
| Scolumn inserted. | |
| 🛞 🖪 0 of 0 (b) (b) (b) | |
| No entries. | |
| No citates. | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | _ |

Figure 4.38. An empty audit log

Once the capture of events has been enabled all subsequent operations are recorded. Users are able to perform the following:

- Record an explanatory note beside each event.
- Delete an event from the log. Event details remain in the underlying repository.

| Events being logged Image: Second state | Audit log | | × |
|--|--|-----------------------------------|---|
| Column inserted. On 25-Jun-2012 12:20:16. Inserted Condition column 'Applicant not approved'. Field: approved Operator: == Column inserted. | Events being logged | | |
| On 25-Jun-2012 12:20:16. Inserted Condition column 'Applicant not approved'. Field: approved Operator: == Column inserted. | 🕅 🖪 1-4 of 4 🕟 🛞 🕅 | | |
| | On 25-Jun-2012 12:20:16. Inserted Condition column 'Applicant not approved'. Field: approved | Only check applicant's not approv | |
| On 25-Jun-2012 12:19:51. | On 25-Jun-2012 12:19:51. | | |
| Row inserted. On 25-Jun-2012 12:19:41. Row inserted at index [5]. | On 25-Jun-2012 12:19:41. | | |
| Row inserted. On 25-Jun-2012 12:19:40. Row inserted at index [4]. | On 25-Jun-2012 12:19:40. | | |

Figure 4.39. Example of audit events

4.2.2.6. Guided Rule Editor - Remove frozen sections

Sections of the Guided Rule Editor can become "frozen" if the Fact Type on which they rely is deleted from the available models, or the entire model is removed. Up until now the frozen section could not be removed and the whole rule had to be deleted and re-created from scratch. With this release frozen sections can be deleted.

The section is also marked with an icon indicating the error.

| 5 Edit | | | | | |
|--|---|--|---|---|--|
| | | | | | |
| | | | | | + |
| There is a LoanApplication [a] with | h: | | | | |
| amount <mark>equal to</mark> 55 <mark>or equal to</mark> | 066 | | | | |
| The following exists: | | | | | |
| There is a Bankruptcy with: | | | | | |
| any of the following: | | | | | |
| yearOfOccurrence | greater than | | _ 1990 □ | © _⊔ ∎ ∎ | 🖻 🍁 🤑 (|
| amountOwed | greater than | | | | |
| | | | | | + |
| Set value of LoanApplication [a] | | approved | false | | |
| Set value of LoanApplication [a] | | explanation | has been bankrupt | | - |
| 2. Retract LoanApplication [a] | | | | | |
| | amount equal to 55 or equal to The following exists: There is a Bankruptcy with: any of the following: yearOfOccurrence amountOwed Set value of LoanApplication [a] Set value of LoanApplication [a] | There is a Bankruptcy with: any of the following: yearOfOccurrence greater than amountOwed greater than Set value of LoanApplication [a] Set value of LoanApplication [a] | amount equal to 55 or equal to 66 The following exists: There is a Bankruptcy with: any of the following: yearOfOccurrence greater than amountOwed greater than Set value of LoanApplication [a] approved explanation | amount equal to 55 or equal to 66 The following exists: There is a Bankruptcy with: any of the following: yearOfOccurrence greater than yearOfOccurrence greater than 1990 10000 Set value of LoanApplication [a] approved false has been bankrupt | amount equal to 55 or equal to 66 The following exists: There is a Bankruptcy with: any of the following: yearOfOccurrence greater than multiple following multiple greater than multiple following multip |

Figure 4.40. Deleting frozen sections

4.2.2.7. **INCUBATOR FEATURE** New Rule Asset - Scorecards

A scorecard is a graphical representation of a formula used to calculate an overall score. A scorecard can be used to predict the likelihood or probability of a certain outcome. Drools now supports additive scorecards. An additive scorecard calculates an overall score by adding all partial scores assigned to individual rule conditions.

Additionally, Drools Scorecards will allows for reason codes to be set, which help in identifying the specific rules (buckets) that have contributed to the overall score. Drools Scorecards will be based on the PMML 4.1 Standard.

The New Rule Wizard now allows for creation of scorecard assets.

| New Rule | | × |
|------------------------|--|---|
| N N | ew Rule | |
| | Oreate new: | |
| | Import asset from global area: | |
| Name: | | |
| | | * |
| | 🕀 🚍 Home Mortgage | |
| Initial category: | 🕀 🚍 Commercial Mortgage | |
| | | |
| | | - |
| | ۰ () | |
| Type (format) of rule: | Business Rule (Guided editor) | |
| | Business Rule (Guided editor) | |
| | DSL Business Rule (Text editor) | |
| | DRL Rule (Technical rule - text editor) | |
| | Decision Table (Spreadsheet) Decision Table (Web guided editor) | |
| Initial description. | Scorecard (Spreadsheet) | |
| | Scorecard (Web - guided editor) | 1 |
| | ok | |
| | UK | |

Figure 4.41. New Rule Dialog with New Asset Types

| File Edit | Source | 🖌 Status: 'Draft' |
|-------------------|--|-------------------|
| Attributes | Edit | |
| | Score2 | |
| | Upload new version: Choose File No file chosen | Upload |
| | Download current version: Download | |
| This is a Scoreca | rd in a spreadsheet (XLS). Typically they contain many rules in one sheet. | |

Figure 4.42. Scorecard Asset - Upload from Excel

| Setup Parameters | | | | | | |
|--------------------|--------|----------------------|------------------|-----------------------|---------------|----------------|
| Facts Resultant Sc | | ore Field | Initial Score | | | |
| ustomer 💌 | | customerSc | ore : double 🔻 | 20 | | |
| e Reason Code | s | Resultant Rea | ason Codes Field | Reason Codes Alg | prithm | Baseline Score |
| Ise 🔻 | | v | | none | | 0.0 |
| | | | | | | 0.0 |
| aracteristics | | | | | | |
| w Characteristi | c | | | | | |
| Name | | CustAgeScore | | Remove Characteristic | Add Attribute | |
| Fact | | Characteristic | | Baseline Score | Reason Code | _ |
| Customer 👻 | | customerAge : int | T | | | |
| Operator | Value | | Partial Score | Reason Code | | Actions |
| = • | 0 | | 10 | | | Remove |
| | | | | | | |
| >=< 💌 | 1,40 | | 20 | | | Remove |
| >=< 💌 | 40,60 | | 25 | | | Remove |
| >= 🔻 | 60 | | 30 | | | Remove |
| | | | | | | |
| lame | | AppLicenceScore | | Remove Characteristic | Add Attribute | |
| act | | Characteristic | | Baseline Score | Reason Cod | e |
| Applicant | | validLicense : boole | ean 💌 | | | |
| Operator | Value | | Partial Score | Reason Code | | Actions |
| true 💌 | N/A | | 5 | | | Remove |
| false 💌 | N/A | | -5 | | | Remove |
| | | | - | | | |
| lame | | CustResScore | | Remove Characteristic | Add Attribute | |
| Fact | | Characteristic | | Baseline Score | Reason Code | _ |
| Customer 💌 | | placeOfResidence | : String 🔻 | | | |
| Operator | Value | | Partial Score | Reason Code | | Actions |
| = 💌 | USA | | 15 | | | Remove |
| in 🔻 | FRANCE | E,UK,SPAIN | 17 | | | Remove |
| = • | INDIA | | 19 | | | Remove |
| | IND/A | | 13 | | | Remove |

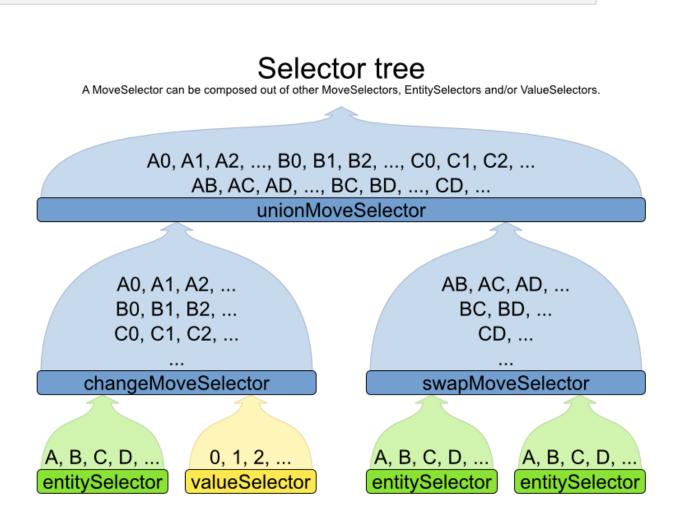
Figure 4.43. Scorecard Asset - Guided Editor

4.2.3. Planner

4.2.3.1. New selector architecture

The new selector architecture is far more flexible and powerful. It works great out-of-the-box, but it can also be easily tailored to your use case for additional gain.

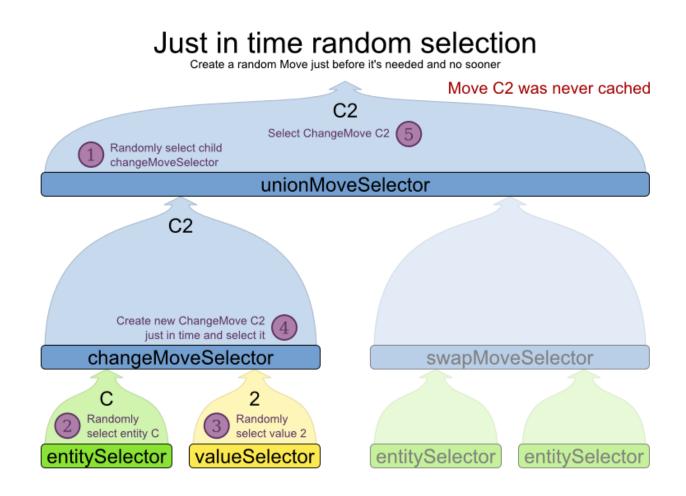
<unionMoveSelector>
<cacheType>JUST_IN_TIME</cacheType>
<selectionOrder>RANDOM</selectionOrder>
<changeMoveSelector/>
<swapMoveSelector/>
...
</unionMoveSelector>



Custom move factories are often no longer needed (but still supported). For now, the new selector architecture is only applied on local search (tabu search, simulated annealing, ...), but it will be applied on construction heuristics too.

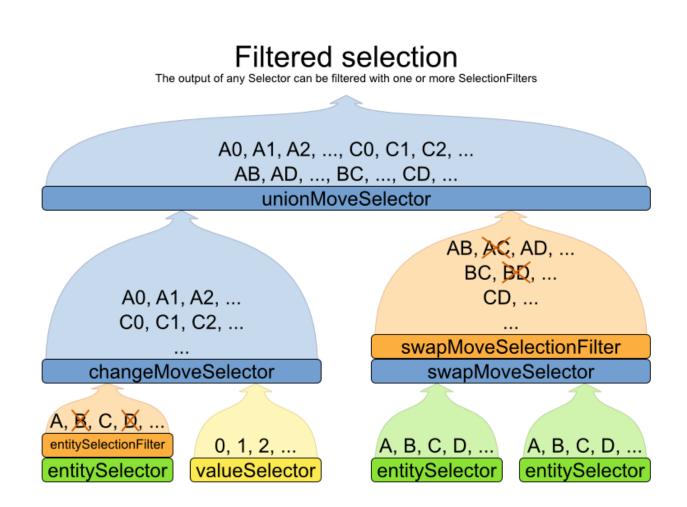
4.2.3.2. Highly scalable planning with Just In Time random selection

The new selector architecture allows for Just In Time random selection. For very large use cases, this configuration uses far **less memory** and is several times **faster in performance** than the older configurations. Every move is generated just in time and there's no move list that needs shuffling:



4.2.3.3. Filtered selection

Filtered selection allows you to discard specific moves easily, such as a pointless move that swaps 2 lectures of the same course:



4.2.3.4. Probability selection

Probability selection allows you to favor certain moves more than others.

4.2.3.5. Richer benchmarker report

The benchmarker report has been improved, both visually:

| Drools Summary Result Performance Problem benchmarks | -210 -220 -239 -240 -250 -260 -270 | | -264 | | | |
|--|--|----------------------------------|---|------------------------------------|-----------------------|---------|
| comp01 comp02 comp05 | comp01 | phase-random = entityTabu | comp02 Data 110-custom-phase-shuffled | (favorite) = entityTabu10-ç | comp05 generic_jit | |
| Solver benchmarks | Solver | comp01 | comp02 | comp05 | Average | Ranking |
| entityTabu10-custom- phase-random 2 | entityTabu10-custom-phase-random 2 | 0hard/-7soft | -1hard/-235soft 1 | -3hard/-470soft 2 | -2hard/-238soft | 2 |
| entityTabu10-custom- phase-shuffled | entityTabu10-custom-phase-shuffled | 0hard/-7soft 1 | 0hard/-264soft | -3hard/-434soft 0 | -1hard/-235soft | 0 |
| entityTabu10- | entityTabu10-generic_jit | 0hard/-10soft 2 | -1hard/-237soft 2 | -3hard/-463soft | -2hard/-237soft | 1 |
| generic_jit 1 | Best score Winning score difference Worst | score difference percentage | | | | |

... and in content:

- · New chart and table: Worst score difference percentage
- Every chart that shows a score, now exists for every score level, so there is now a hard score chart too.
- Each chart now has a table with the data too. This is especially useful for matrix benchmarks when the graphs become cluttered due to too much data.
- Each solver configuration is now shown in the report.
- · General benchmark information (such as warm up time) is now also recorded.
- The favorite solver configuration is clearly marked in charts.

4.2.3.6. Matrix benchmarking and parallel benchmarking (thanks to Lukas Petrovicky)

The benchmarker now supports matrix benchmarking based on a template, which allows you to benchmark a combination of ranges of values easily.

And if you have multiple CPU's in your computer, the benchmarker can now take advantage of them thanks to parallel benchmarking.

4.2.3.7. Improved continuous planning with movableEntitySelectionFilter (AKA entity locking)

It's now possible to prevent a planning entity from being changed at all. This is very useful for continuous planning where last week's entities shouldn't change.

=

```
@PlanningEntity(movableEntitySelectionFilter
   MovableShiftAssignmentSelectionFilter.class)
public class ShiftAssignment {
    ...
}
```

4.2.3.8. Late acceptance

There's a new local search algorithm: late acceptance.

4.2.4. Drools Integration

4.2.4.1. Environment Definition

drools-spring module now supports declarative definition of Environment (org.drools.core.runtime.Environment)

```
<drools:environment id="...">
  <drools:entity-manager-factory ref=".."/>
  <drools:transaction-manager ref=".."/>
  <drools:globals ref=".."/>
  <drools:object-marshalling-strategies>
    ...
  </drools:object-marshalling-strategies>
    <drools:scoped-entity-manager scope="app|cmd" ref="..."/>
  </drools:environment>
```

4.2.4.2. Knowledge Loggers

Using Spring XML, you can configure the knowledge runtime loggers (console, file, threaded-file).

```
<drools:ksession id="k1" type="stateless" kbase="kbase1">
  <drools:consoleLogger id=".."/>
  <drools:fileLogger file="..." threaded="true|false"/>
  </drools:ksession>
```

4.3. What is New and Noteworthy in Drools 5.4.0

4.3.1. Drools Expert

4.3.1.1. Traits

Traits were introduced in the 5.3 release, and details on them can be found in the N&N for there. This release adds an example so that people have something simple to run, to help them understand. In the drools-examples source project open the classes and drl for the namespace "/org/drools/examples/traits". There you will find an example around classifications of students and workers.

A two part detailed article has been written up at a blog, which will later be improved and rolled into the main documentation. For now you can read them here.

- http://blog.athico.com/2011/12/new-feature-spotlight-traits-part-1.html
- http://blog.athico.com/2011/12/dynamic-typing-in-rules-traits-part-2.html

4.3.1.2. Simulation and Test

The simulation project that was first started in 2009, *http://blog.athico.com/2009/07/drools-simulation-and-test-framework.html*, has undergone an over haul and is now in a usable state. We have not yet promoted this to knowledge-api, so it's considered unstable and will change during the beta process. For now though, the adventurous people can take a look at the unit tests and start playing.

| Java - drools-simulator/src/main/java/org/drools/sir | nulation/impl/SimulationTest.java - Eclipse SDK |
|--|--|
| Eile <u>E</u> dit <u>S</u> ource Refac <u>t</u> or <u>N</u> avigate Se <u>a</u> rch <u>P</u> | The second s |
| | 🕂 🞯 • 😕 🔗 • 📪 📝 🐇 • 🖓 • 🍫 |
| 📱 Package Ex 🖹 Hierarchy 🚮 JUnit 🖾 🖉 🗖 | 😥 SimulationTest.java 🖾 💭 Simulator.java 📄 🖸 |
| inished after 2.872 seconds \bigtriangledown | Import com.aun.org.apacut.Aatan.ins |
| ⊕ ⊕ <mark>∎[®] 63 % 8 ≡ 8 -</mark> | import junit.framework.TestCase; |
| Runs: 2/2 🛛 Errors: 0 🖾 Failures: 0 | import static junit.framework.Asser |
| | @RunWith (JUnitSimulationRunner.clas |
| org.drools.simulation.impl.SimulationTest [Rur | |
| test2 (0.001 s) | @Iest |
| | public Simulation testOnePathNo |
| | Simulation simulation = new |
| | String str = ""; |
| | str += "package org.drools |
| | str += "global java.util.Li |
| | str += "rule rule1 \n"; |
| | <pre>str += " dialect \"java\ str += "when \n";</pre> |
| | <pre>str += "when \n"; str += " \$p : Person() \</pre> |
| | str += "then \n"; |
| | <pre>str += " list.add(\$p);</pre> |
| | str += "end \n"; |
| <[) | PathImpl path = new PathImp |
| E Failure Trace | List <step> steps = new Arra</step> |
| | |
| | List <command/> cmds = new Ar |
| | |
| | 🔝 Problems 🚇 Javadoc 🗟 Declaration 🔗 Search 🕻 |
| | <terminated> SimulationTest (1) [JUnit] C:\java\jdk1.5.0_1</terminated> |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | 4 |
| | |
| | |

The Simulator runs the Simulation. The Simulation is your scenario definition. The Simulation consists of 1 to n Paths, you can think of a Path as a sort of Thread. The Path is a chronological line on which Steps are specified at given temporal distances from the start. You don't specify a time unit for the Step, say 12:00am, instead it is always a relative time distance from the start of the Simulation (note: in Beta2 this will be relative time distance from the last step in the same path). Each Step contains one or more Commands, i.e. create a StatefulKnowledgeSession or insert an object or start a process. These are the very same commands that you would use to script a knowledge session using the batch execution, so it's re-using existing concepts.

- 1.1 Simulation
 - 1..n Paths
 - 1..n Steps
 - 1..n Commands

All the steps, from all paths, are added to a priority queue which is ordered by the temporal distance, and allows us to incrementally execute the engine using a time slicing approach. The simulator pops of the steps from the queue in turn. For each Step it increments the engine clock and then executes all the Step's Commands.

Here is an example Command (notice it uses the same Commands as used by the CommandExecutor):

new InsertObjectCommand(new Person("darth", 97))

Commands can be grouped together, especially Assertion commands, via test groups. The test groups are mapped to JUnit "test methods", so as they pass or fail using a specialised JUnit Runner the Eclipse GUI is updated - as illustrated in the above image, showing two passed test groups named "test1" and "test2".

Using the JUnit integration is trivial. Just annotate the class with @RunWith(JUnitSimulationRunner.class). Then any method that is annotated with @Test and returns a Simulation instance will be invoked executing the returned Simulation instance in the Simulator. As test groups are executed the JUnit GUI is updated.

When KnowledgeBuilder, KnowledgeBase executing any commands on а or StatefulKnowledgeSession the system assumes а "register" feel for this look approach. То get а at the org.drools.simulation.impl.SimulationTest [https://github.com/droolsjbpm/droolsjbpm-integration/ blob/8100e28668537aa5fe04ce5dd0a62f3dc779b30f/drools-simulator/src/test/java/org/drools/ simulation/impl/SimulationTest.java] at github (path may change over time).

cmds.add(new NewKnowledgeBuilderCommand(null));

Notice the set command. "path1" is the context, each path has it's own variable context. All paths inherit from a "root" context. "KnowledgeBuilder.class.getName() " is the name that we are setting the return value of the last command. As mentioned before we consider the class names of those classes as registers, any further commands that attempt to operate on a knowledge builder will use what ever is assigned to that, as in the case of KnowledgeBuilderAddCommand. This allows multiple kbuilders, kbases and ksessions to exist in one context under different variable names, but only the one assigned to the register name is the one that is currently executed on.

The code below show the rough outline used in SimulationTest:

We know the above looks quite verbose. SimulationTest just shows our low level canonical model, the idea is that high level representations are built ontop of this. As this is a builder API we are currently focusing on two sets of fluents, compact and standard. We will also work on a spreadsheet UI for building these, and eventually a dedicated textual dsl.

The provide compact fluent is designed to the absolute minimum ksession. А necessary to run against а single dood place to start org.drools.simulation.impl.CompactFluentTest [https://github.com/droolsjbpm/droolsjbpmis integration/blob/8100e28668537aa5fe04ce5dd0a62f3dc779b30f/drools-simulator/src/test/java/ org/drools/simulation/impl/CompactFluentTest.java], a snippet of which is shown below. Notice we set "yoda" to "y" and can then assert on that. Currently inside of the test string it executes using mvel. The eventual goal is to build out a set of hamcrest [http://code.google.com/p/hamcrest/] matchers that will allow assertions against the state of the engine, such as what rules have fired and optionally with with data.

Note that the test is not executing at build time, it's building a script to be executed later. The script underneath matches what you saw in SimulationTest. Currently the way to run a simulation manually is shown below. Although you already saw in SimulationTest that JUnit will execute these automatically. We'll improve this over time.

The standard fluent is almost a 1 to 1 mapping to the canonical path, step and command structure in SimulationTest- just more compact. Start by looking in *org.drools.simulation.impl.StandardFluentTest* [https://github.com/droolsjbpm/droolsjbpm-integration/blob/8100e28668537aa5fe04ce5dd0a62f3dc779b30f/drools-simulator/src/test/java/ org/drools/simulation/impl/StandardFluentTest.java]. This fluent allows you to run any number of paths and steps, along with a lot more control over multiple kbuilders, kbases and ksessions.

```
.end()
.newPath( "path1" )
   .newStep( 1000 )
      .newStatefulKnowledgeSession()
           .insert( new Person( "yoda", 150 ) ).set( "y" )
           .fireAllRules()
           .test( "y.name == 'yoda'" )
           .test( "y.age == 160" )
       .end()
   .end()
.newPath( "path2" )
   .newStep( 800 )
       .newStatefulKnowledgeSession()
           .insert( new Person( "darth", 70 ) ).set( "d" )
           .fireAllRules()
           .test( "d.name == 'darth'" )
           .test( "d.age == 80" )
       .end()
   .end()
.end
```

There is still an awful lot to do, this is designed to eventually provide a unified simulation and testing environment for rules, workflow and event processing over time, and eventually also over distributed architectures.

- Flesh out the api to support more commands, and also to encompass jBPM commands
- Improve out of the box usability, including moving interfaces to knowledge-api and hiding "new" constructors with factory methods
- Commands are already marshallable to json and xml. They should be updated to allow full round tripping from java api commands and json/xml documents.
- · Develop hamcrest matchers for testing state
 - What rule(s) fired, including optionally what data was used with the executing rule (Drools)
 - · What rules are active for a given fact
 - What rules activated and de-activated for a given fact change
 - Process variable state (jBPM)
 - Wait node states (jBPM)
- Design and build tabular authoring tools via spreadsheet, targeting the web with round tripping to excel.
- Design and develop textual DSL for authoring maybe part of DRL (long term task).

4.3.1.4. Accumulate syntax improvements

Multi-function accumulate now supports inline constraints. The simplified EBNF is:

E.g.:

4.3.1.5. XLS \ CSV Decision tables support declared types

A new RuleSet property has been added called "Declare".

This provides a slot in the RuleSet definition to define declared types.

In essence the slot provides a discrete location to add type declarations where, previously, they may have been added to a Queries or Functions definition.

| _ | RuleSet | DeclaresWorkbook |
|---|-----------------------------------|--|
| | Declare | declare <u>Smurf</u> name : String end |
| | | |
| | RuleTable declares | |
| | CONDITION | |
| | | |
| | <u>Smurf(name == "\$param")</u> | |
| | Pupa | |

Figure 4.44. RuleSet "Declare"

4.3.1.6. Wumpus World

A working version of Wumpus World, an AI example covered in in the book "Artificial Intelligence : A Modern Approach", is now available among the other examples. A more detailed overview of Wumpus World can be found *here* [http://www.cis.temple.edu/~giorgio/ cis587/readings/wumpus.shtml]

4.3.1.7. Decision Tables support "timer" and "calendar" attributes

Support has been added for the "timer" and "calendar" attributes.

Table 4.1. New attributes

| Keyword | Initial | Value |
|-----------|---------|---|
| TIMER | Т | A timer definition. See "Timers and Calendars". |
| CALENDARS | E | A calendars definition. See "Timers and Calendars". |

4.3.1.8. KnowledgeBuilder supports building of cross referencing drl files

KnowledgeBuilder has a new batch mode, with a fluent interface, that allows to build multiple DRLs at once as in the following example:

```
KnowledgeBuilder kbuilder = KnowledgeBuilderFactory.newKnowledgeBuilder();
kbuilder.batch()
                                .add(ResourceFactory.newByteArrayResource(rules1.getBytes()),
ResourceType.DRL)
                         .add(ResourceFactory.newByteArrayResource(rules2.getBytes()),
ResourceType.DRL)
                    .add(ResourceFactory.newByteArrayResource(declarations.getBytes()),
ResourceType.DRL)
                        .add(ResourceFactory.newByteArrayResource(declarations.getBytes()),
```

In this way it is no longer necessary to build the DRLs files in the right order (e.g. first the DRLs containing the type declarations and then the ones with the rules using them) and it will also be possible to have circular references among them.

Moreover the KnowledgeBuilder (regardless if you are using the batch mode or not) also allows to discard what has been added with the last DRL(s) building. This can be useful to recover from having added a wrong DRL to the KnowledgeBuilder as it follows:

```
kbuilder.add(ResourceFactory.newByteArrayResource(wrongDrl.getBytes()),
ResourceType.DRL);
```

```
if ( kbuilder.hasErrors() ) {
    kbuilder.undo();
}
```

4.3.1.9. Fine grained property change listeners (Property Reactive)

Currently when in a RHS you invoke update() or modify() on a given object it will trigger a revaluation of all patterns of the matching object type in the knowledge base. As some have experienced, this can be a problem that often can lead to unwanted and useless evaluations and in the worst cases to infinite recursions. The only workaround to avoid it was to split up your objects into smaller ones having a 1 to 1 relationship with the original object.

This new feature allows the pattern matching to only react to modification of properties actually constrained or bound inside of a given pattern. That will help with performance and recursion and avoid artificial object splitting. The implementation is bit mask based, so very efficient. When the engine executes a modify statement it uses a bit mask of fields being changed, the pattern will only respond if it has an overlapping bit mask. This does not work for update(), and is one of the reason why we promote modify() as it encapsulates the field changes within the statement.

By default this feature is off in order to make the behavior of the rule engine backward compatible with the former releases. When you want to activate it on a specific bean you have to annotate it with @propertyReactive. This annotation works both on drl type declarations:

```
declare Person
    @propertyReactive
    firstName : String
    lastName : String
end
```

and on Java classes:

```
@PropertyReactive
public static class Person {
    private String firstName;
    private String lastName;
}
```

In this way, for instance, if you have a rule like the following:

```
rule "Every person named Mario is a male" when
   $person : Person( firstName == "Mario" )
then
   modify ( $person ) { setMale( true ) }
```

end

you won't have to add the no-loop attribute to it in order to avoid an infinite recursion because the engine recognizes that the pattern matching is done on the 'firstName' property while the RHS of the rule modifies the 'male' one. Note that this feature does not work for update(), and this is one of the reasons why we promote modify() since it encapsulates the field changes within the statement. Moreover, on Java classes, you can also annotate any method to say that its invocation actually modifies other properties. For instance in the former Person class you could have a method like:

```
@Modifies( { "firstName", "lastName" } )
public void setName(String name) {
   String[] names = name.split("\\s");
   this.firstName = names[0];
   this.lastName = names[1];
}
```

That means that if a rule has a RHS like the following:

modify(\$person) { setName("Mario Fusco") }

it will correctly recognize that the values of both properties 'firstName' and 'lastName' could have potentially been modified and act accordingly, not missing of reevaluating the patterns constrained on them. At the moment the usage of @Modifies is not allowed on fields but only on methods. This is coherent with the most common scenario where the @Modifies will be used for methods that are not related with a class field as in the Person.setName() in the former example. Also note that @Modifies is not transitive, meaning that if another method internally invokes the Person.setName() one it won't be enough to annotate it with @Modifies({ "name" }), but it is necessary to use @Modifies({ "firstName", "lastName" }) even on it. Very likely @Modifies transitivity will be implemented in the next release.

For what regards nested accessors, the engine will be notified only for top level fields. In other words a pattern matching like:

```
Person ( address.city.name == "London )
```

will be reevaluated only for modification of the 'address' property of a Person object. In the same way the constraints analysis is currently strictly limited to what there is inside a pattern. Another example could help to clarify this. An LHS like the following:

```
$p : Person( )
```

Car(owner = \$p.name)

will not listen on modifications of the person's name, while this one will do:

```
Person( $name : name )
Car( owner = $name )
```

To overcome this problem it is possible to annotate a pattern with @watch as it follows:

```
$p : Person( ) @watch ( name )
Car( owner = $p.name )
```

Indeed, annotating a pattern with @watch allows you to modify the inferred set of properties for which that pattern will react. Note that the properties named in the @watch annotation are actually added to the ones automatically inferred, but it is also possible to explicitly exclude one or more of them prepending their name with a ! and to make the pattern to listen for all or none of the properties of the type used in the pattern respectively with the wildcards * and !*. So, for example, you can annotate a pattern in the LHS of a rule like:

```
// listens for changes on both firstName (inferred) and lastName
Person( firstName == $expectedFirstName ) @watch( lastName )
// listens for all the properties of the Person bean
Person( firstName == $expectedFirstName ) @watch( * )
// listens for changes on lastName and explicitly exclude firstName
Person( firstName == $expectedFirstName ) @watch( lastName, !firstName )
// listens for changes on all the properties except the age one
Person( firstName == $expectedFirstName ) @watch( *, !age )
```

Since doesn't make sense to use this annotation on a pattern using a type not annotated with @PropertyReactive the rule compiler will raise a compilation error if you try to do so. Also the duplicated usage of the same property in @watch (for example like in: @watch(firstName, ! firstName)) will end up in a compilation error. In a next release we will make the automatic detection of the properties to be listened smarter by doing analysis even outside of the pattern.

It also possible to enable this feature by default on all the types of your model or to completely disallow it by using on option of the KnowledgeBuilderConfiguration. In particular this new PropertySpecificOption can have one of the following 3 values:

- DISABLED => the feature is turned off and all the other related annotations are just ignored
- ALLOWED => this is the default behavior: types are not property reactive unless they are not annotated with @PropertySpecific
- ALWAYS => all types are property reactive by default

So, for example, to have a KnowledgeBuilder generating property reactive types by default you could do:

```
KnowledgeBuilderConfiguration config =

KnowledgeBuilderFactory.newKnowledgeBuilderConfiguration();

config.setOption(PropertySpecificOption.ALWAYS);

KnowledgeBuilder kbuilder =

KnowledgeBuilderFactory.newKnowledgeBuilder(config);
```

In this last case it will be possible to disable the property reactivity feature on a specific type by annotating it with @ClassReactive.

4.3.1.10. Fluent simulation testing

This API is experimental: future backwards incompatible changes are possible.

Using the new fluent simulation testing, you can test your rules in unit tests more easily:

```
@Test
    public void rejectMinors() {
        SimulationFluent simulationFluent = new DefaultSimulationFluent();
      Driver john = new Driver("John", "Smith", new LocalDate().minusYears(10));
        Car mini = new Car("MINI-01", CarType.SMALL, false, new BigDecimal("10000.00"));
        PolicyRequest johnMiniPolicyRequest = new PolicyRequest(john, mini);
        johnMiniPolicyRequest.addCoverageRequest(new CoverageRequest(CoverageType.COLLISION));
        johnMiniPolicyRequest.addCoverageRequest(new CoverageRequest(CoverageType.COMPREHENSIV
        simulationFluent
        .newKnowledgeBuilder()
                .add(ResourceFactory.newClassPathResource("org/drools/examples/
carinsurance/rule/policyRequestApprovalRules.drl"),
                    ResourceType.DRL)
            .end()
        .newKnowledgeBase()
            .addKnowledgePackages()
            .end()
        .newStatefulKnowledgeSession()
```

```
.insert(john).set("john")
.insert(mini).set("mini")
.insert(johnMiniPolicyRequest).set("johnMiniPolicyRequest")
.fireAllRules()
.test("johnMiniPolicyRequest.automaticallyRejected == true")
.test("johnMiniPolicyRequest.rejectedMessageList.size() == 1")
.end()
.runSimulation();
}
```

You can even test your CEP rules in unit tests without suffering from slow tests:

```
@Test
   public void lyingAboutAge() {
        SimulationFluent simulationFluent = new DefaultSimulationFluent();
       Driver realJohn = new Driver("John", "Smith", new LocalDate().minusYears(10));
       Car realMini = new Car("MINI-01", CarType.SMALL, false, new BigDecimal("10000.00"));
        PolicyRequest realJohnMiniPolicyRequest = new PolicyRequest(realJohn, realMini);
       realJohnMiniPolicyRequest.addCoverageRequest(new CoverageRequest(CoverageType.COLLISION
       realJohnMiniPolicyRequest.addCoverageRequest(new CoverageRequest(CoverageType.COMPREHEN
       realJohnMiniPolicyRequest.setAutomaticallyRejected(true);
       realJohnMiniPolicyRequest.addRejectedMessage("Too young.");
       Driver fakeJohn = new Driver("John", "Smith", new LocalDate().minusYears(30));
       Car fakeMini = new Car("MINI-01", CarType.SMALL, false, new BigDecimal("10000.00"));
       PolicyRequest fakeJohnMiniPolicyRequest = new PolicyRequest(fakeJohn, fakeMini);
        fakeJohnMiniPolicyRequest.addCoverageRequest(new CoverageRequest(CoverageType.COLLISION
        fakeJohnMiniPolicyRequest.addCoverageRequest(new CoverageRequest(CoverageType.COMPREHEN
        fakeJohnMiniPolicyRequest.setAutomaticallyRejected(false);
        simulationFluent
        .newStep(0)
        .newKnowledgeBuilder()
                .add(ResourceFactory.newClassPathResource("org/drools/examples/
carinsurance/cep/policyRequestFraudDetectionRules.drl"),
                    ResourceType.DRL)
            .end()
        .newKnowledgeBase()
            .addKnowledgePackages()
            .end(World.ROOT, KnowledgeBase.class.getName())
        .newStatefulKnowledgeSession()
            .end()
        .newStep(1000)
        .getStatefulKnowledgeSession()
            .insert(realJohn).set("realJohn")
```

```
.insert(realMini).set("realMini")
.insert(realJohnMiniPolicyRequest).set("realJohnMiniPolicyRequest")
.fireAllRules()
.test("realJohnMiniPolicyRequest.requiresManualApproval == false")
.end()
.newStep(5000)
.getStatefulKnowledgeSession()
.insert(fakeJohn).set("fakeJohn")
.insert(fakeJohn).set("fakeJohn")
.insert(fakeJohnMiniPolicyRequest).set("fakeJohnMiniPolicyRequest")
.fireAllRules()
.test("fakeJohnMiniPolicyRequest.requiresManualApproval == true")
.end()
.runSimulation();
}
```

4.3.1.11. UnMatch Listener for Compensation Actions

It is now possible to register an UnMatch listener on the Agenda in order to be notified when a given activation gets unmatched and take the appropriate compensation actions, as in the following example:

```
AgendaItem item = ( AgendaItem ) knowledgeHelper.getActivation();
final Cheese cheese = ( Cheese ) item.getTuple().getHandle().getObject();
final int oldPrice = cheese.getPrice();
cheese.setPrice( 100 );
item.setActivationUnMatchListener( new ActivationUnMatchListener() {
    public void unMatch( org.drools.core.runtime.rule.WorkingMemory wm,
    org.drools.core.runtimentime.rule.Activation activation ) {
    cheese.setPrice( oldPrice );
    }
    } );
```

Note that, at the moment, this is an internal impelmentation, that will be eventually moved to a stable API in the future. This is why it is only present in our internal API and so you need to explicitly cast to Agendaltem in order to be able to use it.

4.3.2. Drools Fusion

4.3.2.1. Entry-Point Declaration

The engine now supports the declaration of entry-points. This allow tools and the application to inspect, select and restrict the use of entry-points in rules.

The simplified EBNF to declare an entry-point is:

entryPointDeclaration := DECLARE ENTRY-POINT epName annotation* END
epName := stringId

Example:

```
declare entry-point STStream
   @doc("A stream of StockTicks")
end
```

4.3.2.2. Window Declaration

The engine now supports the declaration of Windows. This promotes a clear separation between what are the filters applied to the window and what are the constraints applied to the result of window. It also allows easy reuse of windows among multiple rules.

Another benefit is a new implementation of the basic window support in the engine, increasing the overall performance of the rules that use sliding windows.

The simplified EBNF to declare a window is:

windowDeclaration := DECLARE WINDOW ID annotation* lhsPatternBind END

Example:

Rules can then use the declared window by referencing using a FROM CE. Example:

4.3.3. Guvnor

4.3.3.1. Guided Decision Table - Limited Entry

The Guided Decision Table editor and wizard now support the creation of "Limited Entry" tables.

| New Rule | 3 | ĸ |
|------------------------|--|----|
| | New Rule | |
| | Oreate new: | |
| | ○ Import asset from global area: | |
| Name: | limted-entry | |
| | | ▲ |
| | 🕀 🚍 Home Mortgage | |
| Initial category: | 🕀 🚍 Commercial Mortgage | |
| 5 7 | | |
| | | ▼ |
| | | |
| Type (format) of rule: | Decision Table (Web - guided editor) | |
| | Se Wizard | |
| Options: | Extended entry, values defined in table body | |
| | Limited entry, values defined in columns | |
| | | |
| | Create in Package: insurance | _ |
| | | |
| | Create in Package: insurance | |
| Initial description: | Create in Package: insurance | |
| Initial description: | Create in Package: insurance | |
| Initial description: | Create in Package: insurance | 1. |
| Initial description: | Create in Package: insurance | 1, |

Figure 4.45. Selecting the table format

| Guided Decision Table Wizard | | | | | ж | | |
|-------------------------------|-------------------------------|---------------------|----|----------------|---|--|--|
| 🖌 Summary | Define constraints on the Fac | ts\Patterns fields. | | | | | |
| ✓ Add Fact Patterns | | | | | | | |
| 🖌 Add Constraints | Available patterns | Available fields | | Conditions | | | |
| ✓ Add Actions to update Facts | \$a : Applicant | this : this | | [Age < 35] age | | | |
| ✓ Add Actions to insert Facts | \$v : Vehicle | name : Text | | | | | |
| ✓ Columns to expand | | age : Numeric | >> | | Ŷ | | |
| - | | | | | ÷ | | |
| | | | << | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Column header (description): | Age < 35 * | | | | | |
| | Operator: less than | * | | | | | |
| | Constraint value: 35 | * | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| <- Previous Next -> Cancel | Finish | | | | | | |

Figure 4.46. Defining Limited Entry constraints with the Wizard

| Guided Decision Table Wizard | | | | × |
|--|-----------------------------|-------------------|-----------------------------------|------------------------|
| 🖌 Summary | Define actions to insert ne | w Facts\Patterns. | | |
| 🖌 Add Fact Patterns | | | | |
| 🖌 Add Constraints | Available patterns | Chosen patterns | Available fields | Chosen fields |
| ✓ Add Actions to update Facts | Applicant | \$p : Policy | this : this | [Premium 1000] premium |
| \checkmark Add Actions to insert Facts | Policy | | type : Text | |
| 🎸 Columns to expand | Vehicle | >> | premium : Numeric | >> |
| | | << | | << |
| | | | | |
| | | | | |
| | | | | |
| | | • | | |
| | (Binding: \$p | | | ~ |
| | | | e supporting evidence is removed. | U) |
| | Column header (description |): Premium 1000 * | | |
| | Constraint value: 1000 | * | | |
| | | | | |
| | | | | |
| | | | | |
| <- Previous Next -> Cancel | Finish | | | |

Figure 4.47. Defining Limited Entry actions with the Wizard

| File Edit Source | | | | | | | | |
|------------------|-------|-------------|-----------------|-------------------------------|---------------|--|--|--|
| Attributes Edit | | | | | | | | |
| ± Dec | ision | table | | | | | | |
| | | | Age < 35 | BMW | Audi | | | |
| 1 | # | Description | Applicant [\$a] | Applicant [\$a] Vehicle [\$v] | | | | |
| | | | age [<35] | make [==BMW] | make [==Audi] | | | |
| | | | | | | | | |
| + • | 1 | | | | | | | |
| + • | 2 | | | | | | | |
| ÷ • | 3 | | | | | | | |
| + • | 4 | | | | | | | |
| + • | 5 | | | | | | | |
| + • | 6 | | | | | | | |
| + • | 7 | | | | | | | |
| ÷ • | 8 | | | | | | | |

Figure 4.48. An example expanded, limited entry table

| Condition column configuration | | | | | | |
|--------------------------------|---------------|------|--|--|--|--|
| Pattern: Vehicle [\$v] 🦉 | | | | | | |
| Field: | make | í) 🦉 | | | | |
| Operator: equal to 🖉 | | | | | | |
| From Entry Point: | | | | | | |
| Column header (description): | BMW | | | | | |
| Constraint value: | BMW | | | | | |
| Hide column: | | | | | | |
| | Apply changes | | | | | |

Figure 4.49. Editing a constraint in the editor

| Action column configuration (inserting a new fact) | | ж |
|---|----------------|---|
| Pattern: | Policy [\$p] 🥖 | |
| Field: | premium | 0 |
| Column header (description): | Premium 1000 | |
| Constraint value: | 1000 |] |
| Logically assert a fact - the fact will be retracted when the supporting evidence is removed. | □ (i) | |
| Hide column: | | |
| | Apply changes | |

Figure 4.50. Editing an action in the editor

4.3.3.2. Guided Decision Table - Improved formatting

With the introduction of support for Limited Entry, the decision table format was improved to better differentiate between Condition and Action columns. Furthermore the table header was improved to show more information for Action columns.

| 🗄 Dec | Decision table | | | | | | | | | |
|-------|----------------|-------------|---|-------------|------------------|--------------|-------------|---------------|---------------|--------------|
| | | | amount min | amount max | period | deposit max | income | Loan approved | LMI | rate |
| 1 | # | Description | scription LoanApplication [application] | | | IncomeSource | application | application | application | |
| | | | amount [>] | amount [<=] | lengthYears [==] | deposit [<] | type [==] | approved | insuranceCost | approvedRate |
| | | | | | | | | | | |
| + • | 1 | | 131000 | 200000 | 30 | 20000 | Asset | true | 0 | 2 |
| + • | 2 | | 10000 | 100000 | 20 | 2000 | Job | true | 0 | 4 |
| + • | 3 | | 100001 | 130000 | 20 | 3000 | Job | true | 10 | 6 |

Figure 4.51. Improved formatting and header

4.3.3.3. Guided Decision Table - Rearranging columns

The ability to rearrange whole patterns as well as individual conditions in the constraints section of the table has been added. This allows the table author to arrange constraints to maximise performance of the resulting rules, by placing generalised constraints before more specific. Action columns can also be re-arranged. Both patterns and columns are re-arranged by dragging and dropping.

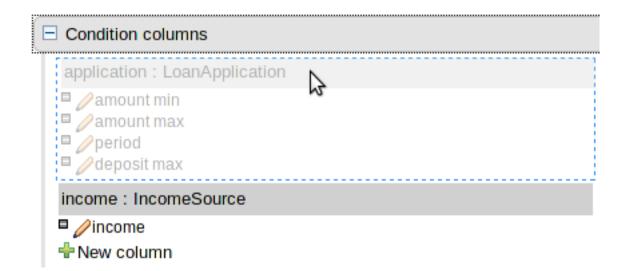


Figure 4.52. Re-arranging Condition patterns

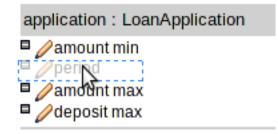


Figure 4.53. Re-arranging columns

4.3.3.4. Guided Decision Table - Actions to retract Facts

This release brings the ability to define Action columns to retract Facts.

If you are authoring an Extended Entry decision table the column definition contains basic information and the fact being retracted is held in the table itself.

| Column configuration (retract a fact) | | | | |
|---|--|--|--|--|
| Column header (description): Retract fact | | | | |
| Hide column: | | | | |
| Apply changes | | | | |

Figure 4.54. Defining an Extended Entry retraction

If however you are authoring a Limited Entry decision table the Fact being retracted is defined in the column definition.

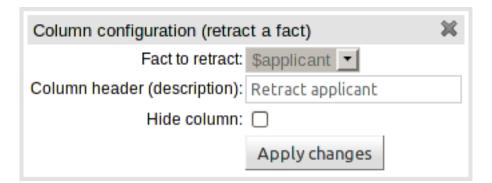


Figure 4.55. Defining a Limited Entry retraction

4.3.3.5. Guided Decision Table - Binding condition fields

You can now bind fields in Conditions to variables. These variables can then be used in Predicate or Formula conditions, and Work Item actions.

| Condition column configuration | | | | | |
|--|---------------------------|-------------|--|--|--|
| Pattern: LoanApplication [application] 🖉 | | | | | |
| Calculation type: | 🔍 Literal value 🔿 Formula | ○ Predicate | | | |
| Field: | amount | (i) 🦉 | | | |
| Operator: | greater than 🖉 | | | | |
| From Entry Point: | | | | | |
| Column header (description): | amount min | | | | |
| (optional) value list: | | (i) | | | |
| Default value: | | | | | |
| Binding: | \$min | | | | |
| Hide column: | | | | | |
| | Apply changes | | | | |

Figure 4.56. Binding a field

| 🗄 Dec | isior | n table | | | | | | | | |
|-------|---------------|---------|-------------------|----------------|------------------|-------------|--------------|---------------|---------------|--------------|
| | | | Smin : amount mir | amount max | period | deposit max | income | Loan approved | LMI | rate |
| 1 | # Description | | | LoanApplicatio | 1 [application] | | IncomeSource | application | application | application |
| | | | amount [>] | amount [<] | lengthYears [==] | deposit [<] | type [==] | approved | insuranceCost | approvedRate |
| | | | | | | | | | | |
| + • | 1 | | 131000 | \$min * 2 | 30 | 20000 | Asset | true | 0 | 2 |
| + • | 2 | | 10000 | \$min * 2 | 20 | 2000 | Job | true | 0 | 4 |
| + • | 3 | | 100001 | \$min * 2 | 20 | 3000 | Job | true | 10 | 6 |
| | | | | | | | | | | |

Figure 4.57. A Decision Table using bound fields

4.3.3.6. Guided Decision Table - Using jBPM Work Item actions

jBPM Work Items can now be used as Actions; and the corresponding Work Item Handler invoked at runtime. Work Item Handlers should be added to the runtime session as normal.

Work Item input parameters can either be defined as a literal value in the column definition or as a Fact or Fact Field binding.

New Actions have been created to perform the following functions:-

- Execute a Work Item
- Set the value of a field on an existing Fact to the value of a Work Item output (result) parameter.
- Set the value of a field on a new Fact to the value of a Work Item output (result) parameter.

| | × |
|------------------------|---|
| Type of action column: | Set the value of a field 🔹 |
| | Set the value of a field |
| | Set the value of a field on a new fact |
| | Retract an existing fact |
| | Execute a Work Item |
| | Set the value of a field with a Work Item parameter of |
| | Set the value of a field on a new Fact with a Work Item parameter |

Figure 4.58. New Actions

| Column configuration (exec | ж | |
|------------------------------|-------------------|-------------|
| Column header (description): | Call echo service | |
| Work Item Name: | My Echo Service | |
| Input Parameters: | request | \$request 💽 |
| Hide column: | | |
| | Apply changes | |

Figure 4.59. Calling a Work Item

| Column configuration (Set field to Work Item parameter) 🕱 | | | | | |
|---|----------------------------|--|--|--|--|
| Fact: \$g 🥢 | | | | | |
| Field: | response 🦉 | | | | |
| Column header (description): | Set response | | | | |
| Update engine with changes: | 🐷 🛈 | | | | |
| Bind field to Work Item: | My Echo Service.response 💌 | | | | |
| Hide column: | | | | | |
| | Apply changes | | | | |

Figure 4.60. Setting a field from a Work Item output (result) parameter

4.3.3.7. Decision table analysis

On the bottom of Web decision tables, there's now a button **Analyze...** which will check if there issues in your decision table, such as impossible matches and conflicting matches.

4.3.3.7.1. Impossible match detection

An impossible match is a row in a decision table that can never match. For example:

Chapter 4. Drools Release Notes

| 🗄 Dec | ision | table | | | | | |
|-------|-------|-------------|-------------|-------------|----------------|------|-------------------------|
| | # | Description | Minimum age | Maximum age | First offence? | Fee | Analysis |
| H+H | | | | | | - | |
| | | | | | | | |
| + • | 1 | | | 20 | | 150 | |
| + • | 2 | | 21 | 20 | \checkmark | 200 | Impossible match on age |
| + • | 3 | | 65 | | | 100 | |
| + • | 4 | | | | | 1000 | |

| Add row | Otherwise | Analyze |
|---------|-----------|---------|
|---------|-----------|---------|

In the decision table above, row 2 is an impossible match, because there is no Person with a minimum age of 21 and a maximum age of 20.

4.3.3.7.2. Conflicting match detection

A conflicting match are 2 rows in a decision table that can both match.

| Decision table | | | | | | | | |
|----------------|---|-------------|-------------|-------------|----------------|------|------------------------------|--|
| | # | Description | Minimum age | Maximum age | First offence? | Fee | Analysis | |
| HtH | | | | | 7 | | | |
| | | | | | | | | |
| + • | 1 | | | 20 | \checkmark | 150 | | |
| + • | 2 | | 21 | 70 | \checkmark | 200 | Conflicting match with row 3 | |
| + • | 3 | | 65 | | | 100 | Conflicting match with row 2 | |
| + • | 4 | | | | | 1000 | | |

In the decision table above, row 2 and 3 are a conflicting match, because a Person of age 67 will match both rows: it's unclear whether that Person has to pay a fee of 200 or 100.

4.3.3.8. REST api changes

- Added support to create (PUT) and delete (DELETE) a Category with rest/categories/ {categoryName}.
- Removed buggy category property from Package: it was null upon GET and ignored upon PUT.
- The REST resource to get the assets for a certain category has been moved from rest/ categories/{categoryName} to rest/categories/{categoryName}/assets.
- The REST resources now properly encode and decode the URL's. Note that URL path encoding is different than URL query encoding: the former does not accept + as encoding for space.

4.3.3.9. JBoss AS 6 war is no longer shipped in the release

This does not mean that Guvnor can not be made to work in AS 6. We are just focusing on JBoss AS 7 and Tomcat.

4.3.3.10. Rule Templates - Interpolation keys in free-form DRL

When using Rule Templates you can now define interpolation variables in free-form DRL blocks. Template Keys are formatted as documented in Drools Expert User Guide; i.e. @{keyName}. All

Template Keys in 'free-form' LHS or RHS elements are considered 'Text' (i.e. you'll get a TextBox in the Template data screen). Data-types should be correctly escaped in the 'free-form' entry. For example: System.out.println("@{key}");

4.3.3.11. Relational operators for Strings

All guided rule editors (BRL, Rule Templates and Decision Tables) now support relation operators for String values.

4.3.3.12. Guvnor requirements change

Guvnor 5.4.x requires at least Java 6 to run. The Drools and jBPM will still run on Java 5. Guvnor 5.3.x hotfixes will still run on Java 5 too.

4.3.3.13. Guvnor configuration change

Any custom configuration in the guvnor war in WEB-INF/components.xml must now happen in WEB-INF/beans.xml.

4.3.3.14. Decision table analysis

On the bottom of Web decision tables, the button **Analyze...** that checks for issues in your decision table, now also checks for 2 new detections:

4.3.3.14.1. Duplicate match detection

A duplicate match are 2 rows in a decision table that can both match but have the same actions.

For example: a person between 20 and 40 has to pay a fee of 400 and a person between 30 and 50 has to pay a fee of 400 too. These 2 rows duplicate each other. If the fee would be different between them, then they would conflict each other.

4.3.3.14.2. Multiple values for one action detection

A multiple values for one action match is 1 row in a decision table who's actions contradict itself. This is a common problem in limited entry tables, but rare in non-limited entry tables.

For example: a person below 40 has to pay the standard fee (400) and also has to pay the youngster fee (200). Since fee can only be set once, that's a problem.

4.3.3.15. Decision table - BRL fragments

BRL fragments can now be used for Condition and/or Action columns.

| Add a new co | umn | ж |
|----------------|---|---|
| (| Add a simple Condition Add a Condition BRL fragment | |
| Type of column | Set the value of a field Set the value of a field on a new fact Retract an existing fact Execute a Work Item Set the value of a field with a Work Item parameter Set the value of a field on a new Fact with a Work Item parameter Add an Action BRL fragment | |
| | Include advanced options | |
| | ОК | |

Figure 4.61. Adding a BRL fragment

A BRL fragment is a section of a rule created using Guvnor's (BRL) Guided Rule Editor: Condition columns permit the definition of "WHEN" sections and Action columns the definition of "THEN" sections. Fields defined therein as "Template Keys" become columns in the decision table.

| Condition column | n configu | ration (BRL fragment) | | × |
|------------------|-----------|--|---|-------------|
| Column header (| descript | ion): brlCondition | | |
| Hide column: | D | | | |
| WHEN | | | | + |
| | There is | an Applicant [\$applicant] with: | | |
| 1. | age | greater than or equal to 🖃 \$min ੋਲੂ 🗖 | I | ₽ ₽₽ |
| | age | less than 💽 🖬 🖛 కిmax ిట్ర 🖬 | I | |
| | | | | |
| Apply changes | | | | |

Figure 4.62. A Condition BRL fragment

| Action column | configuration (B | RL fragment) | | | | × |
|---------------|------------------|---------------------------------|----------|------------|--|-------|
| Column header | (description): | Approve loan | | | | |
| Hide column: | | | | | | |
| THEN | | | | | | ÷ |
| 1. | Modify value o | of Applicant <mark>[\$a]</mark> | approved | \$approved | | 📌 🤑 🗘 |
| | | | | | | |
| | | | | | | |
| Apply changes | 5 | | | | | |

Figure 4.63. An Action BRL fragment

Consequently any rule that could be defined with the (BRL) Guided Rule Editor can now be defined with a decision table; including free-format DRL and DSL Sentences.

BRL fragments are fully integrated with other columns in the decision table, so that a Pattern or field defined in a regular column can be referenced in the BRL fragments and vice-versa.

| 🗆 Dec | ision | ı table | | | | |
|-------|-------|--------------------|--------------------|--------------|--------------|--------------|
| + Ne | wc | olumn | | | | |
| 🗆 C | Condi | ition columns | | | | |
| A | pplic | ant [\$a] | | | | |
| | | Applicant's credit | rating | | | |
| | Øb | rlCondition | | | | |
| | ctio | n columns | | | | |
| | | prove loan | | | | |
| | optio | | | | | |
| | | | Applicant's credit | brlCondition | brlCondition | Approve loan |
| 1 | # | Description | Applicant [\$a] | Smin | Şmax | Sapproved |
| | | | creditRating [==] | age | age | approved |
| | | | | | | |
| + • | 1 | | AA | 21 | 35 | |
| + • | 2 | | ОК | 21 | 35 | |
| + • | 3 | | Sub prime | 21 | 35 | |
| + • | 4 | | AA | 35 | 50 | |
| + • | 5 | | ок | 35 | 50 | |
| + • | 6 | | Sub prime | 35 | 50 | |

Figure 4.64. A decision table with BRL fragments and regular columns

4.3.3.16. Decision table \ Template data copy and paste rows

You can now copy and paste rows in both the guided Decision Table and Template Data editors.

Simply right-click a row in the tables' left hand-side selector column and choose the appropriate operation.

| Decision table | | | | | |
|----------------|--------|-------------|--------|--------|--|
| | # | Description | field1 | field2 | |
| | | | | | |
| + • | 1 | | | x | |
| + | nv . | | x | x | |
| | Copy N | | х | | |
| + - | ** | | | | |

Figure 4.65. Copying a row

4.3.3.17. BRL Editor - Remove Constraint\Action Value definition

When creating new constraints or actions in the BRL guided (rule) editor it is simple to define a value as literal, or formula or expression. However, up until now, changing the value type required deletion of the whole constraint or action. This release brings the ability to remove the value definition thus enabling you to change a literal value to a formula etc without needing to delete the whole constraint or action.

| ttributes: | Edit | | |
|-----------------|---------------------------------------|-------------------|-------|
| HEN | - | | + |
| 1. | There is a LoanApplication [a] | | •++ |
| | The following exists: | | |
| | There is a Bankruptcy with: | | |
| | any of the following: | | |
| 2. | yearOfOccurrence greater than | | 🏞 🕂 |
| | amountOwed greater than | | |
| HEN | | | ÷ |
| 1. | Set value of LoanApplication [a] | approved true 🔽 🖬 | ₽ ₽ |
| 1. | Set value of LoanApplication [a] | explanation 🔲 | • • • |
| 2. | Retract LoanApplication [a] | | = 🖊 |
| show ptions) | | | |

Figure 4.66. Copying a row

4.3.3.18. New Change-Set Editor

A new Editor to create Change-Sets was added in Guvnor. Using this new editor you can create change-sets referencing packages, snapshots and even particular assets inside a package and expose them to external applications. For further information refer to the documentation.

| File Edit | Status: 'Draft' |
|--|---|
| Attributes Edit | <pre>Status: 'Draft' Ut: http://localhost:8080/drools-guvnor/rest/packages/defaultPackage/assets/CS1/source <pre></pre></pre> |
| Attributes Edit Add new <resource> Element Package Asset</resource> | <pre><change-set xmlns="http://drools.org/drools-5.0/change-set" xmlns:xs="http://www.w3.org/2001/XMLSchema-instance" xs:schemalocation="http://drools.org/drools-5.0/change-set http://anonsvn.jboss.org/repos/labs/labs/jbossrules/trunk/drools-api/src/main/resources/change-set .0.0.xsd"> <add> <resource description="asd" name="pkg1" source="http://localhost:8080/drools- guvnor/org.drools.guvnor.GuvnorDrools/package/defaultPackage/LATEST" type="PKG"></resource> <resource description="dd" name="rl" source="http://localhost:8080/drools- guvnor/restDrools/package/defaultPackage/assets/isThisWorkingRule/source" type="DRL"></resource> </add> </change-set></pre> |
| | |
| | |

Figure 4.67. Change-Set Editor

4.3.3.19. Custom Forms in DSL sentences

Custom Forms is a feature that exists in Guvnor since 5.1.1. It basically allows you to define external applications that will be invoked by Rule Editor when a particular field of a particular Fact Type is being used in a rule.

This feature is now also available to be used in DSL sentences. When defining a variable in a sentence you can now use this syntax for variable's definition:

{<varName>:CF:<factType.fieldName>}

If you have an active Working-Set defining a Custom Form configuration for factType.fieldName, the Custom Form will be invoked by Rule Editor while setting the value of that variable.

4.3.3.20. BRL editor supports "timer" and "calendar" attributes

Support has been added for the "timer" and "calendar" attributes.

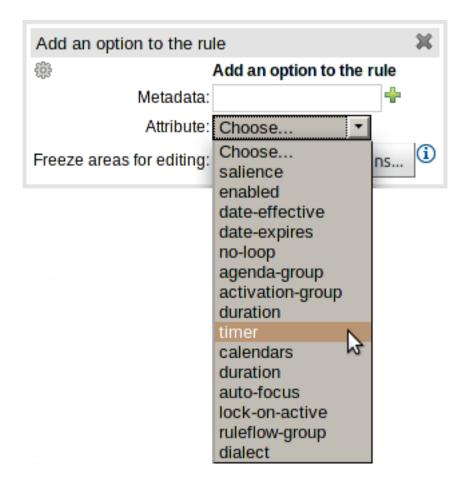


Figure 4.68. Timer and Calendar

4.3.3.21. Decision Tables support "timer" and "calendar" attributes

Support has been added for the "timer" and "calendar" attributes.

| Add an o | ption to the rule | | × |
|------------|--|------|-----|
| ÷ | Add an option to t | he r | ule |
| Metadata: | | | ÷ |
| Attribute: | Choose | • | |
| | Choose salience enabled date-effective date-expires no-loop agenda-group activation-group duration | | |
| | timer calendars duration auto-focus lock-on-active ruleflow-group dialect negate | <₽ | |

Figure 4.69. Timer and Calendar

4.3.3.22. Guided Decision Tables import from XLS

Uploading a XLS decision table results in the creation of numerous new assets, including (obviously) web-guided Decision Tables, functions, declarative types and modifications to package globals and imports etc (Queries are not converted, although supported in the XLS form, as Guvnor doesn't support them *yet* [https://issues.jboss.org/browse/GUVNOR-1532]).

| | В | С | D | E | F | G | Н |
|----|--------------------|------------------------|--|------------------------------|--------------------------|-------------|----------------------|
| 1 | | | | | | | |
| 2 | | RuleSet | org.acme.insurance | | | | |
| | | | | | | | |
| 3 | | Functions | <pre>function String hello(String name) { return "Hello "+name+"!";</pre> | | | | |
| | | | } | | | | |
| 4 | | Import | org.acme.insurance | | | | |
| 5 | | | iava.util.List log | | | | |
| | | | | | | | |
| | | | declare Driver age : Integer | | | | |
| 6 | | Declare | age : Integer locationRiskProfile : String priorClaims : Integer | | | | |
| | | | end | | | | |
| 7 | | Notes | This decision table is for working out som | e basic prices and pretendu | na actuaries don't exist | | |
| 8 | | Notes | This decision cable is for working out some | e basic prices and precentin | ng actuaries don't exist | | |
| 9 | | RuleTable Pricing brac | rot. | | | | |
| 10 | | CONDITION | CONDITION | CONDITION | CONDITION | ACTION | ACTION |
| 11 | | Driver | | I | policy: Policy | | |
| 12 | | age >= \$1, age <= \$2 | locationRiskProfile | priorClaims | type | ; | m"); |
| 13 | Base pricing rules | Age Bracket | Location risk profile | Number of prior claims | Policy type applying for | Base \$ AUD | Record Reason |
| 14 | | | LOW | 1 | COMPREHENSIVE | 450 | |
| _ | | | LOW | 1 | COMPREHENSIVE | 430 | |
| | | | | | | | |
| 15 | | | | | | | |
| | | | MED | | FIRE THEFT | 200 | Priors not relevant |
| | | | | | _ | | |
| 16 | | | | | | | |
| 10 | Young safe package | 18, 24 | | | | | |
| | Toung sale package | 10, 24 | MED | 0 | COMPREHENSIVE | 300 | |
| | | | | | | | |
| 17 | | | | | | | |
| | | | | | | | |
| | | | LOW | | FIRE_THEFT | 150 | |
| | | | | | | | |
| 18 | | | | | | | |
| | | | LOW | 0 | COMPREHENSIVE | 150 | Safe driver discount |

Figure 4.70. XLS decision table

| Dec | cisio | n table | | | | | | | |
|-----|--------|---------------------|---------|--------------|---------------|---|----------------------|-------------|---------------------|
| +N | ew c | olumn | | | | | | | |
| | Conc | lition columns | | | | | | | |
| 6 | " 🧷 (| Converted from cel | I [C11] | | | | | | |
| E | " 🥖 F | olicy type applyin | g for | | | | | | |
| | Actic | n columns | | | | | | | |
| | | ase \$ AUD | | | | | | | |
| | | ecord Reason | | | | | | | |
| Œ | (optio | ons) | | | | | | | |
| | # | Description | | Converted fr | om cell [C11] | | Policy type applying | Base \$ AUD | Record Reason |
| H+H | | | | | | | | | |
| + • | 1 | Created from row 14 | 18 | 24 | LOW | 1 | COMPREHENSIVE | 450 | |
| + • | 2 | Created from row 15 | 18 | 24 | MED | | FIRE_THEFT | 200 | Priors not relevant |
| + • | 3 | Created from row 16 | 18 | 24 | MED | 0 | COMPREHENSIVE | 300 | |
| + • | 4 | Created from row 17 | 18 | 24 | LOW | | FIRE_THEFT | 150 | |
| + • | 5 | Created from row 18 | 18 | 24 | LOW | 0 | COMPREHENSIVE | 150 | Safe driver discoun |
| + • | 6 | Created from row 19 | 18 | 24 | MED | 1 | COMPREHENSIVE | 700 | |
| + • | 7 | Created from row 20 | 18 | 24 | HIGH | 0 | COMPREHENSIVE | 700 | Location risk |
| + • | 8 | Created from row 21 | 18 | 24 | HIGH | | FIRE_THEFT | 550 | Location risk |
| + • | 9 | Created from row 22 | 25 | 30 | | 0 | COMPREHENSIVE | 120 | Cheapest possible |
| + • | 10 | Created from row 23 | 25 | 30 | | 1 | COMPREHENSIVE | 300 | |
| + • | 11 | Created from row 24 | 25 | 30 | | 2 | COMPREHENSIVE | 590 | |
| + • | 12 | Created from row 25 | 25 | 35 | | 3 | THIRD_PARTY | 800 | High risk |

Figure 4.71. Guided decision table

This is the first stage of "round-tripping" decision tables. We still need to add the ability to export a guided decision table back to XLS, plus we'd like to add tighter integration of updated XLS assets to their original converted cousins - so if a new version of the XLS decision table is uploaded the related assets' versions are updated (rather than creating new) upon conversion.

This is a powerful enhancement and as such your feedback is critical to ensure we implement the feature as you'd like it to operate. Check it out, feedback your opinions and help guide the future work.

4.3.3.23. Improved value editors for numerical types

Numerical "value editors" (i.e. the text boxes for numerical values) in the BRL, Rule Template, Test Scenarios and Decision Table editors now support the types Byte, Short, Integer, Long, Double, Float, BigDecimal and BigInteger (and their primitive counterparts) correctly. The generated DRL is automatically appended with "B" or "I" type classifiers for BigDecimal and BigInteger values respectively, as provided for by Drools Expert. The Right-hand Side generates applicable DRL for BigDecimal and BigInteger values according to the rule's dialect.



Figure 4.72. Example of using a BigDecimal

4.3.3.24. Improved dependent enumerations support

Dependent enumerations can now be used in both the Web Guided Decision Table editor and the Rule Template Data grid. Furthermore improvements were made to the operation of dependent enumerations in the BRL Guided Rule editor for sub-fields and expressions.

| 1 | # Description | | make | model |
|-----|---------------|--|------|-----------|
| | | | | |
| + • | 1 | | BMW | 318 |
| + • | 2 | | BMW | M3 - |
| + • | 3 | | Audi | 318 |
| + • | 4 | | Audi | <u>M3</u> |

Figure 4.73. Dependent enumerations in the Web Guided Decision Table editor

4.3.3.25. Improved Guided Decision Table default value support

The editor to define a default value has been greatly improved:-

- A default value editor is correct for the data-type of the column's Fact\.
- If a "Value List" is provided, the default value needs to be one of the values in the list.

- If the column represents a field with an enumeration the default value must be one of the enumeration's members.
- If the column uses an operator that does not need a value (e.g. "is null") a default value cannot be provided.
- If the column field is a "dependent enumeration" the default value must be one of the permitted values based upon parent enumeration default values, if any.
- Default values are not required for Limited Entry tables.

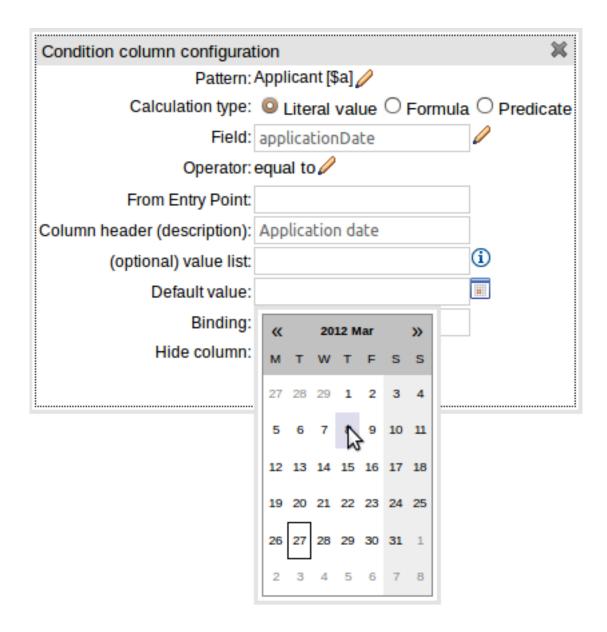


Figure 4.74. Setting the default value of a Date column

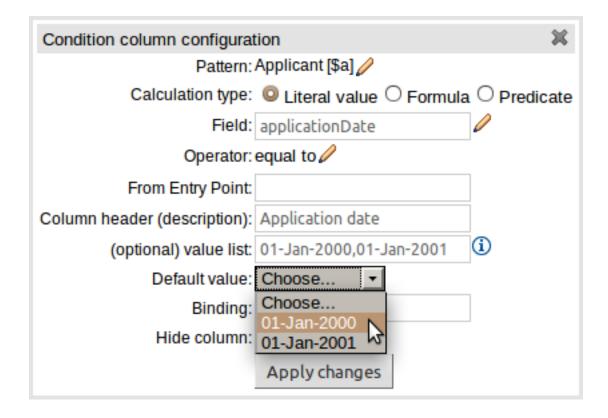


Figure 4.75. Setting the default value of a cell with a Value List

4.3.3.26. New Service Editor

A new editor to create services was added in Guvnor. Service is a special asset that enables users configure KnowledgeBases and KSessions to be executed remotely for any sort of client application (via REST or SOAP).

In order to expose those services, the editor generates automatically a war file that can be deployed on most platforms on most containers. For further information refer to the documentation.

| tributes Edit | | | | | | | |
|------------------|-----------------|--------------------------|---------|--------|-----------|-------------|-------|
| yGeneralKBase | MySpecificKBase | [+] | | | | | |
| Pallete | | Assets | | | Sess | ions | |
| | 😑 😶 MyGer | neralKBase | | | Name | Туре | Confi |
| Add Asset | 😑 🖂 🖶 m | nortgages | + | × | ksession1 | stateless - | |
| Remove Selected | i 🗆 🖇 | brl | + | × | ksession2 | stateful 🔻 | |
| Rename KBase | | 📄 🗎 No bad credit checks | | × | ksession3 | stateless - | |
| | | 🗎 🗎 CreditApproval | (R) (A) | 1.2 -6 | 3 🕨 🖻 | | |
| Advanced Options | 🕒 🗆 🗇 | ⊟ □ ම [®] drl | | 1-3 01 | 3 🕑 🖻 | | |
| | | Dummy rule | | | | | |
| | 😑 🗔 🖶 d | efaultPackage | | | | | |
| | e 📄 😶 | ° changeset | | | | | |
| | | 🗎 Test1 | | | | | |
| | 😑 🗔 🌐 g | lobalArea | | | | | |
| | n n 🕫 | ° changeset | | | | | |

Figure 4.76. The new Service Editor

4.3.4. Planner

4.3.4.1. Build-in move factories

Planner now comes with 2 build-in move factories: GenericChangeMoveFactory and GenericSwapMoveFactory. Here's an example that uses both of them:

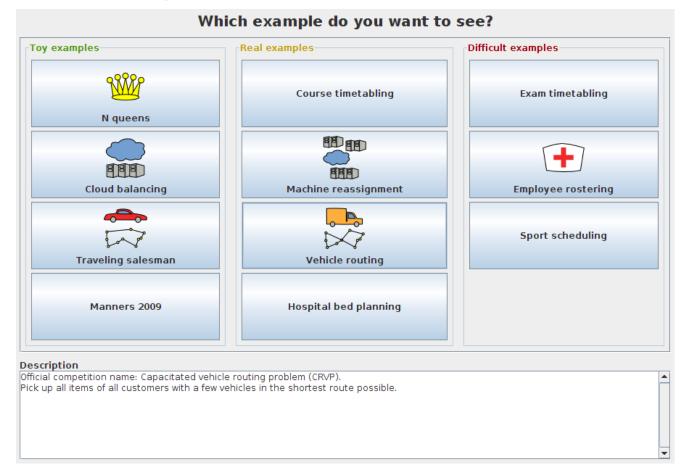
```
<localSearch>
<selector>
<selector>
moveFactoryClass>
</selector>
moveFactoryClass>
</selector>
</selector>
...
</localSearch>
```

It's no longer required to write your own Move and MoveFactory implementations, but you still can (and mix those in too).

4.3.4.2. Benchmarker supports custom input and output files

The Benchmarker can now read and write the input and output files from any format, through the ProblemIO interface. The default is still an XStream implementation.

4.3.4.3. New example selection screen



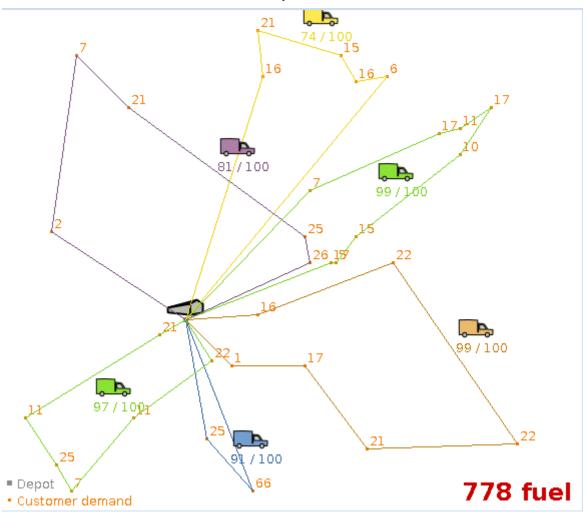
4.3.4.4. New example: TSP

This is an implementation of the classic *Traveling Salesman Problem*: given a list of cities, find the shortest tour for a salesman that visits each city exactly once.

See this video [http://www.youtube.com/watch?v=T5D3hTjZIRc].

4.3.4.5. New example: Vehicle Routing

This is an implementation of capacitated vehicle routing: Using a fleet of vehicles, transport items from the depot(s) to customers at different locations. Each vehicle can service multiple locations, but it has a limited capacity for items.



In the screenshot below, there are 6 vehicles (the lines in different colors) that drop off 541 items at 33 customer locations. Each vehicle can carry 100 items.

See *this video* [http://www.youtube.com/watch?v=GybpV0uLrxc].

4.3.4.6. Employee rostering example: better GUI

The employee rostering example's GUI has been reworked to show shift assignment more clearly.

See this video [http://www.youtube.com/watch?v=Gxd-DqtK5Xc].

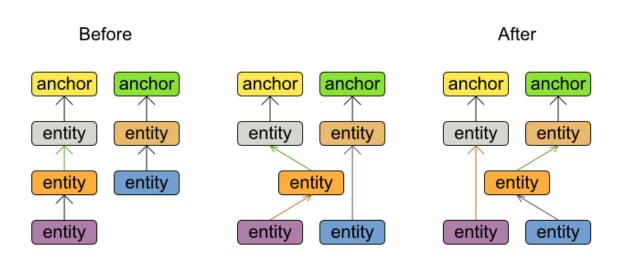
4.3.4.7. Chaining support makes it easy to implement TSP and Vehicle Routing

Until now, implementing TSP or Vehicle Routing like problems in Planner was hard. The new chaining support makes it easy.

You simply declare that a planning variable (previousAppearance) of this planning entity (VrpCustomer) is chained and therefor possibly referencing another planning entity (VrpCustomer) itself, creating a chain with that entity.



This triggers automatic chain correction:



Chain correction

Changing 1 planning variable may inflict up to 2 chain corrections.

Without any extra boilerplate code, this is compatible with:

- Every optimization algorithm: including construction heuristics (first fit, first fit decreasing, ...), local search (tabu search, simulated annealing), ...
- The generic build-in move factories. Note: currently there are chained alternatives for each move factory, but those will be unified with the originals soon.
- · Repeated planning, including real-time planning

For more information, *read the Planner reference manual* [http://www.jboss.org/drools/ documentation].

4.3.4.8. New Tabu Search implementation: planning value tabu

Property tabu has been renamed to planning entity tabu. Planning value tabu has been added. The generic moves support this out-of-the-box.

```
<acceptor>
  <planningValueTabuSize>5</planningValueTabuSize>
</acceptor>
```

4.3.4.9. Score calculation with plain Java (no DRL)

Planner can now alternatively, use a score calculation written in plain Java. Just implement this interface:

```
public interface SimpleScoreCalculator<Sol extends Solution> {
    Score calculateScore(Sol solution);
}
```

See the CloudBalance example for an implementation.

In this way, Planner does not use Drools at all. This allows you to:

- Use Planner, even if your company forbids any other language than Java (including DRL).
- Hook Planner up to an existing score calculation system, which you don't want to migrate to DRL at this time.
- · Or just use Java if you prefer that over DRL.

There is 2 Java ways implemented: simpleScoreCalculator (which is simple and slow) and IncrementalScoreCalculator (which is fast).

4.3.4.10. Quick start tutorial

The documentation now has a new chapter *Quick start tutorial*. It explains how to write the CloudBalance example from scratch. *Read the Planner reference manual* [http://www.jboss.org/ drools/documentation].

4.3.5. Eclipse plugin

4.3.5.1. Breakpoints in Rule RHS are not working with Java dialect

Debugging with Java is not working. Debugging with MVEL is not affected. This will be fixed in the future releases before 5.4.0.Final

4.4. What is New and Noteworthy in Drools 5.3.0

4.4.1. Drools Expert

4.4.1.1. Core and Compiler compatility will no longer be maintained

This is the last release where compatibility in core/compilier and other submodules will be maintained, as we refactor for cleanliness in the following releases. All developers should be using the knowledge-api.

4.4.1.2. Queries and Backward Chaining

Queries and Backward Chaining have had extensive bug fixing as it had many cases that didn't work, especially with "open" queries. Anyone using backward chaining queries in 5.2 should stop straight away and start using this.

4.4.1.3. Declarative Agenda

5.3 Introduces the declarative agenda, where rules can be used to control which rules can fire and when. While this will add a lot more overhead than the simple use of salience, the advantage is it is declarative and thus more readable and maintainable and should allow more use cases to be achieved in a simpler fashion.

This feature is off by default and must be explicitly enabled, that is because it is considered highly experimental for the moment and will be subject to change.

Example 4.1. Enabling the Declarative Agenda

KnowledgeBaseConfiguration kconf =
KnowledgeBaseFactory.newKnowledgeBaseConfiguration();
kconf.setOption(DeclarativeAgendaOption.ENABLED);
KnowledgeBase kbase = KnowledgeBaseFactory.newKnowledgeBase(kconf);

The basic idea is:

- All matched rule's Activations are inserted into WorkingMemory as facts. So you can now
 match against an Activation. The rule's metadata and declarations are available as fields on
 the Activation object.
- You can use the kcontext.blockActivation(Activation match) for the current rule to block the selected activation. Only when that rule becomes false will the activation be eligible for firing. If it is already eligible for firing and is later blocked, it will be removed from the agenda until it is unblocked.
- An activation may have multiple blockers and a count is kept. All blockers must became false for the counter to reach zero to enable the Activation to be eligible for firing.
- · kcontext.unblockAllActivations(\$a) is an over-ride rule that will remove all blockers regardless
- An activation may also be cancelled, so it never fires with cancelActivation
- An unblocked Activation is added to the Agenda and obeys normal salience, agenda groups, ruleflow groups etc.
- @activationListener('direct') allows a rule to fire as soon as it's matched, this is to be used for rules that block/unblock activations, it is not desirable for these rules to have side effects that impact else where. The name may change later, this is actually part of the pluggable terminal node handlers I made, which is an "internal" feature for the moment.

Example 4.2. New RuleContext methods

```
void blockActivation(Activation match);
void unblockAllActivations(Activation match);
void cancelActivation(Activation match);
```

Here is a basic example that will block all activations from rules that have metadata @department('sales'). They will stay blocked until the blockerAllSalesRules rule becomes false, i.e. "go2" is retracted.

Example 4.3. Block rules based on rule metadata

```
rule rule1 @department('sales') when
        $s : String( this == 'gol' )
then
        list.add( kcontext.rule.name + ':' + $s );
end
rule rule2 @department('sales') when
        $s : String( this == 'gol' )
then
        list.add( kcontext.rule.name + ':' + $s );
end
```

```
rule blockerAllSalesRules @activationListener('direct') when
    $s : String( this == 'go2' )
    $i : Activation( department == 'sales' )
then
    list.add( $i.rule.name + ':' + $s );
    kcontext.blockActivation( $i );
end
```

This example shows how you can use active property to count the number of active or inactive (already fired) activations.

Example 4.4. Count the number of active/inactive Activations

```
rule rule1 @department('sales') when
    $s : String( this == 'gol' )
then
   list.add( kcontext.rule.name + ':' + $s );
end
rule rule2 @department('sales') when
     $s : String( this == 'gol' )
then
   list.add( kcontext.rule.name + ':' + $s );
end
rule rule3 @department('sales') when
     $s : String( this == 'gol' )
then
   list.add( kcontext.rule.name + ':' + $s );
end
rule countActivateInActive @activationListener('direct') when
     $s : String( this == 'go2' )
    $active : Number( this == 1 ) from accumulate( $a : Activation( department
== 'sales', active == true ), count( $a ) )
    $inActive : Number( this == 2 ) from accumulate( $a : Activation( department
== 'sales', active == false ), count( $a ) )
then
   kcontext.halt( );
end
```

4.4.1.4. Faster compilation

Thanks to many improvements and optimizations made on both MVEL library and Drools internals, the DRL compilation is now at least 3 times faster for both MVEL and Java dialects.

4.4.1.5. Entry-point declarations

Entry points can now be explicitly declared. Syntax is:

entryPointDeclaration := DECLARE ENTRY-POINT stringId annotation* END

Example use:

Example 4.5.

```
declare entry-point X
    @doc( "This entry point is receives events from the message queue X" )
end
```

4.4.1.6. Traits (experimental)

A Drools Trait is a bean interface which can be attached - and removed - to and from an individual object at runtime. While an object wears a trait, a reference of the trait type is returned, so methods defined in the trait interface can be called normally. A trait, then, adds a type and some fields to an object. If a bean has a field of the given name and type, that field will be used to support the interface. "Virtual" fields, instead, will be stored as entries in a map, or as triples in an in-memory store.

Traits are declared with the notation declare trait. Unlike normal beans, declared traits will generate interfaces instead of classes: the declared fields will be mapped to getters/setters. Notice that multiple traits can be worn at the same time.

4.4.1.6.1. IsA operator

The operator is A can be used in patterns to check whether an object is wearing a trait or not

E.g. Worker(this isA Student)

4.4.1.6.2. Special Classes

- Thing : Interface, automatically extended by all traits
- Entity : Class without concrete fields, optimized for virtual fields

4.4.1.6.3. Usage

To add/remove a trait to an object, in the RHS:

```
• TraitClass traited = don( $object, TraitClass )
```

• Thing stripped = shed(\$traitedObject, TraitClass)

4.4.2. Guvnor

4.4.2.1. Declarative type extension

Following the enhancement to Drools Expert type declaration in Guvnor now support 'extends' to inherit from super-classes. Sub-classes can extend either other types declared in the same package or imported Java classes. In order to extend a type declared in Java by a declared subtype, repeat the supertype in a declare statement without any fields.

| Name | | | | × |
|------|--------------|---------|---|---|
| | Name | Person2 | | |
| | Type extends | Person | • | |
| ОК | | | | |

🕂 🗖

+Add field +Add annotation

Figure 4.77. Extending a class

cheese:Text 🖉 🗖

Figure 4.78. Declarative model showing extensions

4.4.2.2. Improved Knowledge Bases view

Thanks to the help of a community member the tree-view shown in the Knowledge Bases view has been improved.

We also took the opportunity to make a few improvements of our own.

- The view no longer repeats intermediate level sub-package names that are empty (community led effort).
- The package view can be viewed hierarchically, as has been the default up to 5.2.0.Final.
- The package view can now also be viewed "flat" with no nesting
- The tree's nodes can be fully expanded or collapsed.

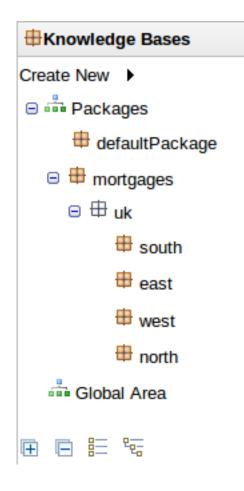


Figure 4.79. Hierarchical view

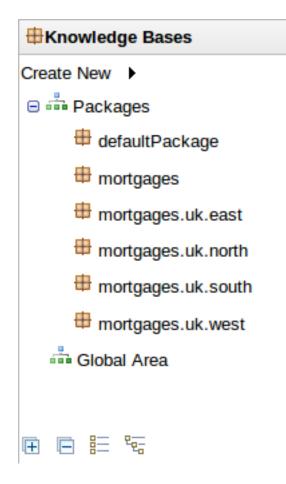


Figure 4.80. Flat view

4.4.2.3. Asset Viewer

Guvnor continues to grow and improve with every passing release. One of the requirements we have is to move Guvnor away from a pure "Rules" or "Knowledge" repository management and authoring environment to a more generic one, in which consumers of different technologies can tailor their experience to their domain's requirements.

One of the more noticeable changes we are making to support this has been to de-couple asset types and groups from the code. What was once previously static code is now defined by compile-time configuration. Due to limitations in GWT (no client-side reflection), the technology with which Guvnor is implemented, we are unfortunately not able to offer runtime configuration at this moment.

The asset groups are configurable within source file; src/main/resources/drools-asseteditors.xml. This file is used at GWT compile time to wire-up asset types with their respective editor, group and group icon. An example extract from the foregoing file looks like this:-

```
<asseteditor>
    <class>org.drools.guvnor.client.modeldriven.ui.RuleModeller</class>
    <format>brl</format>
```

```
<icon>images.ruleAsset()</icon> <title>constants.BusinessRuleAssets()</
title>
</asseteditor>
```

To emphasis the separation, asset groups have become their own "editor" appearing as a tab in Guvnor's main, central panel.

| Find mortgages | | | | | | |
|--|--|--|--|--|--|--|
| Package 'mortgages' assets | | | | | | |
| View package configuration | | | | | | |
| ⊞ ∲Business rule assets | | | | | | |
| ⊟ o [©] Technical rule assets | | | | | | |
| Refresh list Open selected Open selected to single tab | | | | | | |
| Format Name Status Last modified Open | | | | | | |
| Dummy rule Draft 2008 Oct 2 02:23:51 Open | | | | | | |
| 🔞 🖪 1 of 1 🕟 😥 | | | | | | |
| | | | | | | |
| E ⊕ DSL configurations | | | | | | |
| 🗄 📓 Model | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| E SXML, Properties | | | | | | |
| | | | | | | |
| ⊞ | | | | | | |
| | | | | | | |
| WorkItemDefinition | | | | | | |

Figure 4.81. Asset Viewer

The format of the new screen is being tried for 5.3.0.Beta1. There has been some discussion whether a single table containing all assets would be better - with collapsible rows to group different

types of asset. The immediate problem with this approach is however that finding different asset types on a "paged table" becomes more cumbersome for the user; as they'd have to sort by type and page through.

We therefore ask for community feedback.

4.4.2.4. Guvnor enumeration improvements

Previously Guvnor enumerations that had a "display value" and a "DRL value" (i.e. the value substituted for the display value when DRL was generated) could be defined with "<DRL value>=<Display value>". Various community users have been using Guvnor enumerations to support complex rule definitions in both DSL and the guided Decision Table editor.

```
'Fact.operator' : ['equals=\\=', 'not equals=!\\=']
```

4.4.2.5. Guvnor Guided Decision Table

A couple of minor enhancements have been made to Guvnor's guided decision table editor:-

Removal of sorting

You are now able to restore the original sort order of a column by clicking on the sort icon through: ascending, descending and none.

• Formulae and Predicates support value lists

Up until now only literal value columns could take advantage of value lists; either "Guvnor enums" or the Decision Table's "Optional value list". This been rectified with this release bringing the advantage of predefined choices for these types of fields to the business user.

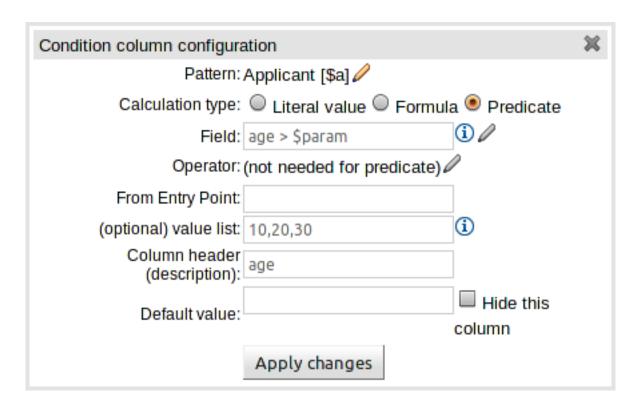


Figure 4.82. Defining a predicate with a value list

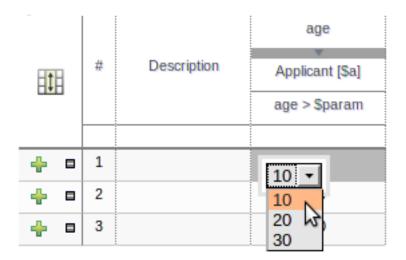


Figure 4.83. Using the predicate column

4.4.2.6. Solid URLs and working browser history

Guvnor URLs point to what ever is currently open in the active tab. Because of this you can bookmark the URL or email it to your colleague. Forward and next page directs you to the previously opened tab or to the next tab.

4.4.2.7. Guvnor Guided Decision Table - Wizard

A wizard has been created to assist with the construction of a new table.

The wizard takes the user through the definition process, from adding patterns to creating constraints and generating an expanded form.

| New Rule | | ж |
|----------------------|--------------------------------------|-----|
| | New Rule | |
| | Oreate new: | |
| | Import asset from global area: | |
| Name: | policies | |
| | | |
| | 🕀 🚍 Home Mortgage | |
| Initial category: | 🕀 🚍 Commercial Mortgage | |
| 5-17 | | |
| | - | ▼. |
| T | | |
| | Decision Table (Web - guided editor) | |
| Use Wizard: | _ | |
| | Create in Package: insurance | |
| | ○ Create in Global area | |
| | | |
| Initial description: | | |
| | | , |
| | | -/- |
| | OK | |

Figure 4.84. Invoke the ewizard

| Guided Decision Table Wizard | × |
|--|---|
| Guided Decision Table WiZard ✓ Summary ✓ Add Fact Patterns ✓ Add Constraints ✓ Add Actions to set fields ✓ Add Actions to insert new Facts ✓ Columns to expand | Summary of fields for the decision table. Name: availablePolicies Initial description: |
| <- Previous Next -> Cancel | Finish |

Figure 4.85. Summary page

| Guided Decision Table Wizard | | | | × |
|--|---|------------|-----------------|---|
| 🖌 Summary | Define Facts\Patterns on which constraints can be | e defined. | | |
| 🖌 Add Fact Patterns | | | | |
| Add Constraints | Available patterns | | Chosen patterns | |
| \checkmark Add Actions to set fields | Applicant | | \$a : Applicant | |
| 🖌 Add Actions to insert new | Policy | | \$v : Vehicle | |
| Facts | Vehicle | | | |
| V Columns to expand | | | | |
| | | >> | | Û |
| | | << | | Ŷ |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | Binding: \$v * | | | |
| | From Entry Point: | | | |
| | | | | |
| | | | | |
| <- Previous Next -> Cancel | Finish | | | |

Figure 4.86. Add facts

| Guided Decision Table Wizard | | | | | × |
|------------------------------|------------------------------------|---|----|---------------|---|
| 🇹 Summary | Define constraints on the Facts\Pa | tterns fields. | | | |
| 🖌 Add Fact Patterns | | | | | |
| 🖌 Add Constraints | Available patterns | Available fields | | Conditions | |
| ✓ Add Actions to set fields | \$a : Applicant | this | | [make] make | |
| ✓ Add Actions to insert new | \$v : Vehicle | make : Text | | [model] model | |
| Facts | | model : Text | | | |
| ✓ Columns to expand | | age : Whole number (integer) | | | |
| | | value : Whole number (integer) [New Predicate] | >> | | Ŷ |
| | | [New Predicate] | << | | Û |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | Calculation type: O Literal value | | | | 1 |
| | Column header (description): make | ∠ Foimula * | | | |
| | Operator: equal to | ▼ * | | | |
| | | | | | |
| | (optional) value list: BMW,Audi | 1 | | | |
| | Default value: | | | | |
| | | | | | |
| <- Previous Next -> Cancel | Finish | | | | |
| | J] | | | | |

Figure 4.87. Add constraints to facts

| Guided Decision Table Wizard | | | | 1 |
|---|---------------------------------------|---|--------------------------------|---|
| ✓ Summary ✓ Add Fact Patterns | Define actions to set the field | s on bound Facts\Patterns. | | |
| ✓ Add Constraints ✓ Add Actions to set fields | Available patterns \$a : Applicant | Available fields | Chosen fields No fields chosen | |
| Add Actions to set fields Add Actions to insert new Facts Columns to expand | sα Applicant | make : Text model : Text age : Whole number (integer) value : Whole number (integer) | | |
| <- Previous Next -> Cancel | Finish | | | |

Figure 4.88. Add actions to set fields on bound facts

| Guided Decision Table Wizard | | | | × |
|--------------------------------------|-------------------------------|--|--------------------------------------|-------------------|
| 🎸 Summary | Define actions to insert new | / Facts\Patterns. | | |
| 🖌 Add Fact Patterns | | | | |
| 🖌 Add Constraints | Available patterns | Chosen patterns | Available fields | Chosen fields |
| ✓ Add Actions to set fields | Applicant | \$p : Policy | this | [type] type |
| ✓ Add Actions to insert new Facts | Policy Vehicle | | type : Text premium : Whole numbe | [premium] premium |
| ✓ Columns to expand | | | | |
| | | >> | | >> |
| | | << | | << |
| | | | | |
| | | | | |
| | | | | |
| | Binding: \$p | * | | |
| | | | | |
| | └ Logically assert a fact - t | he fact will be retracted when the suppo | orting evidence is removed. | U |
| | Column header (description): | premium * | | |
| | (optional) value list: | í | | |
| | Default value: | | | |
| | | | | |
| <- Previous Next -> Cancel | Finish | | | |
| | | | | |

Figure 4.89. Add actions to insert new facts

| Guided Decision Table Wizard | X |
|---|---|
| 🖌 Summary | Define the columns from which the generated table will be expanded. |
| 🖌 Add Fact Patterns | Fully expand the table, including all columns. |
| 🗹 Add Constraints | |
| ✓ Add Actions to set fields | |
| Add Actions to insert new Facts | |
| 🧹 Columns to expand | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| <- Previous Next -> Cancel | Finish |

Figure 4.90. Choose how rows are created - all columns

| Guided Decision Table Wizard | | | | × |
|------------------------------|---|----------------|----------------|---|
| | | | | ~ |
| 🖌 Summary | Define the columns from which the generated table | will be expand | led. | |
| 🗹 Add Fact Patterns | Fully expand the table, including all columns. | | | |
| ✓ Add Constraints | Pully expand the table, including all columns. | | | |
| ✓ Add Actions to set fields | Available columns | | Chosen columns | |
| ✓ Add Actions to insert new | [make] make | | | |
| Facts | [model] model | | | |
| ✔ Columns to expand | | | | |
| | | | | |
| | | >> | | |
| | | | | |
| | | << | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| <- Previous Next -> Cancel | Finish | | | |
| | | | | |

Figure 4.91. Choose how rows are created - select the columns you want to expand upon

| 🗄 Dec | ision | table | | | | |
|--------|-------|-------------|-----------------|---------------|------------|------|
| | | | age | make | model | |
| 1 | # | Description | Applicant [\$a] | Vehicle [\$v] | | type |
| | | | age [>] | make [==] | model [==] | |
| | | | | | | |
| ÷ • | 1 | | 18 | BMW | M3 | |
| ÷ • | 2 | | 25 | BMW | M3 | |
| ÷ • | 3 | | 35 | BMW | М3 | |
| ÷ • | 4 | | 55 | BMW | M3 | |
| ÷ • | 5 | | 18 | Audi | M3 | |
| + • | 6 | | 25 | Audi | М3 | |
| + • | 7 | | 35 | Audi | M3 | |
| + • | 8 | | 55 | Audi | M3 | |
| ÷ • | 9 | | 18 | BMW | M5 | |
| + • | 10 | | 25 | BMW | M5 | |
| + • | 11 | | 35 | BMW | M5 | |
| + • | 12 | | 55 | BMW | M5 | |
| | 13 | | 18 | Audi | M5 | |
| Add ro | w | Otherwise | | | | |

Figure 4.92. An extract of the resulting decision table

4.4.2.8. Asset Viewer

The Asset Viewer now only shows sections that contain Assets.

| File Edit Source | | | | |
|--|--|--|--|--|
| Assets Attribute Edit | | | | |
| Enumerations | | | | |
| 🛨 🏶 DSL configurations | | | | |
| 🗄 🗟 Model | | | | |
| ⊞ 🖇 Business rule assets | | | | |
| E o [©] Technical rule assets | | | | |
| E ☐ Test Scenarios | | | | |
| E Other assets, documentation | | | | |

Figure 4.93. A package with assets

| File Edit Source | | | |
|--|-----------|------|--|
| Assets | Attribute | Edit | |
| | | | |
| No Assets have been defined for this package | | | |
| | | | |

Figure 4.94. An empty package

4.4.2.9. Works on JBoss AS 7

The Guvnor distribution now includes a war that runs on JBoss AS 7.0.1 (not on JBoss AS 7.0.0).

4.4.3. Drools Planner

4.4.3.1. Construction heuristics

As an alternative to writing a long, complex <code>StartingSolutionInitializer</code>, you can now simply configure a powerful construction heuristic:

```
<solver>
...
constructionheuristic>
constructionheuristicType>FIRST_FIT</constructionheuristicType>
c/constructionheuristic>
clocalSearch>
...
c/localSearch>
c/solver>
```

Planner already supports:

- First Fit
- First Fit Decreasing (this is how most of the examples implemented their StartingSolutionInitializer)
- Best Fit
- Best Fit Decreasing

Future versions will support more construction heuristics.

4.4.3.2. Phasing

Planner can now run several solver phases sequentially: each phase is a different optimization algorithm. For example: run First Fit Decreasing, then Simulated Annealing, then Tabu Search:

```
<solver>
...
<constructionheuristic>
... <!-- First Fit Decreasing -->
</constructionheuristic>
<localSearch>
... <!-- Simulated Annealing -->
</localSearch>
... <!-- Tabu Search -->
</localSearch>
</localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch></localSearch>
```

4.4.3.3. Real-time planning

Planner now supports real-time planning. Real-time planning means that the planning problem can change up to a few milliseconds before a solution needs to be executed.

If one of the planning facts change while a planning problem is being solved, Planner can now process such a planning fact change and incrementally continue from the best solution found before that planning fact change. In practice, this means it can find a good solution for a big planning problem only a few milliseconds after a planning fact changes.

Planner's documentation now covers several common techniques such as backup planning, continuous planning and real-time planning.

4.4.3.4. Documentation expanded

The documentation now includes:

- detailed documentation on planning entity and planning variable
- · an optimization algorithms overview
- guidelines on what's the easiest path to get started
- · Info on common pitfalls and solutions

The NQueens examples has been refactored to feel more like a real-world example.

4.4.3.5. Logging revised

INFO and DEBUG logging is far less verbose. Use TRACE logging to see everything. The log is also now easier to read.

4.4.4. Drools Integration

4.4.4.1. Event Listeners

Drools supports adding 3 types of listeners to KnowledgeSessions - AgendaListener, WorkingMemoryListener, ProcessEventListener

The drools-spring module allows you to configure these listeners to KnowledgeSessions using XML tags. These tags have identical names as the actual listener interfaces i.e., <drools:agendaEventListener....>, <drools:workingMemoryEventListener....> and <drools:processEventListener....>.

drools-spring provides features to define the listeners as standalone (individual) listeners and also to define them as a group.

4.5. What is New and Noteworthy in Drools 5.2.0

4.5.1. Knowledge API (renamed from Drools API)

4.5.1.1. Core

4.5.1.1.1. MVEL

The MVEL dialect has been improved. We have moved all variable lookups to the new indexed factories, which should allow faster execution, as well as being simpler code. The build process for mvel has been reviewed to streamline it to avoid wasteless object creation so that the build time is faster. We still have some more improvements on this to share the ParserConfiguration which will make each MVEL compilation unit faster to initalise and use less memory, as they will share import information for each package.

It was always possible to execute with MVEL in both dynamic and strict mode, with strict mode for static type safety the default. This is configurable via the MVEL dialect configuration:

drools.dialect.mvel.strict = <true | false>

However there were some places in execution when strict mode was not enforced. Effort has now been done to ensure that type safety is enforced through out, unless "strict == false". This means that some bad code that compiled before may not compile now, because it is not type safe. For those cases where the type safety cannot be achieved at compile time we added the @typesafe annotation, discussed in it's own section.

4.5.1.1.2. Classloader

The Classloader has been improved to use a CompositeClassLoader instead of the previous hierarchical "parent" classloader. This was necessary for OSGi where each module needs it's own classpath, but reflection will not work if classloader cannot be found. Modules now add themselves to the composite classloader when first initialised. This is also exposed to the user where the previous Classloader argument on the kbase and kbuilder configuration now takes vararg of ClassLoaders, all of which are now searchable.

4.5.2. Drools Expert and Fusion

4.5.2.1. Lazy Truth Maintenance

You no longer need to enable or disable truth maintenance, via the kbase configuration. It is now handled automatically and turned on only when needed. This was done along with the code changes so that all entry points use the same code, previous to this the default entry point and named entry points used different code, to avoid TMS overhead for event processing.

4.5.2.2. Multi-function Accumulates

The accumulate CE now supports multiple functions. For instance, if one needs to find the minimum, maximum and average value for the same set of data, instead of having to repeat the accumulate statement 3 times, a single accumulate can be used.

```
rule "Max, min and average"
   when
        accumulate( Cheese( $price : price ),
        $max : max( $price ),
        $min : min( $price ),
        $avg : average( $price ) )
   then
        // do something
end
```

4.5.2.3. Parameterized constructors for declared types

Generate constructors with parameters for declared types.

Example: for a declared type like the following:

```
declare Person
  firstName : String @key
  lastName : String @key
  age : int
end
```

The compiler will implicitly generate 3 constructors: one without parameters, one with the @key fields, and one with all fields.

```
Person() // parameterless constructor
Person( String firstName, String lastName )
Person( String firstName, String lastName, int age )
```

4.5.2.4. Type Declaration 'extends'

Type declarations now support 'extends' keyword for inheritance

In order to extend a type declared in Java by a DRL declared subtype, repeat the supertype in a declare statement without any fields.

```
import org.people.Person
```

```
declare Person
end

declare Student extends Person
    school : String
end

declare LongTermStudent extends Student
    years : int
    course : String
end
```

4.5.2.5. Free Form expressions in Constraints (New Parser)

The parser has been rewritten. We had reached the limitations of what we could achieve in pure ANTLR and moved to a hybrid parser, that adds flexibility to the language.

The main benefit with the new parser is that the language now support free form expressions for constraints and 'from' statements. So complex expressions on nested accessors, method calls etc should now all be possible as simple constraints without wrapping them with an eval(....). This was also important for us to start to move towards a single consistent grammer for both the "when" left hand side and "then" right hand side. As previously we had to document the restricted limitations of a field constraint on the LHS compared to expressions used inside of an 'eval' or used on the RHS. Complex expressions are still internally rewritten as evals, so it's just syntacic sugar.

Examples:

```
Person( age * 2 > $anotherPersonsAge + 2 ) // mathematical expressions
Person( addresses["home"].streetName.startsWith( "High Park" ) ) // method calls
and collections simplified syntax
Person( isAdult() ) // boolean expression without relational operator
```

The new parser also support free form expressions on the "from" clause, allowing for instance, new syntaxes, like inline creation for lists:

```
Cheese( ) from [ $stilton, $brie, $provolone ] // inline list creation and iteration
```

4.5.2.6. Rule API

A fluent API was created to allow programmatic creation of rules as an alternative to the previously suggested method of template creation.

```
PackageDescr pkg = DescrFactory.newPackage()
    .name("org.drools.example")
    .newRule().name("Xyz")
    .attribute("ruleflow-grou","bla")
    .lhs()
    .and()
    .pattern("Foo").id( "$foo",
    false ).constraint("bar==baz").constraint("x>y").end()
    .not().pattern("Bar").constraint("a+b==c").end().end()
    .end()
    .end()
    .rhs( "System.out.println();" ).end()
    .getDescr();
```

4.5.2.7. Positional Arguments

Patterns now support positional arguments on type declarations.

Positional arguments are ones where you don't need to specify the field name, as the position maps to a known named field. i.e. Person(name == "mark") can be rewritten as Person("mark";). The semicolon ';' is important so that the engine knows that everything before it is a positional argument. Otherwise we might assume it was a boolean expression, which is how it could be interpreted after the semicolon. You can mix positional and named arguments on a pattern by using the semicolon ';' to separate them. Any variables used in a positional that have not yet been bound will be bound to the field that maps to that position.

```
declare Cheese
    name : String
    shop : String
    price : int
end
```

The default order is the declared order, but this can be overiden using @Position

```
declare Cheese
   name : String @position(1)
   shop : String @position(2)
   price : int @position(0)
end
```

The @Position annotation, in the org.drools.definition.type package, can be used to annotate original pojos on the classpath. Currently only fields on classes can be annotated. Inheritence of classes is supported, but not interfaces of methods yet.

Example patterns, with two constraints and a binding. Remember semicolon ';' is used to differentiate the positional section from the named argument section. Variables and literals and expressions using just literals are supported in posional arguments, but not variables.

Cheese("stilton", "Cheese Shop", p;)
Cheese("stilton", "Cheese Shop"; p : price)
Cheese("stilton"; shop == "Cheese Shop", p : price)
Cheese(name == "stilton"; shop == "Cheese Shop", p : price)

4.5.2.8. Backward Chaining

Drools now provides Prolog style derivation queries, as an experimental feature. What this means is that a query or the 'when' part of a rule may call a query, via a query element. This is also recursive so that a query may call itself. A query element may be prefixed with a question mark '?' which indicuates that we have a pattern construct that will pull data, rather than the normal reactive push nature of patterns. If the ? is ommitted the query will be executed as a live "open query" with reactiveness, similar to how normal patterns work.

A key aspect of BC is unification. This is where a query parameter may be bound or unbound, when unbound it is considered an output variable and will bind to each found value.

In the example below x and y are parameters. Unification is done by subsequent bindings inside of patterns. If a value for x is passed in, it's as though the pattern says "thing == x". If a value for x is not passed in it's as though "x: thing" and x will be bound to each found thing.

Because Drools does not allow multiple bindings on the same variable we introduce ':=' unification symbol to support this.

```
declare Location
   thing : String
   location : String
end
query isContainedIn( String x, String y )
   Location( x := thing, y := location)
   or
   ( Location(z := thing, y := location) and ?isContainedIn( x := x, z := y ) )
end
```

Positional and mixed positional/named are supported.

declare Location thing : String

```
location : String
end
query isContainedIn( String x, String y )
   Location(x, y;)
   or
   ( Location(z, y;) and ?isContainedIn(x, z;) )
end
```

Here is an example of query element inside of a rule using mixed positional/named arguments.

```
package org.drools.test
import java.util.List
import java.util.ArrayList
dialect "mvel"
declare Here
  place : String
end
declare Door
  fromLocation : String
   toLocation : String
end
declare Location
  thing : String
  location : String
end
declare Edible
  thing : String
end
query connect( String x, String y )
  Door(x, y;)
  or
  Door(y, x;)
end
query whereFood( String x, String y )
  (Location(x, y;) and
     Edible(x;) )
   or
 ( Location(z, y;) and
```

```
whereFood(x, z;) )
end
query look(String place, List things, List food, List exits)
  Here(place;)
                := List() from accumulate( Location(thing,
        things
                                                                   place;),
collectList( thing ) )
        food :=
                   List() from accumulate( ?whereFood(thing,
                                                                    place;),
collectList( thing ) )
  exits := List() from accumulate( ?connect(place, exit;), collectList( exit ) )
end
rule reactiveLook
  when
     Here( $place : place)
     ?look($place, $things; $food := food, $exits := exits)
   then
     System.out.println( \"You are in the \" + \place);
     System.out.println( \" You can see \" + $things );
     System.out.println( \" You can eat \" + $food );
     System.out.println( \" You can go to \" + $exits );
end
```

As previously mentioned you can use live "open" queries to reactively receive changes over time from the query results, as the underlying data it queries against changes. Notice the "look" rule calls the query without using '?'.

```
query isContainedIn( String x, String y )
Location(x, y;)
or
( Location(z, y;) and isContainedIn(x, z;) )
end
rule look when
Person( $1 : likes )
isContainedIn( $1, 'office'; )
then
insertLogical( $1 + 'is in the office' );
end
```

Literal expressions can passed as query arguments, but at this stage you cannot mix expressions with variables.

It is possible to call queries from java leaving arguments unspecified using the static field org.drools.core.runtime.rule.Variable.v - note you must use 'v' and not an alternative instanceof Variable. The following example will return all objects contained in the office.

The algorithm uses stacks to handle recursion, so the method stack will not blow up.

4.5.2.9. Non Typesafe Classes

@typesafe(<boolean>) has been added to type declarations. By default all type declarations are compiled with type safety enabled; @typesafe(false) provides a means to override this behaviour by permitting a fall-back, to type unsafe evaluation where all constraints are generated as MVEL constraints and executed dynamically. This can be important when dealing with collections that do not have any generics or mixed type collections.

4.5.2.10. Session Reports

Added experimental framework to inspect a session and generate a report, either based on a predefined template or with a user created template.

```
// Creates an inspector
SessionInspector inspector = new SessionInspector( ksession );
// Collects the session info
StatefulKnowledgeSessionInfo info = inspector.getSessionInfo();
// Generate a report using the "simple" report template
String report = SessionReporter.generateReport( "simple", info, null );
```

4.5.3. Drools and jBPM integration

4.5.3.1. Improved Camel integration

Camel integration using the Drools EndPoint was improved with the creation of both DroolsConsumer and DroolsProducer components. Configurations were added to support the insertion of either Camel's Exchange, Message or Body into the Drools session, allowing for the easy development of dynamic content based routing applications. Also, support to entry points was added.

Examples of routes:

from("direct:test-no-ep").to("drools://node/ksessionl?action=insertBody");

| from(| "direct:test-with-ep" |).to(| "drools://node/ksession1? | | | |
|--------------------------------------|------------------------|-------|---------------------------|--|--|--|
| action=insertBody&entryPoint=ep1"); | | | | | | |
| from(| "direct:test-message" |).to(| "drools://node/ksession1? | | | |
| action=inse | ertMessage"); | | | | | |
| from(| "direct:test-exchange" |).to(| "drools://node/ksession1? | | | |
| action=inse | ertExchange"); | | | | | |
| | | | | | | |

4.5.4. Merging Drools Flow into jBPM5

The Drools Flow project and the jBPM project have been merged into the the newest version of the jBPM project, called jBPM5. jBPM5 combines the best of both worlds: merging the experience that was built up with the jBPM project over several years in supporting stable, long-living business processes together with the improvements that were prototyped as part of Drools Flow to support more flexible and adaptive processes. Now that jBPM 5.0 has been released, the Drools project will be using jBPM5 as the engine to support process capabilities. Drools Flow as a subproject will no longer exist, but its vision will continue as part of the jBPM project, still allowing (optional but) advanced integration between business rules, business processes and complex event processing and a unified environment for all three paradigms.

The impact for the end user however should be minimal, as the existing (knowledge) API is still supported, the underlying implementation has just been replaced with a newer version. All existing features should still be supported, and many more.

For more information, visit http://www.jboss.org/jbpm

4.5.5. Guvnor

4.5.5.1. Guvnor Look & Feel Moving Closer To Native GWT Look

We have removed GWT-Ext from Guvnor and now only use GWT.

4.5.5.2. Embed Guvnor Editors

Embed Guvnor Editor's in external applications. You can create or edit assets like Business Rules, Technical Rules, DSL definitions and Decision Tables in your applications using Guvnor's specific editors. You can even edit multiple assets at once.

4.5.5.3. Annotations come to Declarative Models

The ability to add annotations in Guvnor to declarative models has been added. This allows Fact Types to be defined as events.

| File Edit | t Source | | | | |
|------------|-----------------------------------|---------|-------------|-------------------|---|
| Attributes | Edit | | | | |
| +Add new | fact type | | | | |
| Telephor | neCall | | | P | |
| | | | + Add field | d 🕂 Add annotatio | n |
| | | | | | |
| | @role:value=ev | ent 🖉 🖥 | | | |
| | @role:value=ev dateOfCall:Date | | | | |

Figure 4.95. Annotations

| | | | × |
|------|-----|-------|---|
| Name | Key | Value | |
| role | | event | |
| ОК | | | |

Figure 4.96. Annotation editor

4.5.5.4. Support for Complex Event Processing in the guided editors

The guided editors have been enhanced to allow full use of Drools Fusion's Complex Event Processing operators, sliding windows and entry-points.

| File Edit | Source |
|------------------------|---|
| Attributes | dit |
| WHEN | |
| | There is a TelephoneCall [\$mtc] with: |
| 1. | dateOfCall[\$dc] greater than _ 23-May-2011 ℃ |
| | <no window=""></no> |
| | All TelephoneCall with: |
| | this before 31-Dec-2011 □ □ |
| 2. | this after 🗾 💟 10s Smtc 🔄 😋 🗉 |
| | over window:length 🗾 10 |
| | From Entry Point telephone-calls |
| THEN (show options) | |

Figure 4.97. Complex Event Processing

4.5.5.5. Decision Tables

The existing Guided Decision Table has been replaced to provide a foundation on which to build our future guided Decision Table toolset. The initial release largely provides an equivalent featureset to the obsolete Guided Decision Table with a few improvements, as explained in more detail below. A change from the legacy table was essential for us to begin to realise our desire to provide the number one web-based decision table available. With this foundation we will be able to expand the capabilities of our Guided Decision Table toolset to provide a feature rich, userfriendly environment.

| Decis | sion t | able | | | | | | | | | The:: [Pricing loans] |
|-------|-------------|---------------------------|------------|---------------|------------------|-------------|--------------|---------------|-----|------|-----------------------|
| -0 | onditi | on columns | | | | | | | | | |
| | | iount min | | | | | | | | | ⊡Other meta data |
| = | /am | iount max | | | | | | | | | Subject: |
| 2 | / per | riod | | | | | | | | | Type: |
| = | / dep | riod come posit max | | | | | | | | | External link: |
| ÷ | New | column | | | | | | | | | Source: |
| Ac | ction | columns | | | | | | | | | EVersion history |
| - | /Loa /LM | an approved II | | | | | | | | | |
| • | 0 rate | column | | | | | | | | | |
| | | | | | | | | | | | |
| | ptions | | | | | | | | | | |
| Add | d Attri | ibute/Metadata: | | | | | | | | | |
| | | | amount min | amount max | period | deposit max | income | | | | |
| E | # | Description | | LoanApplicati | on [application] | | IncomeSource | Loan approved | LMI | rate | |
| | | | amount [>] | amount [<=] | lengthYears [==] | deposit [<] | type [==] | | | | |
| _ | | | | | | | | | | | |
| | 1 | | 131000 | 200000 | 30 | 20000 | Asset | true | 0 | 2 | |
| | 2 | | 10000 | 100000 | 20 | 2000 | Job | true | 0 | 4 | |
| | 3 | | 100001 | 130000 | 20 | 3000 | Job | true | 10 | 6 | |
| | | | | | | | 1 | | | | |

Figure 4.98. Basic Decision Table

4.5.5.5.1. Cell Merging

Adjacent cells in the same column with the same value can be merged thus eliminating the need for otherwise cluttered views of multiple rows containing the same value.

| Find | В | usiness rule asse | ets [mortgages] | Pricing loans | ; | | | | | | |
|------|---------------------------|---|-------------------------------|---------------|------------------|--------------|-----------------|----------------------|------|----|---|
| Dec | ision | table | | | | | | | | | J |
| E | Condi | tion columns | | | | | | | | | |
| | / a / p / d / in | mount min mount max eriod eposit max ncome pplication Date w column | | | | | | | | | |
| | Actio | n columns | | | | | | | | | Į |
| | | ate w column | | | | | | | | | |
| A | dd At | ttribute/Metadata: 📲 | | | | | | | | | |
| | | | amount min | amount max | period | deposit max | income | Application Date | | | |
| | # | Description | LoanApplication [application] | | Ŧ | IncomeSource | Applicant [\$a] | Loan approved | LMI | | |
| | | | amount [>] | amount [<=] | lengthYears [==] | deposit [<] | type [==] | applicationDate [==] | | | |
| | | | | | | | | ▼ | | | _ |
| + • | 1 | | 100001 | 130000 | 20 | 3000 | Job | 2011-02-17 | | 10 | |
| + • | 2 | | 10000 | 100000 | | 2000 | | 2011-02-16 | true | 0 | |
| + • | 3 | | 131000 | 200000 | 30 | 20000 | Asset | 2011-02-15 | | | |

Figure 4.99. Merged Decision Table

4.5.5.5.2. Typed-columns

The major basic data-types (numeric, date, text and Boolean) are handled as such and respond as you'd expect to sorting.

| | | | ets [mortgages] | Pricing loans | 5 | | | | | | |
|---------|----------------------------------|---|--------------------------|------------------------------|--------------------------------------|----------------------------|---------------------------|---|---------------|-----|--|
| Deci | sion t | table | | | | | | | | | |
| Ξc | onditi | ion columns | | | | | | | | | |
| | Parr | nount min | | | | | | | | | |
| | <pre> / an / pe </pre> | nount max | | | | | | | | | |
| | | eposit max | | | | | | | | | |
| | / inc | come | | | | | | | | | |
| | | plication Date | | | | | | | | | |
| Ľ | "New | / column | | | | | | | | | |
| ΞA | ction | columns | | | | | | | | | |
| | /Lo | an approved | | | | | | | | | |
| | | | | | | | | | | | |
| | /LN | /11 | | | | | | | | | |
| | /LN /rat | te | | | | | | | | | |
| | 0 rat | te / column | | | | | | | | | |
| - | ∕rat •New | te / column | | | | | | | | | |
| - | ⊘rat ■New option | te / column | 1 | | | | | | | | |
| | ⊘rat ■New option | te / column ns) | amount min | amount max | period | deposit max | income | Application Date | | | |
| = ((| ⊘rat ■New option | te / column ns) | | | period | deposit max | income IncomeSource | Application Date Applicant [\$a] | Loan approved | LMI | |
| - | ⊘rat New option dd Attr | te / column is) ribute/Metadata: - | | | | deposit max deposit [<] | | | Loan approved | LMI | |
| = ((| ⊘rat New option dd Attr | te / column is) ribute/Metadata: - | amount min | LoanApplicati | on [application] | | IncomeSource | Applicant [\$a] | Loan approved | LMI | |
| = ((| rat New ption dd Att # | te / column is) ribute/Metadata: - | amount min | LoanApplicati | on [application] | | IncomeSource | Applicant [\$a] applicationDate [==] | Loan approved | LMI | |
| | rat New ption dd Att # | te / column is) ribute/Metadata: - | amount min amount [>] | LoanApplicati amount [<=] | on [application] lengthYears [==] | deposit [<] | IncomeSource type [==] | Applicant [\$a] applicationDate [==] | | | |

Figure 4.100. Datatype Sorting

4.5.5.5.3. Improved header

The table header section has been improved to show more verbose information to facilitate designtime understanding. The table has a fixed header that remains as you'd expect, at the top of the table, whilst scrolling larger decision tables.

| ind | Busin | ess rule assets | [mortgages] | Pricing loans | | | | | | |
|--------|-----------|-----------------|--------------|-------------------|-------------|--------------|----------------------|---------------|-----|------|
| File | Edit | Source | | | | | | | | |
| + Deci | sion tabl | e | | | | | | | | |
| | | amount min | amount max | period | deposit max | income | Application Date | | | |
| | ition | | LoanApplicat | ion [application] | 7 | IncomeSource | Applicant [\$a] | Loan approved | LMI | rate |
| | | amount [>] | amount [<=] | lengthYears [==] | deposit [<] | type [==] | applicationDate [==] | | | |
| | | | | | | | • | | | |
| - • | | | | | | | | | | |
| • • | | | | | | | | | | |
| • • | | | | | | | | | | |
| • • | | | | | | | | | | |
| - • | | | | | | | | | | |
| • • | | | | | | | | | | |
| • • | | | | | | | | | | |
| • • | | | | | | | | | | |
| | | | | | | | | | | |
| - • | | | | | | | | | | |
| + • | | 10000 | 100000 | 20 | 2000 | Job | 2011-02-16 | true | 0 | 4 |
| + • | | 131000 | 200000 | 30 | 20000 | Asset | 2011-02-15 | | | 2 |
| | < | | | | | 111 | | | | |

Figure 4.101. Scrolling Decision Table

4.5.5.5.4. Tighter integration

The decision table responds better to changes made to column definitions; so changes to column Fact Type, Fact Type field, calculation type, value list etc are reflected in the table itself.

4.5.5.5.5. Negation of Fact patterns

Fact Patterns in condition columns can be negated to match when the defined pattern does not exist in WorkingMemory. In essence it is now possible to construct rules within the decision table equivalent to the following DRL fragment:-

```
not Cheese( name == "Cheddar" )
```

| Create a new fact pattern | | × |
|---------------------------|----------|---|
| Fact type: | Person 💌 | |
| name: | Sp | |
| Negate pattern match: | ØK | |

Figure 4.102. Negation of Fact Patterns

4.5.5.5.6. Negation of rules

Entire rules can be negated, giving rise to DRL fragements such as:-

```
rule "no cheddar liked by Fred"
when
not (
    $c : Cheese( name == "Cheddar" )
    Person( name == "Fred", favouriteCheese == $c )
    )
then
..
end
```

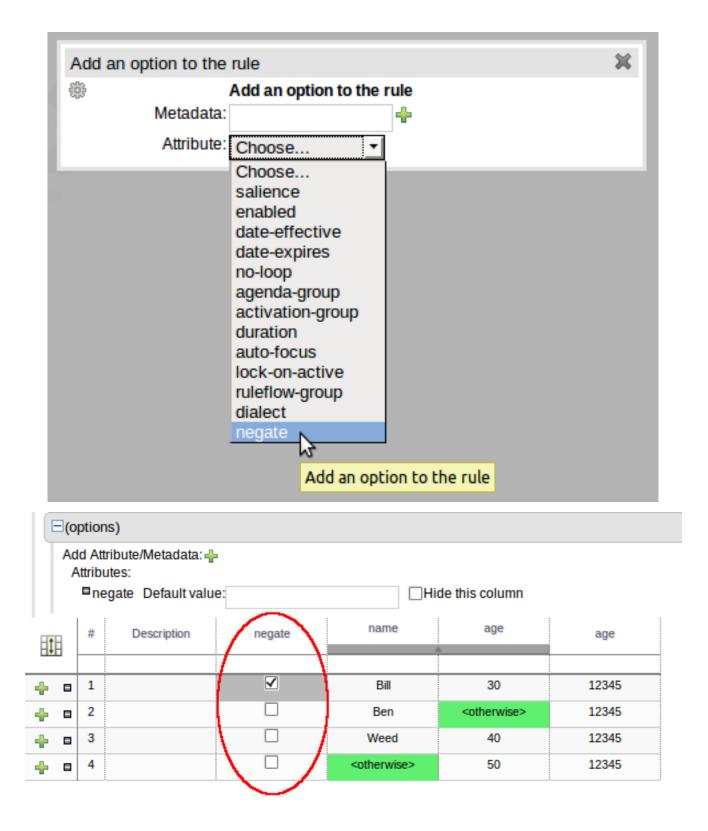


Figure 4.103. Negation of rules

4.5.5.5.7. Support for "otherwise"

Condition columns containing literal values that use the equality (==, equal to) or inequality (!=, not equal to) operators can now contain a meta-value for "otherwise" which represents all other values not explicitly defined in the column. This feature gives rise to DRL fragments such as the following:-

```
// from row number: 1
rule "Row 1 dtable"
 salience 1
  dialect "mvel"
when
  $p : Person( name == "Bill" , age != "30" )
then
  $p.setAge( 12345 );
end
// from row number: 2
rule "Row 2 dtable"
 salience 2
  dialect "mvel"
when
  $p : Person( name == "Ben" , age in ( "30", "40", "50" ) )
then
  $p.setAge( 12345 );
end
// from row number: 3
rule "Row 3 dtable"
 salience 3
  dialect "mvel"
when
  $p : Person( name == "Weed" , age != "40" )
then
  $p.setAge( 12345 );
end
// from row number: 4
rule "Row 4 dtable"
 salience 4
  dialect "mvel"
when
  $p : Person( name not in ( "Bill", "Ben", "Weed" ) , age != "50" )
then
  $p.setAge( 12345 );
end
```

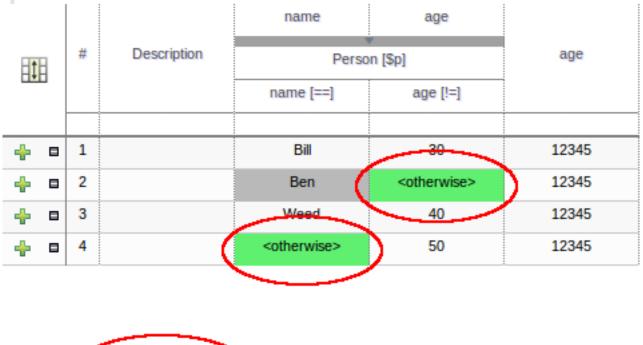




Figure 4.104. Support for "otherwise"

4.5.5.5.8. Enhanced Package's Report

Templates Rules and Decision Tables rules are now included in the package's report.

4.5.5.5.9. Spring Context Editor

Now it is possible to create and mange Spring Context files inside Guvnor. These Context Files are exposed through URLs so external applications can use them.



Figure 4.105. Editing Spring Context

4.5.5.5.10. Configuring Multiple Guvnor Instances In a Jackrabbit Cluster

We added a new task in drools-ant which helps with configuring multiple Guvnor instances to be able to share their Jackrabbit content.

4.5.5.5.11. Configuring Guvnor to use an external RDBMS made easier

The default Guvnor repository configuration uses embedded Derby databases which writes the workspace and version information to the local file system. This is not always optimal for a production system where it makes sense to use an external RDBMS.

We added a new section under the "Administration" tab called "Repository Configuration" which helps generate the repository.xml configuration file for a number of databases (Microsoft SQL Server, MySQL, Oracle, PostgreSQL, Derby, H2)

4.5.5.5.12. Web-based BPMN2 authoring in Guvnor

We have completed big parts of the integration between Guvnor and the Oryx web-based business process editor. Our primary use cases supported by this integration are:

- Viewing existing jBPM5 processes in Guvnor
- Prototyping new jBPM5 processes in Guvnor.

Please note that we are still working on full round-tripping support between the web-based Oryx editor and our BPMN2 support provided through the eclipse plugin

4.5.6. Eclipse

4.5.6.1. Removal of BRL Guided Editor

The BRL Guided Editor has been removed due to lack of interest and it falling behind. Its removal allows more focus on the GWT based Guided Editor in Guvnor. The DRL, text-based, Guided Editor remains unaffected.

4.5.7. Maven artifactId changes

A couple of maven artifacts (jars, wars, ...) have been renamed so it is more clear what they do. Below is the list of the GAV changes, adjust your pom.xml files accordingly when upgrading to the new version.

Table 4.2. Maven GAV changes overview

| Old groupId | Old artifactId | New groupId | New artifactId |
|-------------------------|--|-------------|-------------------------------------|
| org.drools | drools (the parent pom) | org.drools | droolsjbpm-parent |
| org.drools | drools-api | org.drools | knowledge-api |
| org.drools | drools-docs- introduction | org.drools | droolsjbpm- introduction-docs |
| org.drools | drools-examples-drl | org.drools | drools-examples |
| org.drools | drools-examples- fusion / drools- examples-drl (jBPM using parts) | org.drools | droolsjbpm- integration-examples |
| org.drools | drools-docs-expert | org.drools | droolsjbpm-expert- docs |
| org.drools | drools-docs-fusion | org.drools | droolsjbpm-fusion- docs |
| org.drools | drools-repository | org.drools | guvnor-repository |
| org.drools | drools-ide-common | org.drools | droolsjbpm-ide- common |
| org.drools | drools-guvnor | org.drools | guvnor-webapp |
| org.jboss.drools.guvnor | r. gools or-importer | org.drools | guvnor-bulk-importer |
| org.drools | drools-docs-guvnor | org.drools | guvnor-docs |
| org.drools | drools-server | org.drools | drools-camel-server |
| org.drools | drools-docs- integration | org.drools | droolsjbpm- integration-docs |
| org.drools | drools-flow-core | org.jbpm | jbpm-flow |

| Old groupId | Old artifactId | New groupId | New artifactId |
|-------------|---------------------------------|-------------|--------------------------|
| org.drools | drools-flow- compiler | org.jbpm | jbpm-flow-builder |
| org.drools | drools-bpmn2 | org.jbpm | jbpm-bpmn2 |
| org.drools | drools-flow- persistence-jpa | org.jbpm | jbpm-persistence- jpa |
| org.drools | drools-bam | org.jbpm | jbpm-bam |
| org.drools | drools-process-task | org.jbpm | jbpm-human-task |
| org.drools | drools-gwt-console | org.jbpm | jbpm-gwt-console |
| org.drools | drools-gwt-form | org.jbpm | jbpm-gwt-form |
| org.drools | drools-gwt-graph | org.jbpm | jbpm-gwt-graph |
| org.drools | drools-gwt-war | org.jbpm | jbpm-gwt-war |
| org.drools | drools-gwt-server-war | org.jbpm | jbpm-gwt-server-war |
| org.drools | drools-workitems | org.jbpm | jbpm-workitems |
| org.drools | drools-docs-flow | org.jbpm | jbpm-docs |

For example: before, in your pom.xml files, you declared drools-api like this:

```
<dependency>
<groupId>org.drools</groupId>
<artifactId>drools-api</artifactId>
...
</dependency>
```

And now, afterwards, in your pom.xml files, you declare knowledge-api like this instead:

```
<dependency>
<groupId>org.drools</groupId>
<artifactId>knowledge-api</artifactId>
...
</dependency>
```

4.6. What is New and Noteworthy in Drools 5.1.0

4.6.1. Drools API

As in Drools 5.0 it is still possible to configure a KnowledgeBase using configuration, via a xml change set, instead of programmatically. However the change-set namespace is now versioned. This means that for Drools 5.1, the 1.0.0 xsd should be referenced.

Example 4.6. Here is a simple version 1.0.0 change set

```
<change-set xmlns='http://drools.org/drools-5.0/change-set'
xmlns:xs='http://www.w3.org/2001/XMLSchema-instance'
xs:schemaLocation='http://drools.org/drools-5.0/change-set change-set-5.0.xsd
main/resources/change-set-1.0.0.xsd' >
<add>
<resource source='classpath:org/domain/someRules.drl' type='DRL' />
<resource source='classpath:org/domain/aFlow.drf' type='DRF' />
</add>
```

4.6.2. Core

4.6.2.1. JMX Monitoring

JMX monitoring was added to support KnowledgeBase monitoring. This is specially importand for long running processes like the ones usually required for event processing. Initial integration with JOPR was also added. JMX can be inabled with using the properties setting the knowledge base:

drools.mbeans = <enabled|disabled>

or this option at runtime

kbaseConf.setOption(MBeansOption.ENABLED)

4.6.2.2. Spring

Drools now has extensive Spring support, the XSD can be found in the the drools-spring jar. The namespace is "http://drools.org/schema/drools-spring"

Example 4.7. KnowledgeBuilder example

```
<drools:resource id="resource1" type="DRL" source="classpath:org/drools/</pre>
container/spring/testSpring.drl"/>
  <drools:kbase id="kbase1">
    <drools:resources>
     <drools:resource type="DRL" source="classpath:org/drools/container/spring/">drools/container/spring/
testSpring.drl"/>
      <drools:resource ref="resource1"/>
               <drools:resource source="classpath:org/drools/container/spring/">drools/container/spring/
IntegrationExampleTest.xls" type="DTABLE">
       <drools:decisiontable-conf input-type="XLS" worksheet-name="Tables_2" />
      </drools:resource>
    </drools:resources>
    <drools:configuration>
      <drools:mbeans enabled="true" />
      <drools:event-processing-mode mode="STREAM" />
    </drools:configuration>
  </drools:kbase>
</beans>
```

KnowledgeBase takes the following configurations: "advanced-process-rule-integration, multithread, mbeans, event-processing-mode, accumulate-functions, evaluators and assert-behavior".

From the the kbase reference ksessions can be created

Example 4.8. Knowlege Sessions

```
<drools:ksessionid="ksession1"type="stateless"name="stateless1"kbase="kbase1"/
>
<drools:ksession id="ksession2" type="stateful" kbase="kbase1" />
```

Like KnowledgeBases Knowlege sessions can take a number of configurations, including "workitem-handlers, "keep-references", "clock-type", "jpa-persistence".

Example 4.9. Knowlege Sessions Configurations

```
</drools:configuration> </drools:ksession>
```

StatefulKnowledgeSessions can be configured for JPA persistence

Example 4.10. JPA configuration for StatefulKnowledgeSessions

```
<bean id="ds" class="org.springframework.jdbc.datasource.DriverManagerDataSource">
                 <property name="driverClassName" value="org.h2.Driver" />
                 <property name="url" value="jdbc:h2:tcp://localhost/DroolsFlow" />
                 <property name="username" value="sa" />
                 <property name="password" value="" />
               </bean>
               <bean id="myEmf" class="org.springframework.orm.jpa.LocalContainerEntityManagerFactoryBean">
                 <property name="dataSource" ref="ds" />
                <property name="persistenceUnitName" value="org.drools.persistence.jpa.local" /
               >
               </bean>
               <bean id="txManager" class="org.springframework.orm.jpa.JpaTransactionManager">
                 <property name="entityManagerFactory" ref="myEmf" />
                </bean>
               <drools:ksession id="jpaSingleSessionCommandService" type="stateful" kbase="kbase1">
                 <drools:configuration>
                   <drools:jpa-persistence>
                     <drools:transaction-manager ref="txManager" />
                     <drools:entity-manager-factory ref="myEmf" />
                     <drools:variable-persisters>
                                                                    <drools:persister
                                                                                            for-
      implementaliss="opyahopersisterizetendetyrocessinstance.persisters.JPAVariablePersister"/
                                                                    <drools:persister
                                                                                            for-
       implementdassn="javg.demogl&tromgdiner.spring.beans.persistence.StringVariablePersister"/
                                                                    <drools:persister
                                                                                            for-
plementation="orglasselsjavarsicsSerialpizadessinstance.persisters.SerializableVariablePersister"/
               >
                     </drools:variable-persisters>
                   </drools:jpa-persistence>
                 </drools:configuration>
                </drools:ksession>
```

Knowledge Sessions can support startup batch scripts, previous versions used the "script" element name, this will be updated to "batch". The following commands are supported: "insert-

Example 4.11. Startup Batch Commands

```
<drools:ksession id="jpaSingleSessionCommandService" type="stateful" kbase="kbasel">
        <drools:script>
        <drools:insert-object ref="person1" />
        <drools:start-process process-id="proc name">
        <drools:start-process process-id="proc name">
        <drools:parameter identifier="varName" ref="varRef" />
        </drools:start-process>
        <drools:fire-all-rules />
        </drools:fire-all-rules />
        </drools:ksession>
```

ExecutionNodes are supported in Spring , these provide a Context of registered ksessions; this can be used with Camel to provide ksession routing.

Example 4.12. Execution Nodes

```
<execution-node id="nodel" />
<drools:ksessiid="ksessiontiype="statelesside="statelessidese="kbaseidde="nodel"/
>
<drools:ksession id="ksession2" type="stateful" kbase="kbase1" node="nodel"/>
```

4.6.2.3. Camel

Spring can be combined with Camel to provide declarative rule services. a Camel Policy is added from Drools which provides magic for injecting the ClassLoader used by the ksession for any data formatters, it also augments the Jaxb and XStream data formatters. In the case If Jaxb it adds additional Drools related path info and with XStream it registers Drools related converters and aliases.

You can create as many endpoints as you require, using different addresses. The CommandMessagBodyReader is needed to allow the payload to be handled by Camel.

Example 4.13. Rest Endpoint Configuration

```
<cxf:rsServer id="rsServer"
address="/kservice/rest"
serviceClass="org.drools.jax.rs.CommandExecutorImpl">
```

```
<cxf:providers>
<bean class="org.drools.jax.rs.CommandMessageBodyReader"/>
</cxf:providers>
</cxf:rsServer>
```

Camel routes can then be attached to CXF endpoints, allowing you control over the payload for things like data formatting and executing against Drools ksessions. The DroolsPolicy adds some smarts to the route. If JAXB or XStream are used, it would inject custom paths and converters, it can also set the classloader too on the server side, based on the target ksession. On the client side it automatically unwrapes the Response object.

This example unmarshalls the payload using an augmented XStream DataFormat and executes it against the ksession1 instance. The "node" there refers to the ExecutionContext, which is a context of registered ksessions.

Example 4.14. Camel Route

```
<bean id="droolsPolicy" class="org.drools.camel.component.DroolsPolicy" />
<camelContext id="camel" xmlns="http://camel.apache.org/schema/spring">
<camelContext id="camel" xmlns="http://camel.apache.org/schema/spring">
<complext: </arr ref: camel" xmlns="http://camel.apache.org/schema/spring">
</arr ref: camelContext id="camel" xmlns="http://camelContext">
</arr ref: camelContext id="camel" xmlns="nttp://camelContext">
</arr ref: camelContext id="camel" xmlns="nttp://camelContext">
</arr ref: camelContext id="camel" xmlns="nttp://camelContext"
</arr ref: camelContext">
</arr ref: camelContext id= "camel" id= camelContext id="camelContext"
</arr ref: camelContext id="camelContext"
</arr ref: camelContext id= camelContext"
</arr ref: camelContext id= camelContext i
```

The Drools endpoint "drools:node/ksession1" consists of the execution node name followed by a separator and optional knowledge session name. If the knowledge session is not specified the route will look at the "lookup" attribute on the incoming payload instace or in the head attribute "DroolsLookup" to find it.

4.6.2.4. Drools Server

Spring, Camel and CXF can be combined for declarative services, drools-server is a .war that combines these with some sample xml that works out of the box to get you started, acting like a sort of template. If you are using the war in JBoss container you'll need to add this component, http:// camel.apache.org/camel-jboss.html. The war includes a test.jsp showing an echo like example to get you started. This example just executes a simple "echo" type application. It sends a message to the rule server that pre-appends the word "echo" to the front and sends it back. By default the message is "Hello World", different messages can be passed using the url parameter msg - test.jsp?msg="My Custom Message".

4.6.2.5. Knowledge Agent Incremental Change Support

The new version of the Knowledge Agent supports newInstance = false in its configuration (incremental change-set build).

When setting this property to false, the KnowledgeAgent uses the exisitng KnowledgeBase references apply the incremental changes. Now KnowledgeAgent's can process monitored resource modifications in an incremental way. Modified definitions are compiled and compared against the original version. According to definition's type, the behaves in different ways:

- Rules: For rules, the Agent searches for modifications in its attributes, LHS and RHS.
- Queries: queries are always replaced on kbase wether they are modified or not.
- Other definitions: All other definitions are always replaced in kbase (like if they were modified). We expect to add better support for definition's modification detection in further versions.

The current implementation only supports the deletion of rules, querries and functions definitions. Type declarations cannot be deleted.

4.6.2.6. Session Inspection and Reporting framework

A new API based framework for runtime session inspection and reporting was introduced, allowing for better data gathering during debugging or profiling of the application. This inspection framework will become the basis of the tooling features to help providing more detailed information about the contents of each session. This api is experimental and not in drools-api for now, but feel free to play and help us improve it.

To inspect a session, one can use the following API calls:

Example 4.15. Creating a SessionInspector

```
StatefulKnowledgeSession ksession = ...
// ... insert facts, fire rules, etc
SessionInspector inspector = new SessionInspector( ksession );
StatefulKnowledgeSessionInfo info = inspector.getSessionInfo();
```

The StatefulKnowledgeSessionInfo instance will contain a lot of relevant data gathered during the analysis of the session. A simple example report template is provided and can be generated with the following API call:

Example 4.16. Generating a Report

```
String report = SessionReporter.generateReport( "simple", info, null );
```

4.6.3. Expert

4.6.3.1. Differential Update

Rete traditional does an update as a retract + assert, for a given fact this causes all partial matches to be destroyed, however during the assert some of which will be recreated again; because they were true before the update and still true after the update. This causes a lot of uneccessary object destruction and creation which puts more load on the Garbage Collector. Now an update is a single pass and inspects the partial matches in place avoiding the unecessary destruction of partial matches. It also removes the need to under go a normalisation process for events and truth maintenance; the normalisation process was where we would look at the activations retracted and activations inserted to figure out what was truly added and what was truly inserted to determine the "diff".

4.6.3.2. Channels

Exit Points have been replaced by the more aptly named channels, we felt this was more appropriate as they may be used by more than juse the rule engine and not an exact oppposte if Entry Points. Where entry points are explicitely related to entering a partition in the Rete network.

4.6.3.3. Live Querries

Drools has always had query support, but the result was returned as an iterable set; this makes it hard to monitor changes over time.

We have now complimented this with Live Querries, which has a listener attached instead of returning an iterable result set. These live querries stay open creating a view and publish change events for the contents of this view. So now you can execute your query, with parameters and listen to changes in the resulting view.

Example 4.17. Implementing ViewChangedEventListener

```
final List updated = new ArrayList();
final List removed = new ArrayList();
final List added = new ArrayList();
ViewChangedEventListener listener = new ViewChangedEventListener() {
    public void rowUpdated(Row row) {
        updated.add( row.get( "$price" ) );
    }
    public void rowRemoved(Row row) {
        removed.add( row.get( "$price" ) );
    }
    public void rowAdded(Row row) {
        removed.add( row.get( "$price" ) );
    }
```

A Drools blog article contains an example of Glazed Lists integration for live queries,

http://blog.athico.com/2010/07/glazed-lists-examples-for-drools-live.html

4.6.3.4. Timers and Calendars

Rule's now suport both interval and cron based timers, which replace the now deprecated duration attribute.

Example 4.18. Sample timer attribute uses

```
timer ( int: <initial delay> <repeat interval>? )
timer ( int: 30s )
timer ( int: 30s 5m )
timer ( cron: <cron expression> )
timer ( cron:* 0/15 * * * ? )
```

Interval "int:" timers follow the JDK semantics for initial delay optionally followed by a repeat interval. Cron "cron:" timers follow standard cron expressions:

Example 4.19. A Cron Example

```
rule "Send SMS every 15 minutes"
    timer (cron:* 0/15 * * * ?)
when
    $a : Alarm( on == true )
then
    channels[ "sms" ].insert( new Sms( $a.mobileNumber, "The alarm is still on" );
end
```

Calendars can now controll when rules can fire. The Calendar api is modelled on *Quartz http://www.quartz-scheduler.org/* [http://www.quartz-scheduler.org/] :

Example 4.20. Adapting a Quartz Calendar

Calendar weekDayCal = QuartzHelper.quartzCalendarAdapter(org.quartz.Calendar quartzCal)

Calendars are registered with the StatefulKnowledgeSession:

Example 4.21. Registering a Calendar

```
ksession.getCalendars().set( "week day", weekDayCal );
```

They can be used in conjunction with normal rules and rules including timers. The rule calendar attribute can have one or more comma calendar names.

Example 4.22. Using Calendars and Timers together

```
rule "weekdays are high priority"
  calendars "weekday"
  timer (int:0 1h)
when
   Alarm()
then
   send( "priority high - we have an alarm# );
end
rule "weekend are low priority"
  calendars "weekend"
  timer (int:0 4h)
when
   Alarm()
then
   send( "priority low - we have an alarm# );
end
```

4.6.3.5. Decision Tables (Excel)

4.6.3.5.1. Simple templating for variable length comma separated lists within cells

It is now possible to have a comma separated list of values in a cell and render those with a forall template

Example 4.23. DTable forall syntax

```
forall(<separator>?){<codesnippt>}
```

Example 4.24. DTable forall examples

```
forall(,) {propertyName == $}
forall(&&) {propertyName == $}
forall(||) {propertyName == $}
forall(||) {propertyNameA == $} && forall(||){propertyNameB == $}
etc
```

4.6.4. Flow

4.6.4.1. BPMN2

As we already announced earlier, the Drools team has decided to support the use of the upcoming BPMN 2.0 specification for specifying business processes using XML. This milestone includes a significant extension of the BPMN2 parser to support more of the BPMN2 features using Drools Flow. More specifically:

- more extensive event support: much more combinations of event types (start, intermediate and end) and event triggers (including for example error, escalation, timer, conditional and signal events), have been included, as well as (interrupting and non-interrupting) boundary events
- sub-process parameters
- · diverging inclusive gateway
- etc.

BPMN2 processes have also been integrated in the entire Drools tool chain, to support the entire life cycle of the business process. This includes

- The ability to use BPMN2 processes in combination with our Eclipse tooling
- · Guvnor as process repository
- · web-based management using the BPM console
- auditing and debugging
- domain-specific processes
- etc.

As a result, Drools Flow is not only the first open-source process engine that supports such a significant set of BPMN2 constructs natively, our knowledge-oriented approach also allows you to easily combine your BPMN2 processes with business rules and complex event processing, all using the same APIs and tools.

4.6.4.2. Web-based Management console

Drools Flow processes can now also be managed through a web console. This includes features like managing your process instances (starting/stopping/inspecting), inspecting your (human) task list and executing those tasks, and generating reports.

This console is actually the (excellent!) work of Heiko Braun, who has created a generic BPM console that can be used to support multiple process languages. We have therefore implemented the necessary components to allow this console to communicate with the Drools Flow engine.

4.6.4.3. Pluggable Variable Persistence

Drools Flow can persist the runtime state of the running processes to a database (so they don't all need to be in memory and can be restored in case of failure). Our default persistence mechanism stores all the runtime information related to one process instance as a binary object (with associated metadata). The data associated with this process instance (aka process instance variables) were also stored as part of that binary object. This however could generate problem (1) when the data was not Serializable, (2) when the objects were too large to persist as part of the process instance state or (3) when they were already persisted elsewhere. We have therefor implemented pluggable variable persisters where the user can define how variable values are stored. This for example allows you to store variable values separately, and does support JPA entities to be stored separately and referenced (avoiding duplication of state).

4.6.4.4. Improved Process Instance Migration

Over time, processes may evolve. Whenever a process is updated, it is important to determine what should happen to the already running process instances. We have improved our support for migrating running process instances to a newer version of the process definition. Check out the Drools Flow documentation for more information.

4.6.4.5. Installation Script

The Drools build now exports an installer that simplifies installing the Eclipse plugin, Guvnor and the gwt-console. It creates and copies the necessary jars and wars and deploys them to the JBoss AS. It also includes a simple evaluation process example you can use to test your setup. For more info, download the drools installer and take a look at the readme within.

4.6.5. Guvnor

Appearance has been cleaned, for example less pop ups. Reminders for save after changes in assets and information about actions that were taken, also better error reporting if something goes wrong.

4.6.5.1. Discussions

The comments are below the "documentation" section (and of course optional) (and there is an Atom feed to them).

| | Set value of LoanApplication [a] explanation No good ! | | | |
|----------------------------|--|--------------------------|--------------------|---|
| | Retract LoanApplication [a] | | | |
| (show options) | | | | |
| Description | n: | | | • |
| Discussion | : | | | |
| Comment by al Hey all ! | an_parsons on Fri Aug 07 13:50:18 GMT+1000 2009: | | | |
| Comment by al | an_parsons on Fri Aug 07 13:51:42 GMT+1000 2009: | | | |
| This is more | discussion - are we in agreement? | | | |
| | | Add a discussion comment | Erase all comments | 9 |
| | | | | |

Figure 4.106. Realtime Discussions

A "backchannel" type connection that is kept open from the browser to allow messages to push back - this means (when enabled) that messages show up in real time (and other handy things like if something is added to a list - the list is updated).

4.6.5.2. Inbox

The inbox feature provides the ability to track what you have opened, or edited - this shows up under an "Inbox" item in the main navigator. *http://blog.athico.com/2009/09/inbox-feature-to-track-recent-changes.html*

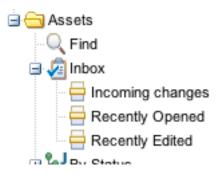


Figure 4.107. Inbox Categories

Recently Opened

• Clicking on the recently opened item will open a listing of all items you have "recently" opened (it tracks a few hundred items that you were last to look at).

• Recently Edited

- Any items that you save changes to, or comment on will show up here, once again.
- Incoming changes
 - This tracks changes made by *other people* to items that are in *your* "Recently Edited" list. When you open these items they then are removed from this list (but remain in your Recently Edited list).

| ate | | Find | oming change | | | | |
|---|---|--|--------------|------|------|---|--|
| rowse | Ξ | Showing 0 items out of 0. [refresh list] [open selected] | | | | | |
| te New 🔻 | | Name | | Date | From | | |
| Assets Find Inbox Recently Opened Recently Edited By Status By Category | | | | | | * | |

Figure 4.108. Inbox Item Lists

4.6.5.3. Bulk Importer

The Guvnor-Importer is a maven build tool that recurses your rules directory structure and constructs an xml import file that can be manually imported into the Drools-Guvnor web interface via the import/export administration feature.

4.6.5.4. DroolsDoc

PDF document containing information about the package and each DRL asset. DroolsDoc for knowledge package can be downloaded from package view under "Information and important URLs"

4.6.5.5. Update to GWT 2.0

GWT was updated, making Guvnor faster.

4.6.5.6. Build in Selector

The built in selector allows user to choose what assets to build according to:

- Status (eg, Dev, QA etc)
- Category
- Metadata

4.6.5.7. Single Asset Verification

It is possible to verify just the asset you are working on (ruleflow, rule, decision table). Verification finds issues like conflicting restrictions in a rule or redundant rows in decision tables.

4.6.5.8. Global Area

Assets stored in Global area can be shared to all packages.

4.6.5.9. Diff Check between Snapshots

Lists the changes between two snapshots.

4.6.5.10. View Multiple Assets in One Tab

Makes it possible to open more than one asset into one view. All the assets can be saved and edited as a group.

4.6.5.11. From/Collect/Accumulate support

Guided Editor has basic support for From, Accumulate and Collect Patterns. You can add any of these structures as regular Patterns. New expression builder component was created to add support for nested method calls of a variable. Using the "plus" button at the top of rule's WHEN section or using the new "Add after" button present in every Pattern will open the popup to add new conditional elements to your rule. In the list of possible elements you will find three new entries: "From", "From Accumulate" and "From Collect".

When you add a new "From" element, you will see something like the image below in the guided editor. The left pattern of the "From" conditional element is a regular Pattern. You can add there any type of conditional element you want. The right section of the "From" pattern is an expression builder.

| WHEN | | | + |
|------------------|-----------------------------------|----|---|
| 1. | There is a Hospital [\$h] | Ψ. | |
| | There is a Bed with: | | Ψ |
| 2. | status equal to 🔄 Break Not Set 👻 | | |
| | From \$h.beds. Choose | | |
| THEN | | | + |
| (show options | .) | | |

Figure 4.109. From CE Builder

When using 'from collect' In the left pattern you can choose from "java.util.Collection", "java.util.List" or "java.util.Set" Fact Types. This Fact Types will be automatically included in the package's Fact Types list.

The right pattern of the collect conditional element could be one of this patterns:

- Fact Type Pattern
- Free Form Expression
- From Pattern
- From Collect Pattern
- From Accumulate Pattern

| WHEN 1. | There is a Hospital [\$h] | | Ţ | + ≠++ |
|-------------------|----------------------------------|---|----------|----------|
| | There is a java.util.Set with: | | V | Ŧ |
| 2. | From Collect | | _ | |
| | All Bed with: status equal to | Ť | | |
| THEN | | | | + |
| (show options) | | | | |

Figure 4.110. From Collect CE Builder

When using 'from accumulate' The left pattern could be any Fact Type Pattern. The right section of this conditional element is splited in two:

| WHEN | | | | ÷ |
|---------------------------|---|---|---|-------------|
| 1. | There is a Hospital [\$h] | Ŧ | | ₽ ₽{ |
| : | There is a Number with: doubleValue greater than 0 - | Ŧ | ~ | |
| | From Accumulate | | | |
| 2. | All Bed [\$b] with: | | | ₽ ₽{ |
| | Custom Code Function | | | |
| | Function: sum (\$b) | | _ | |
| THEN (show options) | | | I | + |

Figure 4.111. From Accumulate CE Builder

The left pattern could be any Fact Type Pattern. The right section of this conditional element is splited in two:

- Source Pattern: (Bed \$n, in the screenshot) could be any Fact Type, From, Collect or Accumulate pattern.
- Accumulate function: Here you will find a tabbed panel where you can enter an accumulate function (sum() in the screenshot) or you can create an online custom function using the "Custom Code" tab.

4.6.5.12. Rule Templates

Rule Templates allow the Guided editor to be used to build complex rules that can then be authored easily through a spreadsheet's tabular data metaphor. Instead of a field's value, simply mark it as a named "Template Key" and that key is available as a column in the grid. Each row will be applied to the rule template to generate a rule.

| Template | Editor Temp | late Data | | | | | | |
|----------|---------------|---------------------------------|----------|-------------------|-------------------|------------|---|---|
| WHEN | | | | | | | | + |
| | There is an A | pplicant with: | | | | | ~ | |
| 1. | name | name matches 🔻 applicant_name 👻 | | | | | | |
| | approved | equal to | ٣ | 0 | ¥ | | | |
| THEN | | | | | | | | |
| (show | | Field val | ue | | | × | | |
| options) | | -0\$ | | F | ield value | | | |
| | | | | Literal value: | Literal value | (i) | | |
| | | | | Template key: | Tem Nate key | (i) | | |
| | | Advanc | ed optic | | | | | |
| | | | | - | New formula | (i) | | |
| | | | E | xpression editor: | Expression editor | í | | |

Figure 4.112. Adding a Template Key in the 'WHEN' Section

| Template | Editor Temp | late Data | | | |
|-------------------|-----------------------------|-----------|-------------|---|---|
| WHEN | | | | | ÷ |
| | There is an Applicant with: | | | | |
| 1. | name | matche | es | applicant_name 🔻 | |
| | approved | equal t | to | is_approved 💌 | |
| THEN | | | | | |
| 1. | Insert Bankru | iptcy: | Field value | × . | |
| (show options) | | amount | te | Field value Literal value: Literal value Image: Template key: Template key: | |
| | | | Advanced | Formula: Formula | |

Figure 4.113. Adding a Template Key in the "THEN" Section

| emplate Editor Template Data | | | |
|------------------------------|-------------|--------|--|
| odify The | | | |
| Add row | is_approved | amount | |
| Remove selected row(s) | true | 400 | |
| aunax | false | 450 | |

Figure 4.114. Populating Rows against those Template Keys

| Template Editor | Viewing source for: screencast1 | | > |
|-----------------|---|---|---|
| WHEN | | | |
| There | Viewing source for: screencast1 | | |
| a na | | | |
| 1. 11d | 1. [rule "screencast1_2" | | |
| ар | 2. dialect "mvel" | | |
| | 3. when | | |
| HEN | 4. Applicant(name matches ilesteban, approved == false) | | |
| Insert | 5. 1 then | | |
| 1. | Bankruptcy fact0 = new Bankruptcy(); | | |
| | 7. fact0.setAmountOwed(1000); | | |
| show | 8. insert(fact0); | | |
| ptions) | 9. lend | | |
| | 10.1 | 3 | |
| | 11. [rule "screencast1_1" | 2 | - |
| | 12.1 dialect "mvel" | | Ξ |
| | 13.1 when | | |
| | 14. Applicant(name matches baunax , approved == false) | | |
| | 15.1 then | | |
| | 16. Bankruptcy fact0 = new Bankruptcy(); | | |
| | 17. fact0.setAmountOwed(450); | | |
| escription: | 18.1 insert(fact0); | | |
| scussion: | 19. lend | | |
| | 20. | | |
| | 21. [rule "screencast1_0" | | |
| | 22. dialect "mvel" | | |
| | 23.1 when | | |
| | 24. Applicant(name matches lucaz , approved == true) | | |
| | 25.1 then | | |

Figure 4.115. Each Row generates a Rule

4.6.5.13. Working Sets

When modelling rules the user gets exposed to all the fact types which can be a bit over whelming. Working Sets allow related fact types can be grouped together, provided a more managable view of selecting fact types, when authoring rules

| Configuration | | | |
|--|--|------------------|------|
| org.drool org.drool org.drool org.drool org.drool org.drool | pes s.guvnor.test.model.Address s.guvnor.test.model.Car s.guvnor.test.model.Person s.guvnor.test.model.Airplane s.guvnor.test.model.Cat s.guvnor.test.model.Dog s.guvnor.test.model.Train | Globals Advanced | view |
| Description: | | | N. |
| Category Rules: 🖶 i | | | |
| Save an | d validate configuration | | |

Figure 4.116. Show the imported types

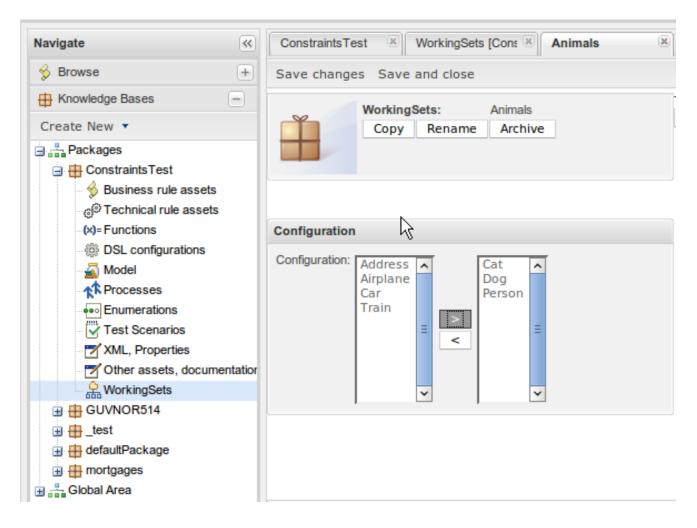


Figure 4.117. Create Animals Working Set

| ConstraintsTest 🙁 test | |
|-----------------------------------|---|
| Save changes Save and close | Sele |
| WHEN THEN (show options) | Fitle: [test] [show more info] Add a condition to the rule Position: Bottom ① OK Address Airpland: Cat Dog Person Train The following does not exist |
| Description: | The following exists Any of the following are true |
| Discussion: | From From Accumulate From Collect Free form drl |

Figure 4.118. Without the Working Set all types are visible

| ConstraintsTest 🛞 test | | |
|-----------------------------------|---------------------|---------------------|
| Save changes Save and close | | Select Working Sets |
| WHEN THEN (show options) | Title: [test] | |
| | Select Working Sets | |
| Description: Discussion: | Save and close | |

Figure 4.119. Select the Animals Working Set

| Save changes Save and close | | Select Working Sets |
|-----------------------------------|--|---------------------|
| WHEN THEN (show options) | Add a condition to the rule Position: Bottom I () Cat Dog Person The following does not exist The following are true From From | = |
| Description: Discussion: | From Accumulate From Collect | |
| | Free form dri | ~ |

Figure 4.120. The available types are reduced

4.6.5.14. Fact Constraints

Working Sets can be combined with fact constraints to provide additional design time validation. For instance if you are authoring a rule on someone's age, we can know the valid ranges at design time and use this to constrain the author. The fact constraints are part of the workingset and when authoring a rule you must select the work set constraints that you wish to be applied as part of the validation process.

| Navigate | ~ | Find Example | × | |
|---|-----|--|--------------------------|--------------------------------------|
| S Browse | + | Save changes Save and close | | Actions • Status: (Draft) |
| H Knowledge Bases | - | WS Definition WS Constraints | | Title: [Example] [show more info] |
| Create New • | | Fact types: | | [slow more mio] |
| Packages defaultPackage mortgages Susiness rule assets c@ Technical rule assets (X)= Functions DSL configurations Model A Processes Enumerations Test Scenarios | | Applicant Field: age Constraints Section Constra | aints Section | |
| Y XML, Properties | nta | Description: | | |
| A WorkingSets | ~ | Discussion: | | |
| - | _ | | Add a discussion comment | Erase all comments 🔝 |
| 30 QA | + | < | | |
| A Package snapshots | + | | | |
| Administration | + | | | Close all items |

Figure 4.121. Selecting the field

| Navigate | | Find K Example K | |
|--|------|--|---------------------------|
| 🖇 Browse | + | Save changes Save and close | Actions • Status: [Draft] |
| H Knowledge Bases | Ξ | WS Definition WS Constraints | Title: [Example] |
| Create New 🔻 | | East types: | [show more info] |
| Packages defaultPackage | ^ | Applicant | |
| | | ew Constraint X | |
| Business rule assets G [®] Technical rule assets (x)= Functions (x)= Functions (x)= Known figurations Model (x) Processes Enumerations (x) Test Scenarios | 0 | Add New Constraint Will extend the rule called: NotNull Range Integer OK | |
| ML, Properties | enta | Description: | w. |
| WorkingSets | ~ | Discussion: | |
| | | Add a discussion comment | Erase all comments |
| AP QA | + | < III | |
| A Package snapshots | ٠ | | |
| Administration | + | | Close all items |

Figure 4.122. Selectng the type of field constraint

| Navigate | ~ | Find Example X | |
|--|----|--|------|
| 🖇 Browse | ٠ | Save changes Save and close Actions • Status: [L | Draf |
| H Knowledge Bases | | WS Definition WS Constraints Title: [Example] [show more info. | 1 |
| Create New * | _ | Fact types: | 1 |
| Packages HetaultPackage | ^ | Applicant 🔄 | |
| 🖃 🌐 mortgages | | Field: | |
| - 🖇 Business rule assets | | age Constraints Section | |
| OP Technical rule assets (x)= Functions | | Constraints Section Max.value: 100 | |
| DSL configurations Model Processes Enumerations Test Scenarios | | RangeConstraint Min.value: 18 | |
| - XML, Properties | ta | Description: | • |
| A WorkingSets | ~ | Discussion: | - |
| | - | Add a discussion comment Erase all comments | 5 |
| NO QA | + | | |
| A Package snapshots | + | <u>ــــــــــــــــــــــــــــــــــــ</u> | > |
| Administration | + | Close all item | ns |

Figure 4.123. A example range constraint

| Navigate | | Find exampleRule × | |
|-------------------------|--------|--|----------------------------------|
| § Browse | + | Save changes Save and close Select Working Sets Vali | idate Verify View source Actions |
| H Knowledge Bases | | WHEN | ila Title: [exampleRule] |
| Create New - | | There is an Applicant with: | show more info |
| Packages | ^ | 1. age equal to 💌 5 👻 | |
| defaultPackage | | THEN | |
| Business rule assets | Select | Working Sets | × |
| © Technical rule assets | -2 | Constraints | |
| (x)= Functions | 2 | Example | |
| BSL configurations | | • | |
| Model | | | |
| ++• Enumerations | < | | > |
| Test Scenarios | Sav | e and close | |
| XML, Properties | | | |
| Other assets, docume | | Discussion: | |
| 653 Mon Hangloots | ~ | Add a c | discussion comment Erase al |
| 30 QA | (+) | | |
| Package snapshots | + | (III | > |
| Administration | + | | Close all items |

Figure 4.124. Select the working set to validate the age field

| Navigate | | Find ExampleRule | |
|---|---------|---|--------------------------|
| 😚 Browse | (+) | Save changes Save and close Select Working Sets Validate Ver | rify View source Actions |
| H Knowledge Bases | Ξ | WHEN 🔶 | Title: [exampleRule] |
| Create New * | | There is an Applicant with: | [show more info |
| Packages | ^ | 1. age equal to 🔽 5 🗸 | |
| defaultPackage | | THEN | |
| Business rule assets | Verific | ation report | |
| (x)= Functions DSL configurations Model Processes Enumerations Test Scenarios XML, Properties Other assets, docume | enta | Errors (1 items). The value must be between 18 and 100 Warnings (1 items). Rule 'exampleRule' has no RHS. Notes (0 items) | |
| WorkingSets | ~ | Add a discussio | n comment Erase all |
| 30 QA | - | Add d discussio | L'ase all |
| Package snapshots | + | K III | > |
| Administration | (+) | | Close all items |

Figure 4.125. A age of 5 is invalid

4.6.5.15. Guided Rule Editor

Editing rules is made more explicit. Editor is less "boxy" and rules are written more as a normal text. "contains" keyword was added and binding variables to restrictions is now easier.

4.6.5.15.1. Pattern Order

Guided Editor supports Pattern reordering in LHS and RHS sections, as well as positional inserting, new Patterns can be inserted in any order (and not always at the end).

| WHEN | There is a Hospital [\$h] | | Title: [test1] |
|------|---------------------------|---|----------------|
| 2. | There is a Patient | | ₽ ₽0 |
| 3. | There is a Monitor | Ŧ | Move down |

Figure 4.126. Move elements up or down

| l cló | Add a condition to th | e rule | × |
|-------|-----------------------|----------|----|
| | Position: Bottom | i | |
| ital | Bottom | <u>^</u> | ОК |
| _ | Alert Top | | |
| ber | App Line 1 | | |
| | Bed Line 2 | | |
| e | Collection | | |

Figure 4.127. Insert Element at any position

4.6.5.16. Decision Table (Guvnor)

Keyword "in" was added.

Columns can be moved and location of a new row can be selected freely.

4.6.6. Eclipse

4.6.6.1. Group Rules in outline view

You can now use sorting and grouping for Agenda Groups.

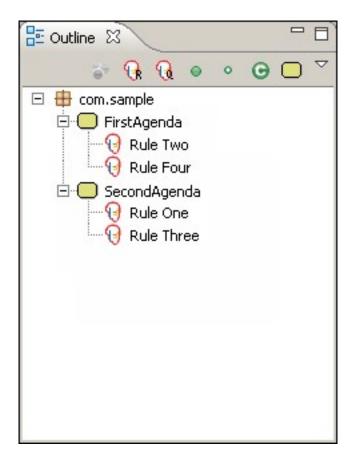


Figure 4.128. Group by Agenda Group

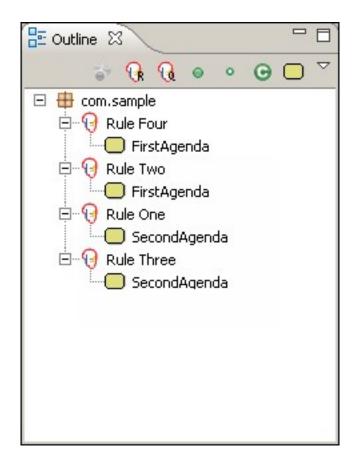


Figure 4.129. Sort by Agenda Group

4.6.6.2. Drag/Drop File support in audit View

It is now possible to drag and drop log files into the audit view.

4.6.7. Known Issues

4.6.7.1. Multithread mode

There is a known issue with the experimental multi-thread execution mode as described in the following JIRA.

https://jira.jboss.org/browse/JBRULES-2125

4.7. What is New and Noteworthy in Drools 5.0.0

4.7.1. Drools API

Drools now has complete api/implementation separation that is no longer rules oriented. This is an important strategy as we move to support other forms of logic, such as workflow and event processing. The main change is that we are now knowledge oriented, instead of rule oriented. The module drools-api provide the interfaces and factories and we have made pains to provide much better javadocs, with lots of code snippets, than we did before. Drools-api also helps clearly show what is intended as a user api and what is just an engine api, drools-core and drools-compiler did not make this clear enough. The most common interfaces you will use are:

- org.drools.core.builder.KnowledgeBuilder
- org.drools.KnowledgeBase
- org.drools.agent.KnowledgeAgent
- org.drools.core.runtime.StatefulKnowledgeSession
- org.drools.core.runtime.StatelessKnowledgeSession

Factory classes, with static methods, provide instances of the above interfaces. A pluggable provider approach is used to allow provider implementations to be wired up to the factories at runtime. The Factories you will most commonly used are:

- org.drools.core.builder.KnowledgeBuilderFactory
- org.drools.core.io.ResourceFactory
- org.drools.KnowledgeBaseFactory
- org.drools.agent.KnowledgeAgentFactory

Example 4.25. A Typical example to load a rule resource

A Typical example to load a process resource. Notice the ResourceType is changed, in accordance with the Resource type:

Example 4.26. A Typical example to load a process resource. Notice the ResourceType is changed, in accordance with the Resource type

'kbuilder', 'kbase', 'ksession' are the variable identifiers often used, the k prefix is for 'knowledge'.

Example 4.27. We have uniformed how decision trees are loaded, and they are now consistent with no need to pre generate the DRL with the spreadsheet compiler

It is also possible to configure a KnowledgeBase using configuration, via a xml change set, instead of programmatically.

Example 4.28. Here is a simple change set

<change-set xmlns='http://drools.org/drools-5.0/change-set'</pre>

Example 4.29. And it is added just like any other ResourceType

The other big change for the KnowledgeAgent, compared to the RuleAgent, is that polling scanner is now a service. further to this there is an abstraction between the agent notification and the resource monitoring, to allow other mechanisms to be used other than polling.

Example 4.30. These services currently are not started by default, to start them do the following

```
ResourceFactory.getResourceChangeNotifierService().start();
ResourceFactory.getResourceChangeScannerService().start();
```

There are two new interfaces added, ResourceChangeNotifier and ResourceChangeMonitor. KnowlegeAgents subscribe for resource change notifications using the ResourceChangeNotifier implementation. The ResourceChangeNotifier is informed of resource changes by the added ResourceChangeMonitors. We currently only provide one out of the box monitor, ResourceChangeScannerService, which polls resources for changes. However the api is there for users to add their own monitors, and thus use a push based monitor such as JMS.

ResourceFactory.getResourceChangeNotifierService().addResourceChangeMonitor(myJmsMonitor);

4.7.2. Drools Guvnor

· New look web tooling

| Drools | Welcome: SINGLE USER MODE (DEBUG) USE ONLY [Sign Out] |
|---|---|
| Navigate Guvnor | Find B |
| Rules Create New Create New Create New Create New Create New Create States | Find items with a name matching: Go Include archived items in list: There the name or part of a name. Alternatively, use the categories to browse. |
| Packages | * |
| 🔗 Deployment | * |
| Administration | * |
| 🚀 QA | * |

Figure 4.130. New Look

• Web based decision table editor

| Dec | ision table | | | | | | | | ŀ |
|-----|-------------------------|-----------------|-----------------|--------------|--------------|---------------|---------------|-------------|---|
| Мо | dify 🔻 | | | | | | | | |
| * | Description | Advertiser type | age is at least | Postcode gre | Postcode les | | Set the value | Set the rea | |
| | dvertiser type: Agency | (3 Items) | | | | | | | |
| 1 | Good suburbs | Agency | 10 | 4000 | 4100 | \rightarrow | 42 | Loyal | 1 |
| 2 | Good suburbs | Agency | | 2000 | 2100 | \rightarrow | 43 | Good region | |
| 4 | Good suburbs | Agency | | 2200 | 2300 | \rightarrow | 43 | Good region | |
| | dvertiser type: Partner | (1 Item) | | | | | | | |
| 3 | Partners | Partner | 1 | | | \rightarrow | 49 | Other | |

Figure 4.131. Web based decision table editor

• Integrated scenario testing

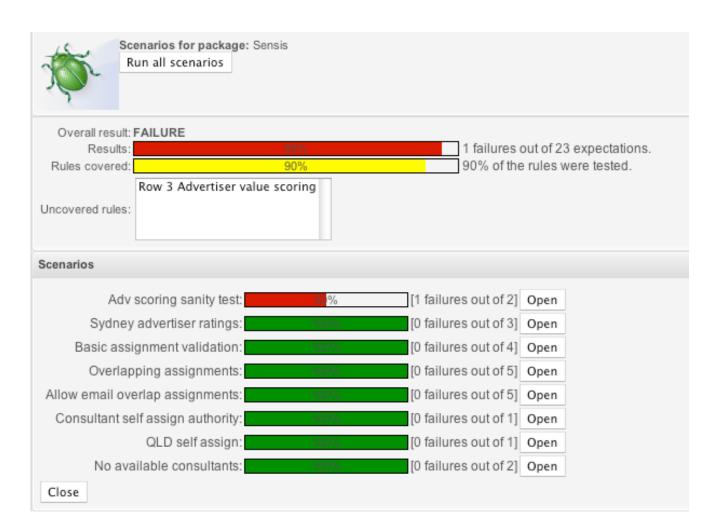


Figure 4.132. Running all scenarios

| Save changes | Copy Archive | Change state Status: [[|
|--|---|--|
| Run scenario Results: Summary: 🎦 [ac | <mark>50</mark> % dv] field [valueScore] was [42]. dv] field [valueReason] was [Loyal] expected [Other]. | Adv scoring sanity test |
| - GIVEN | | Categories: 🖶 |
| + EXPECT | insert [Advertiser]* [adv] advertiserType: Agency ageOfCustomer: 12 postcode: 4064 2 rules fired in Oms. Show rules fired V Use real date and time | Modified on: Mar 28, 2008 4:47:25 by: alan_parsons Note: Version: 7 Created Mar 28, 2008 12:08:2 on: PM Created by: alan_parsons Format: scenario |
| | Advertiser [adv] has values.* | Package: Sensis 🦉 |
| | valueScore: equals 🕴 42 | Subject: |
| | 🔥 valueReason: 🗧 (Actual: Loyal) | Type: External link: |
| More (configuration) | All rules may fire | Source: |

Figure 4.133. Running single scenario

• WebDAV file based interface to repository

Figure 4.134. WebDAV

• Declarative modelling of types (types that are not in pojos)

| Save changes Copy Archive Delete Car make: String cost: Integer make: String make: String cost: Integer Add new fact type |
|---|
| make: String 🖉 🗎 cost: Integer 🖉 🗖 Radio 🖉 🖉 👘 cost: Integer 🖉 🗖 |
| cost: Integer 🖉 🖬 Radio 🖉 🐂 make: String 🖉 🖷 cost: Integer 🖉 🖷 |
| Radio A make: String A cost: Integer A |
| make: String 🆉 🗖 cost: Integer 🦉 🗖 |
| cost: Integer 🦉 🗖 |
| |
| Add new fact type |
| |
| |
| |

View source Validate

Figure 4.135. >Declarative modelling

This works with the new "declare" statement - you can now declare types in drl itself. You can then populate these without using a pojo (if you like). These types are then available in the rulebase.

- Fine grained security (lock down access to the app per package or per category). Users who only have category permissions have limited UI capability (ideal for business users)
- Execution server access rules via XML or JSON for execution
- Category rules allows you to set 'parent rules' for a category. Any rules appearing in the given category will 'extend' the rule specified ie inherit the conditions/LHS. The base rule for the category can be set on package configuration tab. RHS is not inherited, only the LHS
- Scenario runner detects infinite loops
- · Scenario runner can show event trace that was recorded by audit logger
- DSL sentences in guided editor can now be set to show enums as a dropdown, dates as a date picker, booleans as a checkbox and use regular expressions to validate the inputs (DSL Widgets in Guvnor)
- · Functions can be edited with text editor
- It is possible to add objects to global collections.
- Translations to English, Spanish, Chinese and Japanese

4.7.3. Drools Expert

4.7.3.1. Asymmetrical Rete algorithm implementation

Shadow proxies are no longer needed. Shadow proxies protected the engine from information change on facts, which if occurred outside of the engine's control it could not be modified or retracted.

4.7.3.2. PackageBuilder can now build multiple namespaces

You no longer need to confine one PackageBuilder to one package namespace. Just keeping adding your DRLs for any namespace and getPackages() returns an array of Packages for each of the used namespaces.

Example 4.31. Getting multiple packages

```
Package[] packages = pkgBuilder.getPackages();
```

4.7.3.3. RuleBase attachment to PackageBuilder

It is now possible to attach a RuleBase to a PackageBuilder, this means that rules are built and added to the rulebase at the same time. PackageBuilder uses the Package instances of the actual RuleBase as it's source, removing the need for additional Package creation and merging that happens in the existing approach.

Example 4.32. Attaching RuleBase to PackageBuilder

```
RuleBase ruleBase = RuleBaseFactory.newRuleBase();
PackageBuilder pkgBuilder = new PackageBuilder( ruleBase, null );
```

4.7.3.4. Binary marshalling of stateful sessions

Stateful sessions can now saved and resumed at a later date. Pre-loaded data sessions can now be created. Pluggable strategies can be used for user object persistence, i.e. hibernate or identity maps.

4.7.3.5. Type Declaration

Drools now supports a new base construct called Type Declaration. This construct fulfils two purposes: the ability to declare fact metadata, and the ability to dynamically generate new fact types local to the rule engine. The Guvnor modelling tool uses this underneath. One example of the construct is:

Example 4.33. Declaring StockTick

```
declare StockTick
@role( event )
@timestamp( timestampAttr )
companySymbol : String
stockPrice : double
timestampAttr : long
end
```

4.7.3.6. Declaring Fact Metadata

To declare and associate fact metadata, just use the @ symbol for each metadata ID you want to declare. Example:

Example 4.34. Declaring metadata

```
declare StockTick
  @role( event )
end
```

4.7.3.7. Triggering Bean Generation

To activate the dynamic bean generation, just add fields and types to your type declaration:

Example 4.35. Declaring Person

```
declare Person
  name : String
  age : int
end
```

4.7.3.8. DSL improvements

A series of DSL improvements were implemented, including a completely new parser and the ability to declare matching masks for matching variables. For instance, one can constrain a phone number field to a 2-digit country code + 3-digit area code + 8-digit phone number, all connected by a "-" (dash), by declaring the DSL map like: The phone number is {number:\d{2}-\d{3}-\d{8}} Any valid java regexp may be used in the variable mask.

4.7.3.9. fireUntilHalt()

Drools now supports "fireUntilHalt()" feature, that starts the engine in a reactive mode, where rules will be continually fired, until a halt() call is made. This is specially useful for CEP scenarios that require what is commonly known as "active queries".

4.7.3.10. Rule Base partitioning and multi-thread propagation

Drools ReteOO algorithm now supports an option to start the rule base in a multi-thread mode, where Drools ReteOO network is split into multiple partitions and rules are then evaluated concurrently by multiple threads. This is also a requirement for CEP where there usually are several independent rules running concurrently, with near realtime performance/throughput requirements and the evaluation of one can not interfere with the evaluation of others.

4.7.3.11. XSD Model Support

Drools now supports XSD models. Remember though the XSD model is generated as pojos local to the Drools classloader. A helper class is there to assist in the creation of the model in the packagebuilder. Once the data model is generated you'll typically use the JAXB dataloader to insert data.

4.7.3.12. Data Loaders

Drools now supports two data loaders, Smooks and JAXB. Smooks is an open source data transformation tool for ETL and JAXB a standard sun data mapping tool. Unit tests showing Smooks can be found here and JAXB here.

4.7.3.13. Type safe configuration

In addition to the ability of configuring options in drools through configuration files, system properties and by setting properties through the API setProperty() method, Drools-API now supports type safe configuration. We didn't want to add specific methods for each possible configuration methods for two reasons: it polutes the API and every time a new option is added to Drools, the API would have to change. This way, we followed a modular, class based configuration, where a new Option class is added to the API for each possible configuration, keeping the API stable, but flexible at the same time. So, in order to set configuration options now, you just need to use the enumerations or factories provided for each option. For instance, if you want to configure the knowledge base for assert behavior "equality" and to automatically remove identities from pattern matchings, you would just use the enums:

Example 4.36. Configuring

```
KnowledgeBaseConfiguration config = KnowledgeBaseFactory.newKnowledgeBaseConfiguration();
config.setOption( AssertBehaviorOption.EQUALITY );
config.setOption( RemoveIdentitiesOption.YES );
```

For options that don't have a predefined constant or can assume multiple values, a factory method is provided. For instance, to configure the alpha threshold to 5, just use the "get" factory method:

Example 4.37. Configuring alpha threshold

```
config.setOption( AlphaThresholdOption.get(5) );
```

As you can see, the same setOption() method is used for the different possible configurations, but they are still type safe.

4.7.3.14. New accumulate functions: collectSet and collectList

There are times when it is necessary to collect sets or lists of values that are derived from the facts attributes, but are not facts themselves. In such cases, it was not possible to use the collect CE. So, Drools now has two accumulate functions for such cases: collectSet for collecting sets of values (i.e., with no duplicate values) and collectList for collecting lists of values (i.e., allowing duplicate values):

Example 4.38. New accumulate functions

4.7.3.15. New metadata for type declarations: @propertyChangeSupport

Facts that implement support for property changes as defined in the Javabean(tm) spec, now can be annotated so that the engine register itself to listen for changes on fact properties. The boolean parameter that was used in the insert() method in the Drools 4 API is deprecated and does not exist in the drools-api module.

Example 4.39. @propertyChangeSupport

declare Person @propertyChangeSupport end

4.7.3.16. Batch Executor

Batch Executor allows for the scripting of a Knowledge session using Commands. Both the StatelessKnowledgeSession and StatefulKnowledgeSession implement this interface. Commands are created using the CommandFactory and executed using the "execute" method, such as the following insert Command:

Example 4.40. Using CommandFactory

```
ksession.execute( CommandFactory.newInsert( person ) );
```

Typically though you will want to execute a batch of commands, this can be achieved via the composite Command BatchExecution. BatchExecutionResults is now used to handle the results, some commands can specify "out" identifiers which it used to add the result to the BatchExecutionResult. Handily querries can now be executed and results added to the BatchExecutionResult. Further to this results are scoped to this execute call and return via the BatchExecutionResults:

Example 4.41. Using BatchExecutionResult

```
List<Command> cmds = new ArrayList<Command>();
cmds.add( CommandFactory.newSetGlobal( "list1", new ArrayList(), true ) );
cmds.add( CommandFactory.newInsert( new Person( "jon", 102 ), "person" ) );
cmds.add( CommandFactory.newQuery( "Get People" "getPeople" );
BatchExecutionResults results = ksession.execute( CommandFactory.newBatchExecution( cmds ) );
results.getValue( "list1" ); // returns the ArrayList
results.getValue( "person" ); // returns the inserted fact Person
results.getValue( "Get People" );// returns the query as a QueryResults instance.
end
```

The CommandFactory details the supported commands, all of which can marshalled using XStream and the BatchExecutionHelper. This can be combined with the pipeline to automate the scripting of a session.

Example 4.42. Using PipelineFactory

Action executeResultHandler = PipelineFactory.newExecuteResultHandler();

```
Action assignResult = PipelineFactory.newAssignObjectAsResult();
assignResult.setReceiver( executeResultHandler );
Transformer outTransformer = PipelineFactory.newXStreamToXmlTransformer( BatchExecutionHelper.no
outTransformer.setReceiver( assignResult );
KnowledgeRuntimeCommand batchExecution = PipelineFactory.newBatchExecutor();
batchExecution.setReceiver( outTransformer );
Transformer inTransformer = PipelineFactory.newXStreamFromXmlTransformer( BatchExecutionHelper
inTransformer.setReceiver( batchExecution );
Pipeline pipeline = PipelineFactory.newStatelessKnowledgeSessionPipeline( ksession );
pipeline.setReceiver( inTransformer );
```

Using the above for a rulset that updates the price of a Cheese fact, given the following xml to insert a Cheese instance using an out-identifier:

Example 4.43. Updating Cheese fact

```
<batch-execution>
<insert out-identifier='outStilton'>
<org.drools.Cheese>
<type>stilton</type>
<price>25</price>
<oldPrice>0</oldPrice>
</org.drools.Cheese>
</insert>
</batch-execution>
```

We then get the following BatchExecutionResults:

Example 4.44. Updating Cheese fact

```
<batch-execution-results>
<result identifier='outStilton'>
<org.drools.Cheese>
<type>stilton</type>
<oldPrice>0</oldPrice>
<price>30</price>
</org.drools.Cheese>
</result>
</batch-execution-results>
```

4.7.3.17. Marshalling

The MarshallerFactory is used to marshal and unmarshal StatefulKnowledgeSessions. At the simplest it can be used as follows:

Example 4.45. Using MarshallerFactory

```
// ksession is the StatefulKnowledgeSession
// kbase is the KnowledgeBase
ByteArrayOutputStream baos = new ByteArrayOutputStream();
Marshaller marshaller = MarshallerFactory.newMarshaller( kbase );
marshaller.marshall( baos, ksession );
baos.close();
```

However with marshalling you need more flexibility when dealing with referenced user data. To achieve this we have the <code>ObjectMarshallingStrategy</code> interface. Two implementations are provided, but the user can implement their own. The two supplied are <code>IdentityMarshallingStrategy</code> and <code>SerializeMarshallingStrategy</code>. SerializeMarshallingStrategy is the default, as used in the example above and it just calls the <code>Serializable OF Externalizable</code> methods on a user instance. IdentityMarshallingStrategy instead creates an int id for each user object and stores them in a Map the id is written to the stream. When unmarshalling it simply looks to the <code>IdentityMarshallingStrategy</code> it's stateful for the life of the Marshaller instance and will create ids and keep references to all objects that it attempts to marshal.

Example 4.46. Code to use a IdentityMarshallingStrategy

```
ByteArrayOutputStream baos = new ByteArrayOutputStream();
Marshaller marshaller = MarshallerFactory.newMarshaller( kbase, new ObjectMarshallingStrategy[
marshaller.marshall( baos, ksession );
baos.close();
```

For added flexability we can't assume that a single strategy is suitable for this we have added the ObjectMarshallingStrategyAcceptor interface that each ObjectMarshallingStrategy has. The Marshaller has a chain of strategies and when it attempts to read or write a user object it iterates the strategies asking if they accept responsability for marshalling the user object. One one implementation is provided the ClassFilterAcceptor. This allows strings and wild cards to be used to match class names. The default is "*.*", so in the above the IdentityMarshallingStrategy is used which has a default "*.*" acceptor. But lets say we want to serialise all classes except for one given package, where we will use identity lookup, we could do the following:

Example 4.47. Using identity lookup

ByteArrayOutputStream baos = **new** ByteArrayOutputStream(); ObjectMarshallingStrategyAcceptor identityAceceptor = MarshallerFactory.newClassFilterAcceptor ObjectMarshallingStrategy identityStratetgy = MarshallerFactory.newIdentityMarshallingStrategy Marshaller marshaller = MarshallerFactory.newMarshaller(kbase, **new** ObjectMarshallingStrategy[marshaller.marshall(baos, ksession); baos.close();

4.7.3.18. Knowledge Agent

The KnowlegeAgent is created by the KnowlegeAgentFactory. The KnowlegeAgent provides automatic loading, caching and re-loading, of resources and is configured from a properties files. The KnowledgeAgent can update or rebuild this KnowlegeBase as the resources it uses are changed. The strategy for this is determined by the configuration given to the factory, but it is typically pull based using regular polling. We hope to add push based updates and rebuilds in future versions. The Following example constructs an agent that will build a new KnowledgeBase from the files specified in the path String. It will poll those files every 30 seconds to see if they are updated. If new files are found it will construct a new KnowledgeBase, instead of updating the existing one, due to the "newInstance" set to "true" (however currently only the value of "true" is supported and is hard coded into the engine):

Example 4.48. Constructing an agent

```
// Set the interval on the ResourceChangeScannerService if you are to use it
and default of 60s is not desirable.
ResourceChangeScannerConfiguration sconf = ResourceFactory.getResourceChangeScannerService().ne
sconf.setProperty( "drools.resource.scanner.interval",
               "30" ); // set the disk scanning interval to 30s, default is 60s
ResourceFactory.getResourceChangeScannerService().configure( sconf );
KnowledgeBase kbase = KnowledgeBaseFactory.newKnowledgeBase();
KnowledgeAgentConfiguration aconf = KnowledgeAgentFactory.newKnowledgeAgentConfiguration();
aconf.setProperty( "drools.agent.scanDirectories",
                    "true" ); // we want to scan directories, not just files,
turning this on turns on file scanning
aconf.setProperty( "drools.agent.newInstance",
                     "true" ); // resource changes results in a new instance
of the KnowledgeBase being built,
                                   // this cannot currently be set to false
for incremental building
                        = KnowledgeAgentFactory.newKnowledgeAgent( "test
KnowledgeAgent
                kagent
agent", // the name of the agent
```

KnowledgeAgents can take a empty KnowledgeBase or a populated one. If a populated KnowledgeBase is provided, the KnowledgeAgent will iterate KnowledgeBase and subscribe to the Resource that it finds. While it is possible for the KnowledgeBuilder to build all resources found in a directory, that information is lost by the KnowledgeBuilder so those directories will not be continuously scanned. Only directories specified as part of the applyChangeSet(Resource) method are monitored.

4.7.4. Drools Flow

Drools 4.0 had simple "RuleFlow" which was for orchestrating rules. Drools 5.0 introduces a powerful (extensible) workflow engine. It allows users to specify their business logic using both rules and processes (where powerful interaction between processes and rules is possible) and offers a unified environment.

4.7.4.1. Process Instance view at a specific breakpoint

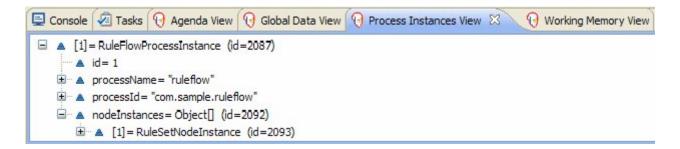


Figure 4.136. Rule Flow properties

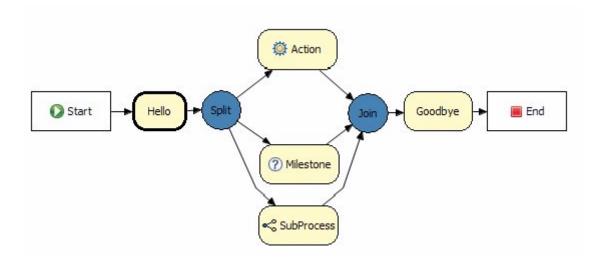


Figure 4.137. Current active nodes in a workflow in a specific breakpoint

4.7.4.2. New Nodes

Timers:

A timer node can be added which causes the execution of the node to wait for a specific period. Currently just uses JDK defaults of initial delay and repeat delay, more complex timers will be available in further milestones.

Human Task:

Processes can include tasks that need to be executed by human actors. Human tasks include parameters like taskname, priority, description, actorId, etc. The process engine can easily be integrated with existing human task component (like for example a WS-HumanTask implementation) using our pluggable work items (see below). Swimlanes and assignment rules are also supported.

The palette in the screenshot shows the two new components, and the workflow itself shows the human task in use. It also shows two "work items" which is explained in the next section:

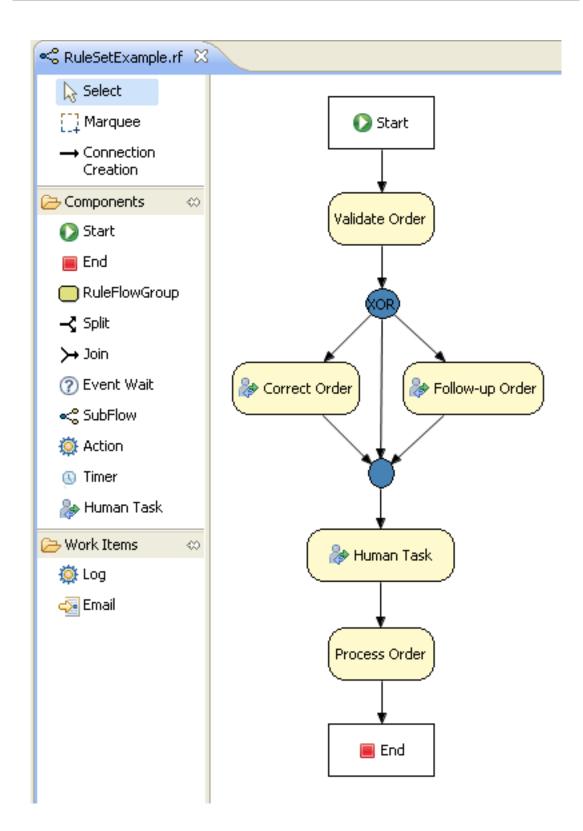


Figure 4.138. Human task

4.7.4.3. Domain Specific Work Items

Domain Specific Work Items are pluggable nodes that users create to facilitate custom task execution. They provide an api to specify a new icon in the palette and gui editor for the tasks properties, if no editor gui is supplied then it defaults to a text based key value pair form. The api then allows execution behaviour for these work items to be specified. By default the Email and Log work items are provided. The Drools flow Manual has been updated on how to implement these.

The below image shows three different work items in use in a workflow, "Blood Pressure", "BP Medication", "Notify GP":

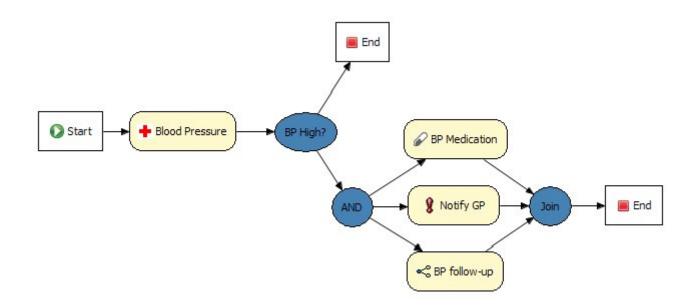


Figure 4.139. Work items

This one ows a new "Notification" work item:

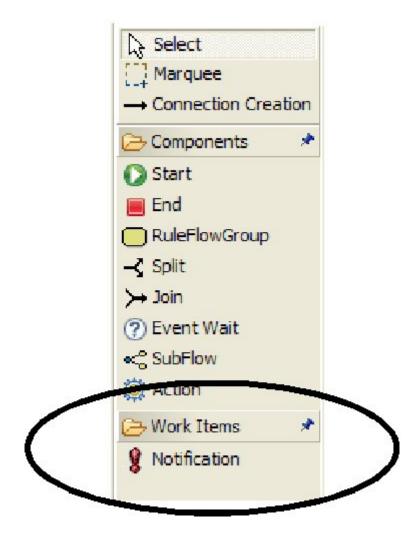


Figure 4.140. Notification

4.7.4.4. Extensible Process Definition Language (ePDL)

Drools 4.0 used Xstream to store it's content, which was not easily human writeable. Drools 5.0 introduced the ePDL which is a XML specific to our process language, it also allows for domain specific extensions which has been talked about in detail in this blog posting "Drools Extensible Process Definition Language (ePDL) and the Semantic Module Framework (SMF)". An example of the XML language, with a DSL extension in red, is shown below.

Example 4.49. Example of the XML language

```
cyrocess name="process name" id="process name" package-name="org.domain"
xmlns="http://drools.org/drools-4.0/process"
xmlns:mydsl="http://domain/org/mydsl"
xmlns:xs="http://www.w3.org/2001/XMLSchema-instance"
xs:schemaLocation="http://drools.org/drools-4.0/process drools-
processes-4.0.xsd" >
```

```
<nodes>
 <start id="0" />
  <action id="1" dialect="java">
     list.add( "action node was here" );
  </action>
   <mydsl:logger id="2" type="warn">
       This is my message
   <mydsl:logger>
  <end id="3" />
</nodes>
<connections>
 <connection from="0 to="1" />
 <connection from="1" to="2" />
 <connection from="2" to="3" />
</connections>
</process>
```

4.7.4.5. Pluggable Nodes

The underlying nodes for the framework are completely pluggable making it simple to extend and to implement other execution models. We already have a partial implementation for OSWorkflow and are working with Deigo to complete this to provide a migration path for OSWorkflow users. Other enhancements include exception scopes, the ability to include on-entry and on-exit actions on various node types, integration with our binary persistence mechanism to persist the state of long running processes, etc. Check out the Drools Flow documentation to learn more.

4.7.4.6. Human tasks

Human task management is very important in the context of processes. While we allow users to plug in any task component they prefer, we have developed a human task management component that supports the entire life cycle of human tasks based on the WS-HumanTask specification.

4.7.4.7. New functions to the Drools Flow language

- · Event nodes that allow a process to respond to external events
- Exception handlers and exception handler scopes to handle exceptions that could be thrown
- A ForEach node allows instantiating a section of your flow multiple times, for each element in a collection
- Data type support has been extended

· Timers are integrated with common node types

As a result, new node types and properties have been added to the Drools Flow editor in Eclipse. You can also find examples of these new features in the integration tests (e.g. ProcessExceptionHandlerTest, ProcessTimerTest, etc.).

4.7.4.8. Work items

Our pluggable work item approach allows you to plug in domain-specific work in your process in a declarative manner. We plan to build a library of common work items and already provide an implementation for sending emails, finding files, archiving, executing system commands, logging and human tasks.

4.7.4.9. JPA

Improved support for persistence (JPA) and transactions (JTA).

Example 4.50. An example on how to use persistence and transactions in combination with processes

```
// create a new JPA-based session and specify the JPA entity manager factory
Environment env = KnowledgeBaseFactory.newEnvironment();
env. EntironmentName.ENTITY_MANAGER_FACTORYsistence.createEntityManagerFactoryf-
name" ) );
env.set( EnvironmentName.TRANSACTION_MANAGER, TransactionManagerServices.getTransactionManager
KnowledgeSessionConfiguration may be null, and a default will be used
int sessionId = ksession.getId();
// if no transaction boundary is specified, the method invocation is executed
in a new transaction automatically
ProcessInstance processInstance = ksession.startProcess( "org.drools.test.TestProcess" );
// the users can also specify the transaction boundary themselves
UserTransaction ut = (UserTransaction) new InitialContext().lookup( "java:comp/
UserTransaction" );
ut.begin();
ksession.insert( new Person( "John Doe" ) );
ksession.startProcess( "org.drools.test.TestProcess" );
ksession.fireAllRules();
ut.commit();
```

4.7.4.10. Variable Injection

Support direct access to process variables in both MVEL and Java in code constraints and actions, so if you have a variable called "person" in your process, you can now describe constraints like:

Example 4.51. Variable injection example

- * [Java code constraint] return person.getAge() > 20;
- * [MVEL action] System.out.println(person.name);

4.7.4.11. Miscellaneous Enhancements

- Process instances can now listen for external events by marking the event node property "external" as true. External events are signaled to the engine using session.signalEvent(type, eventData) More information on how to use events inside your processes can be found in the Drools Flow documentation here: https://hudson.jboss.org/hudson/job/drools/lastSuccessfulBuild/artifact/trunk/target/docs/ drools-flow/html/ch03.html#d0e917
- Process instances are now safe for multi-threading (as multiple thread are blocked from working on the same process instance)
- Process persistence / transaction support has been further improved. Check out the droolsprocess/drools-process-enterprise project for more information.
- The human task component has been extended to support all kinds of data for input / output / exceptions during task execution.

Example 4.52. As a result, the life cycle methods of the task client have been extended to allow content data

```
taskClient.addTask(task, contentData, responseHandler)
taskClient.complete(taskId, userId, outputData,responseHandler)
taskFail.complete(taskId, userId, outputData,responseHandler)
long contentId = task.getTaskData().getDocumentContentId();
taskClient.getContent(contentId, responseHandler);
ContentData content = responseHandler.getContent();
```

- It is now possible to migrate old Drools4 RuleFlows (using the xstream format) to Drools5 processes (using readable xml) during compilation. Migration will automatically be performed when adding the RuleFlow to the KnowledgeBase when the following system property is set: drools.ruleflow.port = true
- The "Transform" work item allows you to easily transform data from one format to another inside processes. The code and an example can be found in the drools-process/drools-workitems directory.

- Function imports are now also supported inside processes.
- The history log that keeps the history of all executed process instances in a database has been extended so it is now capable of storing more detailed information for one specific process instance. It is now possible to find out exactly which nodes were triggered during the execution of the process instance.
- A new type of join has been added, one that will wait until n of its m incoming connections have been completed. This n could either be hardcoded in the process or based on the value of a variable in the process.
- Improvements have been made to make persistence easier to configure. The persistence approach is based on a command service that makes sure that all the client invocations are executed inside a transaction and that the state is stored in the database after successful execution of the command. While this was already possible in M4 using the commands directly, we have extended this so that people can simply use the normal StatefulKnowledgeSession interface but simply can configure the persistence using configuration files. For more details, check out the chapter on persistence in the Drools Flow documentation.

4.7.5. Drools Fusion

Drools 5.0 brings to the rules world the full power of events processing by supporting a number of CEP features as well as supporting events as first class citizens in the rules engine.

4.7.5.1. Event Semantics

Events are (from a rules engine perspective) a special type of fact that has a few special characteristics:

- · they are immutable
- they have strong time-related relationships
- · they may have clear lifecycle windows
- they may be transparently garbage collected after it's lifecycle window expires
- they may be time-constrained
- · they may be included in sliding windows for reasoning

4.7.5.2. Event Declaration

Any fact type can assume an event role, and its corresponding event semantics, by simply declaring the metadata for it.

Example 4.53. Both existing and generated beans support event semantics:

```
// existing bean assuming an event role
```

```
import org.drools.test.StockTick
declare StockTick
  @role( event )
end
// generated bean assuming an event role
declare Alarm
  @role( event )
  type : String
  timestamp : long
end
```

4.7.5.3. Entry-Point Stream Listeners

A new key "from entry-point" has been added to allow a pattern in a rule to listen on a stream, which avoids the overhead of having to insert the object into the working memory where it is potentially reasoned over by all rules.

\$st : StockTick(company == "ACME", price > 10) from entry-point "stock stream"

Example 4.54. To insert facts into an entry point

```
WorkingMemoryEntryPoint entry = wm.getWorkingMemoryEntryPoint( "stock stream" );
entry.insert( ticker );
```

StreamTest shows a unit for this.

4.7.5.4. Event Correlation and New Operators

Event correlation and time based constraint support are requirements of event processing, and are completely supported by Drools 5.0. The new, out of the box, time constraint operators can be seen in these test case rules: test_CEP_TimeRelationalOperators.drl

As seen in the test above, Drools supports both: primitive events, that are point in time occurrences with no duration, and compound events, that are events with distinct start and end timestamps.

The complete list of operators are:

- · coincides
- before
- after
- meets
- metby

- overlaps
- · overlappedby
- during
- includes
- starts
- startedby
- finishes
- finishedby

4.7.5.5. Sliding Time Windows

Drools 5.0 adds support for reasoning over sliding windows of events. For instance:

StockTick(symbol == "RHAT") over window:time(60)

The above example will only pattern match the RHAT stock ticks that happened in the last 60 clock ticks, discarding any event older than that.

4.7.5.6. Session Clock

Enabling full event processing capabilities requires the ability to configure and interact with a session clock. Drools adds support for time reasoning and session clock configuration, allowing it to not only run real time event processing but also simulations, what-if scenarios and post-processing audit by replaying a scenario.

Example 4.55. The Clock is specified as part of the SessionConfiguration, a new class that is optionally specified at session creation time

```
SessionConfiguration conf = new SessionConfiguration();
conf.setClockType( ClockType.PSEUDO_CLOCK );
StatefulSession session = ruleBase.newStatefulSession( conf );
```

4.7.5.7. Event Garbage Collection

Since events usually have strong temporal relationships, it is possible to infer a logical time window when events can possibly match. The engine uses that capability to calculate when an event is no longer capable of matching any rule anymore and automatically retracts that event.

4.7.5.8. Time Units Support

Drools adopted a simplified syntax for time units, based on the ISO 8601 syntax for durations. This allows users to easily add temporal constraints to the rules writing time in well known units. Example:

SomeEvent(this after[1m,1h30m] \$anotherEvent)

The above pattern will match if SomeEvent happens between 1 minute (1m) and 1 hour and 30 minutes after *sanotherEvent*.

4.7.5.9. Support to event expiration policy

added the ability to define a per-type event expiration policy. In the example below, the StockTick events will expire 10 minutes after they enter the system:

declare StockTick @role(event) @expires(10m) end

4.7.5.10. Support to temporal operations over arbitrary dates.

Example 4.56. added the ability for point-in-time operators (before, after and coincides) to be used with any arbitrary date field

```
rule "Allow access"
when
WorkHours( $s : start, $e : end )
LogIn( time after $s, time before $e )
then
// allow access
end
```

4.7.6. Eclipse IDE

Support multiple runtimes: The IDE now supports multiple runtimes. A Drools runtime is a
collection of jars on your file system that represent one specific release of the Drools project
jars. To create a runtime, you must either point the IDE to the release of your choice, or you
can simply create a new runtime on your file system from the jars included in the Drools Eclipse
plugin. Drools runtimes can be configured by opening up the Eclipse preferences and selecting
the Drools -> Installed Drools Runtimes category, as shown below.

| E | Pref | erences | × | |
|------------------------|---|---|-----------------|--|
| type filter text | Installed Drools Runtimes | | ⇔ • ⇒• • | |
| General | Add, remove or edit Drools | Add, remove or edit Drools Runtime definitions. By default, the checked Drools Runtime is | | |
| ▷ Ant | added to the build path of newly created Drools projects. | | | |
| | Installed Drools Runtimes | Installed Drools Runtimes | | |
| Drools Flow nodes | Name | Location | Add | |
| Installed Drools Runti | Drools 5 runtime | /home/kverlaen/NotBackedUp/development/j | Edit | |
| Drools Task | Drools 4.0.7 runtime | /home/kverlaen/NotBackedUp/development/j | | |
| Guvnor | | | Remove | |
| ▷ Help | | | | |
| Install/Update | | | | |
| ⊅ Java | | | | |
| Maven | | | | |
| Plug-in Development | | | | |
| P Run/Debug | | | | |
| D Team | | | | |
| D XML | | | | |
| | | | | |
| | | | | |
| 0 | | ОК | Cancel | |

Figure 4.141. Run times

- Debugging of rules using the MVEL dialect has been fixed
- Drools Flow Editor
 - Process Skins allow you to define how the different RuleFlow nodes are visualized. We now support two skins: the default one which existed before and a BPMN skin that visualizes the nodes using a BPMN-like representation: http://blog.athico.com/2008/10/drools-flow-andbpmn.html
 - An (X)OR split now shows the name of the constraint as the connection label
 - · Custom work item editors now signal the process correctly that it has been changed

4.8. What is new in Drools 4.0

Drools 4.0 is a major update over the previous Drools 3.0.x series. A whole new set of features were developed which special focus on language expressiveness, engine performance and tools availability. The following is a list of the most interesting changes.

4.8.1. Language Expressiveness Enhancements

- · New Conditional Elements: from, collect, accumulate and forall
- New Field Constraint operators: not matches, not contains, in, not in, memberOf, not memberOf
- New Implicit Self Reference field: this
- Full support for Conditional Elements nesting, for First Order Logic completeness.
- Support for multi-restrictions and constraint connectives && and ||
- Parser improvements to remove previous language limitations, like character escaping and keyword conflicts
- · Support for pluggable dialects and full support for MVEL scripting language
- Complete rewrite of DSL engine, allowing for full I10n
- · Fact attributes auto-vivification for return value restrictions and inline-eval constraints
- Support for nested accessors, property navigation and simplified collection, arrays and maps syntax
- Improved support for XML rules

4.8.2. Core Engine Enhancements

- · Native support for primitive types, avoiding constant autoboxing
- Support for transparent optional Shadow Facts
- · Rete Network performance improvements for complex rules
- Support for Rule-Flows
- Support for Stateful and Stateless working memories (rule engine sessions)
- · Support for Asynchronous Working Memory actions
- Rules Engine Agent for hot deployment and BRMS integration
- Dynamic salience for rules conflict resolution
- Support for Parameterized Queries
- Support for halt command
- Support for sequential execution mode

• Support for pluggable global variable resolver

4.8.3. IDE Enhancements

- Support for rule break-points on debugging
- WYSIWYG support for rule-flows
- New guided editor for rules authoring
- Upgrade to support all new engine features

4.8.4. Business Rules Management System - BRMS

- · New BRMS tool
- · User friendly web interface with nice WEB 2.0 ajax features
- Package configuration
- Rule Authoring easy to edit rules both with guided editor (drop-down menus) and text editor
- · Package compilation and deployment
- Easy deployment with Rule Agent
- · Easy to organize with categories and search assets
- · Versioning enabled, you can easily replace yours assets with previously saved
- · JCR compliant rule assets repository

4.8.5. Miscellaneous Enhancements

• Slimmed down dependencies and smaller memory footprint

4.9. Upgrade tips from Drools 3.0.x to Drools 4.0.x

As mentioned before Drools 4.0 is a major update over the previous Drools 3.0.x series. Unfortunately, in order to achieve the goals set for this release, some backward compatibility issues were introduced, as discussed in the mail list and blogs.

This section of the manual is a work in progress and will document a simple how-to on upgrading from Drools 3.0.x to Drools 4.0.x.

4.9.1. API changes

There are a few API changes that are visible to regular users and need to be fixed.

4.9.1.1. Working Memory creation

Drools 3.0.x had only one working memory type that worked like a stateful working memory. Drools 4.0.x introduces separate APIs for Stateful and Stateless working memories that are called now Rule Sessions. In Drools 3.0.x, the code to create a working memory was:

Example 4.57. Drools 3.0.x: Working Memory Creation

```
WorkingMemory wm = rulebase.newWorkingMemory();
```

In Drools 4.0.x it must be changed to:

Example 4.58. Drools 4.0.x: Stateful Rule Session Creation

```
StatefulSession wm = rulebase.newStatefulSession();
```

The StatefulSession object has the same behavior as the Drools 3.0.x WorkingMemory (it even extends the WorkingMemory interface), so there should be no other problems with this fix.

4.9.1.2. Working Memory Actions

Drools 4.0.x now supports pluggable dialects and has built-in support for Java and MVEL scripting language. In order to avoid keyword conflicts, the working memory actions were renamed as showed below:

Table 4.3. Working Memory Actions equivalent API methods

| Drools 3.0.x | Drools 4.0.x |
|-------------------------------------|-------------------------------|
| WorkingMemory.assertObject() | WorkingMemory.insert() |
| WorkingMemory.assertLogicalObject() | WorkingMemory.insertLogical() |
| WorkingMemory.modifyObject() | WorkingMemory.update() |

4.9.2. Rule Language Changes

The DRL Rule Language also has some backward incompatible changes as detailed below.

4.9.2.1. Working Memory Actions

The Working Memory actions in rule consequences were also changed in a similar way to the change made in the API. The following table summarizes the change:

Table 4.4. Working Memory Actions equivalent DRL commands

| Drools 3.0.x | Drools 4.0.x |
|--------------|--------------|
|--------------|--------------|

| assert() | insert() |
|-----------------|-----------------|
| assertLogical() | insertLogical() |
| modify() | update() |

4.9.2.2. Primitive support and unboxing

Drools 3.0.x did not had native support for primitive types and consequently, it auto-boxed all primitives in it's respective wrapper classes. That way, any use of a boxed variable binding required a manual unbox.

Drools 4.0.x has full support for primitive types and does not wrap values anymore. So, all previous unwrap method calls must be removed from the DRL.

Example 4.59. Drools 3.0.x manual unwrap

```
rule "Primitive int manual unbox"
when
    $c : Cheese( $price : price )
then
    $c.setPrice( $price.intValue() * 2 )
end
```

The above rule in 4.0.x would be:

Example 4.60. Drools 4.0.x primitive support

```
rule "Primitive support"
when
    $c : Cheese( $price : price )
then
    $c.setPrice( $price * 2 )
end
```

4.9.3. Drools Update Tool

The Drools Update tools is a simple program to help with the upgrade of DRL files from Drools 3.0.x to Drools 4.0.x.

At this point, its main objective is to upgrade the memory action calls from 3.0.x to 4.0.x, but expect it to grow over the next few weeks covering additional scenarios. It is important to note that it does not make a dumb text search and replace in rules file, but it actually parses the rules file and try to make sure it is not doing anything unexpected, and as so, it is a safe tool to use for upgrade large sets of rule files.

The Drools update tool can be found as a maven project in the following source repository http:// anonsvn.labs.jboss.com/labs/jbossrules/trunk/experimental/drools-update/ you just need to check it out, and execute the maven clean install action with the project's pom.xml file. After resolve all the class path dependencies you are able to run the toll with the following command:

The program parameters are very easy to understand as following.

- · -h,--help, Shows a very simple list the usage help
- -d your source base directory
- -f pattern for the files to be updated. The format is the same as used by ANT: * = single file, directory ** = any level of subdirectories EXAMPLE: src/main/resources/**/*.drl = matches all DRL files inside any subdirectory of /src/main/resources
- · -s,--sufix the sufix to be added to all updated files

4.9.4. DSL Grammars in Drools 4.0

It is important to note that the DSL template engine was rewritten from scratch to improve flexibility. One of the new features of DSL grammars is the support to Regular Expressions. This way, now you can write your mappings using regexp to have additional flexibility, as explained in the DSL chapter. Although, now you have to escape characters with regexp meaning. Example: if previously you had a matching like:

Example 4.61. Drools 3.0.x mapping

```
[when][]- the {attr} is in [ {values} ]={attr} in ( {values} )
```

Now, you need to escape '[' and ']' characters, as they have special meaning in regexps. So, the same mapping in Drools 4.0 would be:

Example 4.62. Drools 4.0.x mapping with escaped characters

[when][]- the {attr} is in $[\{values\}]= \{attr\} in (\{values\})$

4.9.5. Rule flow Update for 4.0.2

The Rule flow feature was updated for 4.0.2, and now all your ruleflows must declare a package name.

| Properties | | |
|-------------------|-------------------------|--|
| Property | Value | |
| Connection Layout | Shortest Path | |
| Id | insuranceProcess | |
| Name | insurance-process | |
| Package | org.acme.insurance.base | |
| Version | 1.0 | |
| | | |
|)+> | | |

Figure 4.142. Rule Flow properties

Chapter 5. Drools compatibility matrix

The following table shows the compatibility between different versions of Drools, jBPM and Guvnor.

| Drools | јВРМ | Guvnor | jBPM Designer |
|-------------|-------------|-------------|---|
| 5.5.0.Final | 5.4.0.Final | 5.5.0.Final | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |
| 5.5.0.CR1 | 5.4.0.CR1 | 5.5.0.CR1 | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |
| 5.5.0.Beta1 | 5.4.0.Beta1 | 5.5.0.Beta1 | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |
| 5.4.0.Final | 5.3.0.Final | 5.4.0.Final | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |
| 5.4.0.CR1 | 5.3.0.CR1 | 5.4.0.CR1 | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |
| 5.4.0.Beta2 | 5.2.0.Final | 5.4.0.Beta2 | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |
| 5.4.0.Beta1 | 5.2.0.Final | 5.4.0.Beta1 | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |
| 5.3.2.Final | 5.2.1.Final | 5.3.2.Final | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |
| 5.3.1.Final | 5.2.0.Final | 5.3.1.Final | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |
| 5.3.0.Final | 5.1.2.Final | 5.3.0.Final | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |
| 5.3.0.CR1 | 5.1.1.Final | 5.3.0.CR1 | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |
| 5.2.1.Final | 5.1.1.Final | 5.2.1.Final | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |
| 5.2.0.Final | 5.1.0.Final | 5.2.0.Final | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |
| 5.2.0.CR1 | 5.1.0.CR1 | 5.2.0.CR1 | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |

Table 5.1. Compatibility matrix

Chapter 5. Drools compatibili...

| Drools | јВРМ | Guvnor | jBPM Designer |
|-------------|-------------|-------------|--|
| 5.2.0.M2 | 5.1.0.M1 | 5.2.0.M2 | 2.0.Final, 2.1.Final, 2.2.Final, 2.3.Final |
| 6.0.0.Beta1 | 6.0.0.Beta1 | 6.0.0.Beta1 | 6.0.0.Beta1 |
| 6.0.0.Beta2 | 6.0.0.Beta2 | 6.0.0.Beta2 | 6.0.0.Beta2 |
| 6.0.0.Beta3 | 6.0.0.Beta3 | 6.0.0.Beta3 | 6.0.0.Beta3 |
| 6.0.0.Beta4 | 6.0.0.Beta4 | 6.0.0.Beta4 | 6.0.0.Beta4 |
| 6.0.0.Beta5 | 6.0.0.Beta5 | 6.0.0.Beta5 | 6.0.0.Beta5 |
| 6.0.0.CR1 | 6.0.0.CR1 | 6.0.0.CR1 | 6.0.0.CR1 |
| 6.0.0.CR2 | 6.0.0.CR2 | 6.0.0.CR2 | 6.0.0.CR2 |

If you combine the versions specified in any *single* row of this table, they are compatible.